

## Exhibit I

### Adopted Budget Projects Funded by Certificates of Obligation

#### Tax-Exempt Certificates of Obligation

|                                                           |                                                                                                                                                                                                                                                                                                                                                                                       | FY 2018              |
|-----------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|
| <b>Fire:</b>                                              |                                                                                                                                                                                                                                                                                                                                                                                       |                      |
| Foster Road Annexation                                    | This project will provide funding for fire and medical services and one temporary station located in the Foster Road Annexation area.                                                                                                                                                                                                                                                 | \$ 2,000,000         |
| <b>Library Improvements:</b>                              |                                                                                                                                                                                                                                                                                                                                                                                       |                      |
| Bazan Library Roof Replacement                            | Provides funding to replace the roof.                                                                                                                                                                                                                                                                                                                                                 | 100,000              |
| Landa Branch Patio and HVAC                               | Provides funding to replace the HVAC unit and make foundation repairs to the patio area.                                                                                                                                                                                                                                                                                              | 600,000              |
| Tobin at Oakwell HVAC                                     | Provides funding for the replacement of the HVAC unit.                                                                                                                                                                                                                                                                                                                                | 200,000              |
| <b>Radio and System Replacement</b>                       | This project provides funding for replacing the existing radio system.                                                                                                                                                                                                                                                                                                                | 15,826,675           |
| <b>Municipal Facilities:</b>                              |                                                                                                                                                                                                                                                                                                                                                                                       |                      |
| City Hall Renovation <sup>1,2</sup>                       | This project provides funding for renovations.                                                                                                                                                                                                                                                                                                                                        | 38,000,000           |
| Citywide Facility Needs/Deferred Maintenance <sup>2</sup> | This project provides funding for addressing citywide deferred maintenance facility needs.                                                                                                                                                                                                                                                                                            | 5,000,000            |
| Indian Creek CentroMed Clinic <sup>2</sup>                | This project funds the construction of a community health center, expanding access to primary and specialty medical, dental, and mental health care and wellness resources for low-income and uninsured residents.                                                                                                                                                                    | 750,000              |
| Alamo Plaza                                               | This project will provide funding for Alamo Plaza.                                                                                                                                                                                                                                                                                                                                    | 10,000,000           |
| <b>Drainage:</b>                                          |                                                                                                                                                                                                                                                                                                                                                                                       |                      |
| Lackland Corridor                                         | This project funds the design and construction of a monument at the corner of HWY 90 and Southwest Military. Funding also includes the demolition of an existing drainage structure, relocation of existing utilities in the TxDOT ROW, development of the LID filtration basin and installation of basic utility infrastructure around and adjacent to the Phase I gateway monument. | 450,000              |
| <b>Parks and Recreation:</b>                              |                                                                                                                                                                                                                                                                                                                                                                                       |                      |
| Eisenhower Park Water Line                                | Provides funding to extend a waterline into Eisenhower Park.                                                                                                                                                                                                                                                                                                                          | 400,000              |
| <b>Streets:</b>                                           |                                                                                                                                                                                                                                                                                                                                                                                       |                      |
| Broadway Area Street Improvements                         | Provides funding for street improvements in the Broadway area which may include pavement, sidewalks, bike lanes, curbs, pavement markings and traffic signal work.                                                                                                                                                                                                                    | 500,000              |
| Randolph/Weidner Intersection                             | Widen Intersection to provide dedicated left turn lanes on Weidner Road and reconstruct traffic signal to current standards. Acquisition of right of way and utility relocation may be required.                                                                                                                                                                                      | 500,000              |
| Downtown Sidewalks                                        | Replace glass sidewalk panels in the downtown area at 12 locations.                                                                                                                                                                                                                                                                                                                   | 1,270,000            |
| Hausman / UTSA Connector                                  | Provides funding for the construction of a five-lane roadway connecting Hausman and UTSA. Project may include curbs, sidewalks, bike lanes, and drainage.                                                                                                                                                                                                                             | 2,100,000            |
| Harry Wurzbach (Austin Hwy Imprv)                         | This project provides funding for improvements to the entrance and exit ramps from Harry Wurzbach to Austin Highway, to include improvements to roadway, bridge, retaining walls, sidewalks, utilities, pavement markings, signage, traffic signals and storm drainage.                                                                                                               | 1,285,000            |
| Street Maintenance Program <sup>1,2</sup>                 | This project provides funding for the Annual Street Maintenance Program.                                                                                                                                                                                                                                                                                                              | 19,330,333           |
| <b>Total Tax-Exempt Certificates of Obligation</b>        |                                                                                                                                                                                                                                                                                                                                                                                       | <b>\$ 98,312,008</b> |

## Exhibit I (Cont'd)

### Adopted Budget Projects Funded by Certificates of Obligation

#### Self Supporting Tax-Exempt and Taxable Certificates of Obligation

|                                                         |                                                                                                                                                                                                                                                                                                                                      | <u>FY 2018</u>               |
|---------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|
| <b>Municipal Facilities:</b>                            |                                                                                                                                                                                                                                                                                                                                      |                              |
| Southeast Service Center <sup>3</sup>                   | This project provides funding for the relocation of the Southeast Service Center to include land acquisition and preliminary design.                                                                                                                                                                                                 | <b>\$ 24,038,576</b>         |
| Leslie Road Service Center <sup>3</sup>                 | This project provides funding for the design and construction of a new facility needed to replace the Culebra Road service center.                                                                                                                                                                                                   | <b>21,494,216</b>            |
| La Villita / Maverick <sup>3,4</sup>                    | The City will complete public improvements in and around Maverick Plaza to facilitate construction of three new restaurants and support the necessary activation for the Plaza.                                                                                                                                                      | <b>4,400,000</b>             |
| Alameda Building <sup>3</sup>                           | This project provides funding for renovations to the theater that will become a multi-use space, including repurposing the stage house to accommodate a 200 seat black box theater and providing approximately 70,500 square feet of office and studio space. Additionally, this program will provide funds for mural opportunities. | <b>8,500,000</b>             |
| <b>Parks and Recreation:</b>                            |                                                                                                                                                                                                                                                                                                                                      |                              |
| Golf Courses <sup>3,5</sup>                             | This project provides funding for capital improvement program for City owned golf courses.                                                                                                                                                                                                                                           | <b>2,000,000</b>             |
| <b>Total Self Supporting Certificates of Obligation</b> |                                                                                                                                                                                                                                                                                                                                      | <b><u>\$ 60,432,792</u></b>  |
| <b><u>TOTAL CERTIFICATES OF OBLIGATION</u></b>          |                                                                                                                                                                                                                                                                                                                                      | <b><u>\$ 158,744,800</u></b> |

<sup>1</sup> City Hall Renovation was not included in the Capital Budget; however, was presented to City Council in a B Session on October 11, 2017. The funds for certain Street Maintenance Projects will be swapped with the funding for certain City Hall Renovation Project expenses. This funding swap will have no impact on the total budget for the Street Maintenance Program or the City Hall Renovation Project.

<sup>2</sup> The funds for certain Street Maintenance Projects will be swapped with funding for certain City Hall Renovation Project expenses, Citywide Facility Needs/Deferred Maintenance Projects, and the Indian Creek CentroMed Clinic Project. This funding swap will not impact the total budget for the Street Maintenance Program or the other aforementioned projects.

<sup>3</sup> Self-Supporting debt anticipated to be paid for from other revenue sources not Ad Valorem taxes.

<sup>4</sup> La Villita / Maverick was not included in the Capital Budget; however, was approved by City Council on December 14, 2017.

<sup>5</sup> Issued to support the capital improvement program for City owned golf courses managed by MGA-SA. This was not included in the Capital Budget and the debt is contingent upon the annual review and discussions with MGA-SA.