Lockwood, Andrews & Newnam, Inc.



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

*This is a New Submission or Correction or Update to previous submission.
*1. Name of person submitting this disclosure form.
First: Rich M.I. Last: Oller Suffix:
*2. Contract information.
a) Contract or project name: Program Management Services for Annual Sidewalk Projects
b) Originating department:
*3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract). Lockwood, Andrews & Newnam, Inc.
*4. List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3.
Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities.
Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity:
LEO A DALY (parent entity) - Jay Brader; Charles D. Dalluge; John Kraskiewicz, AIA; Robert Luhrs
'5. List any individuals or entities that will be subcontractors on this contract.
Not applicable. No subcontractors will be retained for this contract.
Subcontractors may be retained, but have not been selected at the time of this submission.
✓ List of subcontractors:
Foster CM Group, Inc.; MS Engineering, LLC; WV Consulting
6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this ontract.
Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract.
List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:

Lockwood, Andrews & Newnam, Inc.



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

*7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)
- Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals.

✓ List of contributions:

Name of Contributor	To Whom	Date(s) of Contribution(s)	Total Amount of Contribution(s)	Add
LAN-PAC	Kevin Wolff, District 9 City Council	11/17/2011	\$500.00	Delete
LAN-PAC	S.A. NOW Bond Program	01/26/2012	\$5,000.00	Delete
LAN-PAC	S.A. NOW Bond Program	05/02/2012	\$5,000.00	Delete
LAN-PAC	Julian Castro Campaign	05/19/2012	\$500.00	Delete
LAN-PAC	Rolando Briones Campaign	11/26/2012	\$500.00	Delete
LAN-PAC	Julian Castro Campaign	01/21/2013	\$1,000.00	Delete
LAN-PAC	Leticia Ozuna Campaign	03/15/2013	\$500.00	Delete
LAN-PAC	Rebecca Viagran Campaign	05/20/2013	\$300.00	Delete

Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

Lockwood, Andrews & Newnam, Inc.



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under Section 2-309 of the Municipal Campaign Finance Code, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

Penalty. A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

*8. Disclosure of conflict of interest.
Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?
☑ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City Council or a city board/commission.
I am aware of the following conflict(s) of interest:
*9. Prohibited Interest in Contracts.
Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?
Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?
√No
Yes

Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see <u>Section 141 of the City Charter</u> and <u>Section 2-52</u> of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see <u>Section 2-58</u> of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

Lockwood, Andrews & Newnam, Inc.



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.
Acknowledgements
*1. <u>Updates Required</u>
I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.
*2. No Contact with City Officials or Staff during Contract Evaluation
I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.
This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in Section 2-61 of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.
*3. Contribution Prohibitions for "High-Profile" Contracts
C This is not a high-profile contract.
♠ This is a high-profile contract.
I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.
4. Conflict of Interest Questionnaire (CIQ)
Chapter 176 of the Local Government Code requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".
✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.
*Oath
I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of my knowledge and belief ale true, correct, and complete.
Your Name: Rich Oller Lith Ullu Title: Regional Manager
Company Name or DBA: Lockwood, Andrews & Newnam, Inc. Date: 08/14/2013

* = Required fields



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

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*This is a New Submission or Correction or Update to previous submission.

*1. Name of person submitting) this disclosure fo	orm.		
First: Paul	N	л.і. <u>W</u>	Last: Foster	Suffix:
*2. Contract information,				
a) Contract or project name:	Annual Sidewa	lk projects	5	
b) Originating department:				
*3. Name of individual(s) or ent	ity(ies) seeking a	contract v	vith the city (i.e. parties to th	ne contract).
Foster CM Group, Inc.				
 List any individual(s) or entil listed in Question 3. 	ty(ies) that is a pa	rtner, pare	ent, joint venture, or subsid	lary entity(ies) of the individual or entity
✓ Not applicable. Contracting	party(ies) does no	ot have pa	rtner, parent, joint venture	or subsidiary entities.
Names of partner, parent, joi and officers of each entity:	nt venture or sub	sidiary en	tities, and all the board me	mbers, executive committee members,
5. List any individuals or entitie	es that will be sub	contracte	ors on this contract.	
✓ Not applicable. No subcontr.	Party (2002) Chinas Addison (200) Named as a	ecolo serios - 700 per el con-	parameters see a succession of the second of	
Subcontractors may be retain	ned, but have not	t been sele	ected at the time of this sub	mission.
List of subcontractors:				
6. List any attorneys, lobbyists,	or consultants re	tained by	any individuals listed in Qu	iestions 3, 4, or 5 to assist in seeking this
✓ Not applicable. No attorneys	, lobbyists, or cor	n s ultants f	have been retained to assist	in seeking this contract.
List of attorneys, lobbyists, or	r consultants retai	ined to as	sist in seeking this contract	:

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* = Required fields



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

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- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals.

List of contributions:

Name of Contributor	To Whom	Date(s) of Contribution(s)	Total Amount of Contribution(s)	Add
Paul W. Foster	Council Candidate Rolando Briones	06/11/2011	\$200.00	Delete
Paul W. Foster	Councilwoman Ivy Taylor	06/29/2011	\$250.00	Delete
Paul W. Foster	Councilwoman Ivy Taylor	03/29/2012	\$250.00	Delete
Paul W. Foster	Mayor Julian Castro	01/09/2013	\$250.00	Delete
Paul W. Foster	Councilwoman Ivy Taylor	02/28/2013	\$250.00	Delete
Paul W, Foster	Councilman Ron Nirenberg	03/01/2013	\$150.00	Delete

Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

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- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
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- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

Penalty. A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

8. Disclosure of conflict of interest.

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Page 2 of 4

* = Required fields



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" Issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?
☑ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City Council or a city board/commission.
☐I am aware of the following conflict(s) of interest:
*9. Prohibited Interest in Contracts.
Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?
Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?
☑ No
□Yes

Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see <u>Section 2-58</u> of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

Acknowledgements

*1. <u>Updates Required</u>

I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

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* = Required fields



City of San Antonio **Contracts Disclosure Form**

Office of the City Clerk

2. No Contact with City Officials or Staff during Contract Evaluation

☑ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in Section 2-61 of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.

Contribution Prohibitions for "High-Profile" Contracts

- This is not a hìgh-profile contract.
- This is a high-profile contract.
- ☑ Lacknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
- I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal
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 I warrant t Campaign Finance Code.

4. Conflict of Interest Questionnaire (CIQ)

V

Chapter 176 of the Local Government Code requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

☑ Iswearo	r affirm that the sta	tements contained in this	Contracts Disclosure	e Form, including	g any attachments, to the best of
		e true correct, and compl			
	me or DBA: Fos	ter CM Group, Inc.		ricoloctic	Date: 08/09/2013

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered. If necessary to mail, send to:

Purchasing P.O. Box 839966 San Antonio, Texas 78283-3966

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* = Required fields



City of San Antonio Contracts Disclosure Form Update

Office of the **City Clerk**

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see Section 2-59 through 2-61 of the City's Ethics Code. *This is a (New Submission or (Correction or Update to previous submission.

*1. Name of person submittin	g this disclosure form.		
First: Miyoung	M.I. <u>H.</u>	Last: Squire	Suffix:
*2. Contract information.			
a) Contract or project name:	PROGRAM MANAGEME	NT SERVICES FOR ANNUA	AL SIDEWALK PROJECTS Project No. 23-01332
b) Originating department:	WARRING TO THE PARTY OF THE PAR		
*3. Name of individual(s) or en	tity(ies) seeking a contract	with the city (i.e. parties	to the contract).
MS Engineering, LLC		*	
·			
*4. List any individual(s) or ent listed in Question 3.	ity(ies) that is a partner, pa	rent, joint venture, or su	osidiary entity(les) of the individual or entity
✓ Not applicable. Contracting	party(ies) does not have p	oartner, parent, joint ven	ture, or subsidiary entities.
Names of partner, parent, jo and officers of each entity:	oint venture or subsidiary e	entities, and all the board	members, executive committee members,
*5. List any individuals or entit	ies that will be subcontrac	tors on this contract.	
✓ Not applicable. No subcont	ractors will be retained for	this contract.	
Subcontractors may be reta	ined, but have not been se	elected at the time of this	submission.
List of subcontractors:			
*6. List any attomeys, lobbyist contract.	s, or consultants retained b	oy any individuals listed i	n Questions 3, 4, or 5 to assist in seeking this
✓ Not applicable. No attorney	s, lobbyists, or consultants	s have been retained to a	ssist in seeking this contract.
Thiet of attorneys Johnwists	or consultants rotal and to :	seriet in socking this cont	ract.

* = Required fields



City of San Antonio Contracts Disclosure Form Update

Office of the **City Clerk**

*7. Disclosure of political contributions.
List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections: a) any individual seeking contract with the city (Question 3) b) any owner or officer of entity seeking contract with the city (Question 3) c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4) d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5) e) the spouse of any individual listed in response to (a) through (d) above f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6) Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals. List of contributions:
Updates on Contributions Required
Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.
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Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?
I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City Council or a city board/commission. I am aware of the following conflict(s) of interest:

GR.1075-01.PUR.REPORT.Contracts Disclosure Form Rev.2013-8 06/17/13

= Required fields



City of San Antonio Contracts Disclosure Form Update

Office of the City Clerk

*9. Prohibited Interest in Contracts.
Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?
Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?
☑ No
☐Yes

Notice Regarding Prohibited Interest in Contracts.

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Acknowledgements

*1. Updates Required

☐ I understand that this form must be updated by submission of a revised form if there is any change in the information. before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

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This is not a high-profile contract.

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* = Required fields



City of San Antonio Contracts Disclosure Form Update

Office of the City Clerk

63. Contribution Prohibitions for "High-Profile" Contracts	62	Contribution	Prohibitions	for "High-F	rofile" Contracts
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- This is a high-profile contract.
- I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
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*4. Conflict of Interest Questionnaire (CIQ)

Chapter 176 of the Local Government Code requires all contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

🕜 I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

	*Oath
I swear or affirm that the statements contained in t my knowledge and belief are true, correct, and cor	this Contracts Disclosure Form, including any attachments, to the best of applete.
Your Name: Miyoung H. Squire	Title: President
Company Name or DRA: MS Engineering, LLC	Date: 08/12/2013

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered. If necessary to mail, send to: Purchasing P.O. Box 839966 San Antonio, Texas 78283-3966

WV Consulting, LLC



City of San Antonio Contracts Disclosure Form

Office of the **City Clerk**

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

*This is a
New Submission or Correction or Update to previous submission.

*1. Name of person submitting	this disclosure forn	٦,				
First: Sarah	M.1.	<u>w</u>	Last:	Vasquez		Suffix:
*2. Contract information.						
a) Contract or project name:	Program Manage	ment Serv	rices fo	r Annual Sidewal	k Projects	(4 - 14 - 14 - 14 - 14 - 14 - 14 - 14 -
b) Originating department:	-					
*3. Name of individual(s) or enti	ty(ies) seeking a co	ntract with	h the ci	ty (i.e. parties to	the contract).	
WV Consulting, LLC				amore cast in the cast of the	open meneral militar (2 km) 2 km) propinsk (2 km) (general company to the second company of the
*4. List any individual(s) or entit listed in Question 3.	y(ies) that is a parti	ner, parent	t, joint	venture, or subsi	diary entity(ies) of the i	ndividual or entity
✓ Not applicable. Contracting						
Names of partner, parent, join and officers of each entity:	nt venture or subsid	diary entit	ies, and	d all the board m	embers, executive com	nmittee members,
*5. List any individuals or entitie		KANNERS AND DESCRIPTION OF THE STATE OF THE				
✓ Not applicable. No subcontra					_	
Subcontractors may be retain	ned, but have not b	een select	ted at t	he time of this su	ıbmission.	
List of subcontractors:						
*6. List any attorneys, lobbyists, contract.						
✓ Not applicable. No attorneys	, lobbyists, or cons	ultants ha	ve bee	n retained to assi	ist in seeking this contr	act.
List of attorneys, lobbyists, or	consultants retain	ed to assis	st in see	king this contra	ct:	

* = Required fields WV Consulting, LLC



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

*7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

✓ Not applicable. No campaign or officeholder	contributions have been made in preced	ing 24 months by these individuals
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Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under Section 2-309 of the Municipal Campaign Finance Code, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

Penalty. A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

√ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City	
Council or a city board/commission.	
l am aware of the following conflict(s) of interest:	

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City of San Antonio Contracts Disclosure Form

Office of the City Clerk

*9. Prohil		

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

board of commissions
☑ No
TYes

Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

Acknowledgements

*1. Updates Required

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

*2. No Contact with City Officials or Staff during Contract Evaluation

I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in Section 2-61 of the City Ethics Code by respondents or their agents may lead to disgualification of their offer from consideration.

$\overline{}$	This is	not a	high-n	rofile :	contract.
	- i nis is	not a	man-o	rome	LONEI ACL.

WV Consulting, LLC



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

*2	Contribution	Prohibitions	for "High-Prof	ile" Contracts
" 3.	CONTRIBUTION	Promonions	tor muli-rivi	ne contacts

- This is a high-profile contract.
- I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
- ✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.

*4. Conflict of Interest Questionnaire (CIQ)

Chapter 176 of the Local Government Code requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government

				ng any attachments, to the best of
Your Name:	Sarah Vasqu	ez	Title: Owner	
Company Na	ime or DBA:	WV Consulting, LLC		Date: 08/22/2013

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966