

RFP for Investment Consulting & Investment Training Services Score Summary	Maximum Points	Patterson Capital Management, Barton Oaks Plaza II, 901 S. Mopac, Suite 195, Austin, TX 78746	Valley View Consulting, LLC 2428 Carters Mill Road, Huddleston, VA 24104	First Southwest Asset Management, LLC 1201 Elm Street, Suite 1940, Dallas, TX 75270	Bogdahn Consulting, LLC, dba The Bogdahn Group 4901 Vineland Rd, Suite 600 Orlando, FL 32811	Clearbrook Investment Consulting, LLC 825 Third Avenue, 31st Floor, New York, NY 10002
A - Experience, Background, Qualifications	30	25.10	22.20	20.20	16.10	13.90
B - Proposed Plan	20	17.00	14.30	10.30	10.20	10.60
C - Pricing Schedule	15	12.50	15.00	8.96	2.40	1.02
D - SBEDA Program	20	0.00	0.00	0.00	0.00	0.00
E - Local Preference Program	10	0.00	0.00	0.00	0.00	0.00
F - Veteran-Owned Small Business Preference Program	5	0.00	0.00	0.00	0.00	0.00
TOTAL SCORE	100	54.60	51.50	39.46	28.70	25.52
RANK BASED ON TOTAL SCORE		1	2	3	4	5