

\$ _____
**CITY OF SAN ANTONIO, TEXAS EDUCATION FACILITIES CORPORATION
HIGHER EDUCATION REVENUE REFUNDING BONDS
(TRINITY UNIVERSITY PROJECT), SERIES 2013**

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**SIGNATURE IDENTIFICATION AND
AUTHORITY CERTIFICATE OF TRUSTEE**

The undersigned officer of **WELLS FARGO BANK, NATIONAL ASSOCIATION** (the "*Trustee*"), serving as Trustee under the Amended and Restated Indenture of Trust, dated as of December 1, 2013, between the Trustee and the **CITY OF SAN ANTONIO, TEXAS EDUCATION FACILITIES CORPORATION** (the "*Indenture*"), securing the **CITY OF SAN ANTONIO, TEXAS EDUCATION FACILITIES CORPORATION HIGHER EDUCATION REVENUE REFUNDING BONDS (TRINITY UNIVERSITY PROJECT), SERIES 2013** in the aggregate principal amount of \$_____ (the "*Bonds*"), issued thereunder, hereby certifies as follows:

1. The Indenture was executed on behalf of the Trustee by the persons named below whose office appear set opposite their name, and said persons were at the time of executing the Indenture, and are now, duly elected, qualified, and acting incumbents of their office; and the signature appearing after said person's name is the true and correct specimen of such person's genuine signature.

Name	Office	Signature
_____	_____	_____
_____	_____	_____

2. The foregoing officers of the Trustee are authorized to execute and deliver the Indenture on behalf of the Trustee and to execute on behalf of the Trustee such other and further documents as may be necessary or incidental to the acceptance and performance thereof as set forth in the Indenture, to attest any of the foregoing, and to apply the seal of the Trustee thereto.

IN WITNESS WHEREOF, I have hereunto set my hand this ____ day of December, 2013.

WELLS FARGO BANK, NATIONAL ASSOCIATION

By _____
Title: _____

UNDERWRITERS' RECEIPT FOR THE BONDS

The undersigned, as an authorized representative of the Senior Managing Underwriter of the Bonds described below, hereby acknowledges receipt from the **CITY OF SAN ANTONIO, TEXAS EDUCATION FACILITIES CORPORATION** (the "*Issuer*") of \$_____ in aggregate principal amount of the Issuer's **HIGHER EDUCATION REVENUE REFUNDING BONDS (TRINITY UNIVERSITY PROJECT), SERIES 2013** (the "*Bonds*"), dated as of December 1, 2013, all as more fully described and authorized pursuant to the terms set forth in the Indenture of Trust, dated as of December 1, 2013, between the Issuer and **WELLS FARGO BANK, NATIONAL ASSOCIATION**, as Trustee.

Executed this _____ day of December, 2013.

J.P. MORGAN SECURITIES LLC

By _____
Title: _____

TRUSTEE'S RECEIPT FOR BOND PROCEEDS

The undersigned, as Trustee under the Amended and Restated Indenture of Trust, dated as of December 1, 2013, between the Issuer and **WELLS FARGO BANK, NATIONAL ASSOCIATION**, as Trustee (the "**Indenture**"), hereby acknowledges receipt of the purchase price of the Issuer's **HIGHER EDUCATION REVENUE REFUNDING BONDS (TRINITY UNIVERSITY PROJECT), SERIES 2013** (the "**Bonds**"), dated as of December 1, 2013, in the sum of \$_____ via Federal Funds wire, and the Trustee agrees to hold and disburse such money pursuant to the terms of the Indenture regarding the disbursement of such proceeds.

Executed this ____ day of December, 2013.

WELLS FARGO BANK, NATIONAL ASSOCIATION
as Trustee

By _____
Sandra Y. Jones, Vice President