

* = Required fields



City of San Antonio Contracts Disclosure Form

Office of the
City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see [Section 2-59 through 2-61](#) of the City's Ethics Code.

*This is a New Submission or Correction or Update to previous submission.

*1. Name of person submitting this disclosure form.

First: Kent M.I. _____ Last: Burgess Suffix: _____

*2. Contract information.

a) Contract or project name: City of San Antonio RFP 19-005

b) Originating department: _____

*3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract).

CohnReznick LLP

*4. List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3.

Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities.

Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity:

Please see attached at the end of this document

Names of executive committee members, officers, partners, and directors:

Please see attached at the end of this document

*5. List any individuals or entities that will be subcontractors on this contract.

Not applicable. No subcontractors will be retained for this contract.

Subcontractors may be retained, but have not been selected at the time of this submission.

List of subcontractors, including the name of the owner(s), and business name:

AC Disaster Consulting - Alyssa Carrier
Plexos Group - David Odom



City of San Antonio Contracts Disclosure Form

Office of the
City Clerk

***6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this contract.**

Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract.

List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:

***7. Disclosure of political contributions.**

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals.

List of contributions:

Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under [Section 2-309 of the Municipal Campaign Finance Code](#), the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

Penalty. A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

***8. Disclosure of conflict of interest.**

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under [Sections 2-43 or 2-44](#) of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City Council or a city board/commission.

I am aware of the following conflict(s) of interest:



City of San Antonio Contracts Disclosure Form

Office of the
City Clerk

*9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

No

Yes

Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see [Section 141 of the City Charter](#) and [Section 2-52](#) of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see [Section 2-58](#) of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

Acknowledgements

*1. Updates Required

I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

*2. No Contact with City Officials or Staff during Contract Evaluation

I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in [Section 2-61](#) of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.

* = Required fields



City of San Antonio Contracts Disclosure Form

Office of the
City Clerk

*3. Contribution Prohibitions for "High-Profile" Contracts

- This is not a high-profile contract.
 This is a high-profile contract.

*4. Conflict of Interest Questionnaire (CIQ)

[Chapter 176 of the Local Government Code](#) requires all contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

- I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

*Oath

- I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of my knowledge and belief are true, correct, and complete.

Your Name: Kent Burgess

Title: Principal

Company Name or DBA: CohnReznick LLP

Date: 11/06/2018

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:
Purchasing
P.O. Box 839966
San Antonio, Texas 78283-3966

CohnReznick LLP*
Partners/Principals

1

Alainchar-Bocar, Ahamadou	Cohen, Claudine
Alexander, Steven	Cohen, Richard
Alfonso, John	Cohn, Joel D.
Amato, Marigrace	Collett, Jonathan
Anisgarten, Arnold	Colville, Jeremy
Aprile, Maria	Cornblatt, Philip
Aroh, Christopher G.	Crane, William
Ballasy, Paul R.	Cumming, Michael A.
Banda, Francisco D.	Curley, Tracy
Barbaris, Ernest	Dane, Steven M.
Beattie, Kevin	D'Anna, Carolyn
Beck, Michael C.	Davies, Richard
Becourtney, Neil	Delgado, Eddie
Belfonte, Winell	DeMeola, Robert
Benbrook, Amy Lynn	Denham, Keith
Bender, Timothy	Donofrio, Daniel
Berkowitz, Leonard	Dowd, Jeffrey J.
Bernhard, Gil	Duffany, Patrick
Berry, Robert A.	Ebinger, Stephen
Biderman, Moshe	Epp, Peter
Black, Gregory	Fairley, Peter
Blocker, Amy M.	Fang, Cindy
Bloomberg, Gregg E.	Fassett, Thomas
Bobrosky, Jeffrey A.	Fleetwood, Jason M
Boff, Joel	Fleishman, Michelle
Boone, Melissa	Fox, Daniel
Bordogna, Alan	Franklin, Gary
Brandley, Kimberly	Fuchs, Henrietta
Brewer, Brian	Galer, Alison
Briguglio, John	Gallinger, George
Bromberg, Sharon	Garboski, John
Brown, Mark	Garland, Timothy
Burgess, Kent	Gerard, Neil
Burian, Jason	Gershen, Brian
Butler, Emily	Gifford, Shellie
Callahan, Jack	Golding, Craig T.
Campolo, Anthony	Gomez, Nelson D.
Cantone, Lisa A.	Good, Michael J.
Carter, Cheryl	Gordon, Sharon
Castelli, Alexander F.	Graham, James
Celkis, Michael	Greenawalt, Thomas R.
Chettiar, Krishnan	Gross, Kayla
Chin, Gregory	Grossman, Jeffrey
Clancy, Kevin	Gunther, Theodore
Cohen, Anton	Hamilton, Scott

* Please note that no one partner/principal of CohnReznick LLP owns more than a 4% interest in the firm.

CohnReznick LLP*
Partners/Principals

2

Harlow, Michael	Ludmer, Charles
Harrison, Cherrie	Lumish, Bruce
Harrison, Stephen	Maguire, Sean
Hedden, Kevin	Mahan, Richard L.
Henigan, Ryan	Mahon, Christopher
Hilbert, Robert	Mandel, Philip
Hodgson, Peter M.	Marconi, Brian
Holbert, Ryan	Marotti, Rocco
Hooley, Mark	Martinko, James P.
Huang, Tama	Matak, Joy
Hussain, Kashif	Matesa, Lucas
Ivans, Christopher	Mathews, Renee
Jackson, Stephen	Mathias, Nicholas
Jones, Eric	Mayer, Steven J.
Joseph, Cheryl	McDonald, Rebecca
Kaplan, Ronald	McGarr, Patricia
Kavanaugh, Mark	McGowan, Patricia E.
Kenney, Daniel	McLoughlin, Cindy
Kesner, Daniel	McNeil, Edward
Kessler, David A.	McNulty, Julie
Kindelan, Edmund S.	Meir, Asael
Kitchen, Allan	Meyrowitz, David
Kleeman, Adam	Micholas, Michael R.
Klenovich, George	Miller, Scott
Koliani, Xhemil (John)	Miner, Julie
Korn, Leonard	Mistry, Zubin
Kotikalapudi, Pushpita	Monahan, Michael F.
Kowals, William	Moreland, Blaise
Krahlung, Jennifer	Morrison, Steven
Krukoski, Mathew	Moskowitz, Jeffrey
LaCroix, James	Moss, Robert
Lampeter, William D.	Mullen, Beth Ann
Lange, Jennifer	Nadritch, Marc
Lanning, Thomas	Nardone, Kimberly A.
Lanza, John D.	Nelson, Dean
Lavine, Risa	Newman, Brian J.
Lee, Christina (Hae Un)	Newman, Jason D.
Leung, Howard	Nice, Thomas
Levy, Gary	Nimey, Donald
Levy, Jay	Norwood, Mary Elizabeth
Lewis, Cristi	O'Callaghan, Kelly
Lewis, William	O'Rourk, Stephanie
Lines, Andrew	O'Shea, Daniel D.
Lipari, Michael	Panza, Anthony
Longobardi, Frank	Patrone, Pasquale

* Please note that no one partner/principal of CohnReznick LLP owns more than a 4% interest in the firm.

CohnReznick LLP*
Partners/Principals

3

Pervez, Stephanie	Stevens, Donald
Phillips, Marshall	Stille, Matthew
Phillips, Russell	Stomper, John
Picinich, Martin	Swan, Jeremy P.
Pidgeon, William	Szeliga, Scott
Plattman, Jeffrey	Tighe, Joseph
Prato, Wesley	Tillery, Wendy R.
Price, Joyce S.K.	Toscano, John
Purpura, Gary J.	Trifilo, Timothy
Rafail, Eric M	Tucci, Michael
Raghunathan, Ravindranathan	Turgeon, John T.
Ratti, Nick	Ushiyama, Garrett
Remeikis, Gregory	Vadhani, Bhavesh
Ricci, Paul	Van Stee, John
Richardt, Robert	Varano, Marshall
Robbins, James	Venkatasubramanian,
Rodriguez, Rony	Swaminathan
Rosenberg, Maier N.	Walker, Ronald
Rosenthal, Corey	Wall, James K.
Rossi, Jeffrey W.	Watson, Cheryl
Rowland, Linda	Weal, Brett
Royster, Sheslie	Weinstein, Ira
Rubin, David	Weitzel, Philip
Rudnitsky, Paul	Wenzel, Naseem
Ryan, Edward S.	Wilder, Laura
Sachs, Scott M.	Williamson, Christine B.
Santaniello, Umberto	Wohl, Alan
Schinella, Steve	Wolf, Marc
Schrantz, Anne E.	Wolfson, Alan
Schwartz, Steven	Worrall, Daniel
Scruggs, Renee G.	Wyss, Stephen M.
Scull, Richard	Yeargin, Joshua
Scutellaro, Joseph	Yin, John
Shaghghi, Shahryar	Young, Kenneth
Shanley, Margaret	
Shevak, Richard	
Sipe, John	
Slater, Kenneth	
Slawson, Rose Ann	
Smith, Karen	
Soles, Kristen R.	
Spagnoletti, Joseph J.	
Sparacio, A. George	
Sparveri, Jr., Joseph W.	
Spelker, Mark	

* Please note that no one partner/principal of CohnReznick LLP owns more than a 4% interest in the firm.

CohnReznick LLP Affiliated Entities

Name of Controlled Entity
DOMESTIC
CohnReznick Capital Markets Securities, LLC
CohnReznick Holding LLC
CohnReznick Hong Kong Holdings, LLC
CohnReznick Real Estate LLC
CohnReznick Wealth Management LLC
CohnReznick UIC Consultants LLC
CohnReznick Dutch Holding LLC
J.H. Cohn/Chernoff Diamond & Co., LLC d/b/a CohnReznick Benefits Consultants
WJ Technologies, LLC
Videre Associates LLC
FOREIGN
CohnReznick Hong Kong Limited
CohnReznick Netherlands B.V.
CohnReznick (Cayman) Certified Public Accountants
CohnReznick Professional Services PVT Ltd. (India)
CohnReznick Australia PTY Ltd
NOI Strategies, ULC (Canada)
CohnReznick LLC (Puerto Rico)

CohnReznick Executive Board Members

- Frank Longobardi
- Keith Denham
- David Kessler
- George Klenovich
- Risa Lavine
- Philip Mandel
- Michael Micholas
- Michael Monahan
- Scott Sachs
- Ira Weinstein
- Alan Wolfson
- Michelle Fleishman, Ex Officio