

Exhibit II

Proposed Financial Underwriter Syndicates

General Improvement and Refunding Bonds, Series 2014,
Combination Tax and Revenue Certificates of Obligation, Series 2014, and
Tax Notes, Series 2014

<u>Firm</u>	<u>Role</u>	<u>SBEDA Designation</u>
Piper Jaffray & Co.	Senior Book Running Manager	
Stifel, Nicolaus & Company, Incorporated	Co-Senior Manager	
Cabrera Capital Markets, LLC	Co-Manager	MBE
Loop Capital Markets, LLC	Co-Manager	MBE
M.E. Allison & Co., Inc.	Co-Manager	SBE
SAMCO Capital Markets, Inc.	Co-Manager	
Southwest Securities, Inc.	Co-Manager	

General Improvement Refunding Bonds, Series 2014

<u>Firm</u>	<u>Role</u>	<u>SBEDA Designation</u>
Siebert Brandford Shank & Co., LLC	Senior Book Running Manager	MBE, WBE
Frost National Bank	Co-Senior Manager	
RBC Capital Markets, LLC	Co-Manager	
Southwestern Capital Markets, Inc.	Co-Manager	MBE, SBE

Customer Facility Charge and Subordinate Lien
Airport System Revenue Improvement Bonds, Series 2015

<u>Firm</u>	<u>Role</u>	<u>SBEDA Designation</u>
Wells Fargo Bank, National Association	Senior Book Running Manager	
Citigroup Global Markets, Inc.	Co-Senior Manager	
First Southwest Company	Co-Manager	
J.P. Morgan Securities, LLC	Co-Manager	
Rice Securities, LLC	Co-Manager	MBE, SBE
Samuel A. Ramirez & Co., Inc.	Co-Manager	MBE