

City of San Antonio Contracts Disclosure Form

Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

*This is a • New Submission or Correction or Update to previous submission. 1. Name of person submitting this disclosure form. Renkens Suffix: M.I. First: Jay Last: *2. Contract information. a) Contract or project name: SA Tomorrow Sub-Area Planning - Phases 3, 4, and 5 / RFX #6100011700 b) Originating department: *3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract). MIG, Inc. *4. List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3. $\sqrt{\ }$ Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities. Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity: 5. List any individuals or entities that will be subcontractors on this contract. Not applicable. No subcontractors will be retained for this contract. Subcontractors may be retained, but have not been selected at the time of this submission. ✓ List of subcontractors, including the name of the owner(s), and business name: EPS / Mosaic / Cambridge Systematics / BowTie / Gretchen Roufs / Worldwide Languages / Able.City / WSP 6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this contract. \checkmark Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract. List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:



Office of the City Clerk

7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

✓ Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individual
List of contributions:

Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under Section 2-309 of the Municipal Campaign Finance Code, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

<u>Penalty.</u> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City	
Council or a city board/commission.	
I am aware of the following conflict(s) of interest:	



Yes

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Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

No

Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

Acknowledgements

*1. Updates Required

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

*2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in <u>Section 2-61</u> of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.



Office of the City Clerk

*3. Contribution Prohibition	ons for "High-Profile" Contracts
○ This is not a high-profile	contract.
• This is a high-profile con	tract.
following individuals are candidates for City Counc business day after the sol signatory to contract indi	contract has been designated as a high-profile contract by the city. I further acknowledge that the prohibited from making campaign or officeholder contributions to members of City Council, cil, or political action committees that make contributions to City Council elections from the 10th icitation has been released until 30 calendar days after the contract has been awarded: legal vidual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of attorney, lobbyist, or consultant retained to assist in seeking the contract.
✓ I warrant that no contrib Campaign Finance Code	utions have been made by these individuals in violation of Section 2-309 of the Municipal .
*4. Conflict of Interest Que	estionnaire (CIQ)
-	vernment Code requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire ne City Clerk, even if contract is not designated as "High Profile".
✓ I acknowledge that I hav Code.	e been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government
	*Oath
	"Oatn
	e statements contained in this Contracts Disclosure Form, including any attachments, to the best of ef are true, correct, and complete.
Your Name: Jay Renkens	Title: Principal
Company Name or DBA:	MIG, Inc. Date: <u>8/14/2019</u>
	Please fill this form out online, print completed form and submit with

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966



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*This is a ● New Submission or ○ Correction or ○ Update to previous submission.

*1. Name of person submitting	this disclosure form.			
First: MARIO	M.I. <u>A</u>	Last: PE	ENA	Suffix:
*2. Contract information.				
a) Contract or project name:	SA TOMORROW SUB AREA	A PLANNING	G PHASES 3, 4 AND 5 RFC	2 19-079
b) Originating department:	PLANNING DEPARTMENT			
*3. Name of individual(s) or enti	ty(ies) seeking a contract wi	ith the city	(i.e. parties to the contra	ct).
ABLE CITY LLC				
*4. List any individual(s) or entit listed in Question 3.	y(ies) that is a partner, pare	nt, joint ver	nture, or subsidiary entit	y(ies) of the individual or entity
✓ Not applicable. Contracting	party(ies) does not have par	rtner, paren	it, joint venture, or subsi	diary entities.
Names of partner, parent, joi and officers of each entity:	nt venture or subsidiary ent	ities, and al	ll the board members, ex	xecutive committee members,
*5. List any individuals or entities	es that will be subcontractor	rs on this co	ontract.	
✓ Not applicable. No subcontr	actors will be retained for th	nis contract		
Subcontractors may be retain	ned, but have not been sele	cted at the	time of this submission.	
List of subcontractors, includ	ing the name of the owner((s), and busi	iness name:	
*6. List any attorneys, lobbyists, contract.	or consultants retained by	any individ	uals listed in Questions :	3, 4, or 5 to assist in seeking this
✓ Not applicable. No attorneys	s, lobbyists, or consultants h	ave been re	etained to assist in seekir	ng this contract.
List of attorneys, lobbyists, o	r consultants retained to ass	sist in seekii	ng this contract:	



Office of the City Clerk

7. Disclosure of political contributions.

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*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

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Yes

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Prohibited Interest in Contracts.

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No

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Office of the City Clerk

- This is not a high-profile contract.
- This is a high-profile contract.

*4. Conflict of Interest Questionnaire (CIQ)

<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

	*Oath		
	e statements contained in this Contracts Dis ef are true, correct, and complete.	closure Form, including ar	ny attachments, to the best of
Your Name: MARIO A PEN	NA AIA, AICP	Title: PARTNER/ PRINCI	PAL
Company Name or DBA:	ABLE CITY LLC		Date: 08/12/2019

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966



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	all the complete and the second section of the second		All the transfer of the transf	
First: Chad	M.I	Last:	Person	Suffix:
*2. Contract information.			New York Construction	
a) Contract or project name: <u>SA</u>	Tomorrow Planning	g - Phases 3	-5	
b) Originating department:				W. 2
*3. Name of individual(s) or entity(ie	s) seeking a contrac	t with the c	ty (i.e. parties to the	contract).
Bowtie LLC				o a servicio de la companya de la c
*4 List any individual(s) or entity(ie	s) that is a partner o	arant joint	vantura or cubcidian	entity(ies) of the individual or entity
listed in Question 3.	n ulacis a partilei, p	arent, jonit	venture, or subsidiary	entity(les) of the individual of entity
✓ Not applicable. Contracting party	and the state of t	A CONTRACTOR OF THE PARTY OF TH	completed and account of the account of the account of the factors.	all become proved in the first of the control of th
	y(ies) does not have	partner, pa	ent, joint venture, or	subsidiary entities.
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				subsidiary entities. ers, executive committee members,
Names of partner, parent, joint ve	enture or subsidiary	entities, and	dall the board memb	
Names of partner, parent, joint ve and officers of each entity:	enture or subsidiary at will be subcontrac	entities, and	d all the board memb	
Names of partner, parent, joint ve and officers of each entity: *5. List any individuals or entities the	enture or subsidiary at will be subcontrac rs will be retained fo	entities, and	d all the board memb contract.	ers, executive committee members,
Names of partner, parent, joint ve and officers of each entity: *5. List any individuals or entities the Not applicable. No subcontractor	at will be subcontractive will be subcontractive will be retained for but have not been s	entities, and ctors on this or this contra	contract.	ers, executive committee members,
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Office of the City Clerk

7. Disclosure of political contributions.
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List of contributions:
Updates on Contributions Required
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*8. Disclosure of conflict of interest.
Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?
☑I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City Council or a city board/commission. ☐I am aware of the following conflict(s) of interest:



Office of the City Clerk

*9. Prohibited Interest in Contracts.
Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?
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☑No
□ Yes

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Office of the City Clerk

3. Contribution Prohibitions for "High-Pro	ofile" Contracts
This is not a high-profile contract.	
This is a high-profile contract.	
following individuals are prohibited from n candidates for City Council, or political acti business day after the solicitation has been signatory to contract individual(s) seeking	designated as a high-profile contract by the city. I further acknowledge that the naking campaign or officeholder contributions to members of City Council, on committees that make contributions to City Council elections from the 10th released until 30 calendar days after the contract has been awarded: legal the contract, owner or officer of an entity seeking the contract, the spouse of any est, or consultant retained to assist in seeking the contract.
☑ I warrant that no contributions have been Campaign Finance Code.	made by these individuals in violation of Section 2-309 of the Municipal
*4. Conflict of Interest Questionnaire (CIQ)	
Chanter 176 of the Level Covernment Code	
Chapter 176 of the Local Government Code re	equires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire
Form (CIQ) to the Office of the City Clerk, ever	n if contract is not designated as "High Profile".
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Form (CIQ) to the Office of the City Clerk, ever I acknowledge that I have been advised of	n if contract is not designated as "High Profile".
Form (CIQ) to the Office of the City Clerk, ever I acknowledge that I have been advised of Code.	*Oath ained in this Contracts Disclosure Form, including any attachments, to the best of
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*1. Name of person submitting this disclosure form.					
First: James M.I. J. Last: Brogan Suffix:					
*2. Contract information.					
a) Contract or project name: SA Tomorrow Sub-Area Planning Phases 3, 4, and 5					
b) Originating department:					
*3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract).					
Cambridge Systematics, Inc.					
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✓ Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities.					
Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity:					
*5. List any individuals or entities that will be subcontractors on this contract.					
✓ Not applicable. No subcontractors will be retained for this contract.					
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List of subcontractors, including the name of the owner(s), and business name:					
*6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this contract.					
✓ Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract.					

List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:



City of San Antonio Contracts Disclosure Form Update

Office of the City Clerk

*7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

		•		•		
✓ Not applicable.	No camp	aign or officeholder	contributions have beer	n made in preceding	24 months by these inc	dividuals.
List of contribut	ions:					

Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under Section 2-309 of the Municipal Campaign Finance Code, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

<u>Penalty.</u> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City	
Council or a city board/commission.	
I am aware of the following conflict(s) of interest:	



Office of the City Clerk

Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

No

Yes

Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

Acknowledgements

*1. Updates Required

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

*2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in Section 2-61 of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.



City of San Antonio Contracts Disclosure Form Update

Office of the City Clerk

*3. Contribution Prohibitions for "High-Profile" Contracts
--

- This is not a high-profile contract.
- This is a high-profile contract.

*4. Conflict of Interest Questionnaire (CIQ)

<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

*Oath						
✓ I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best my knowledge and belief are true, correct, and complete.						
Your Name: James J. Brog	an	Title:	Executive Vice President			
Company Name or DBA:	Cambridge Systematics, Inc.		Date: 08/08/2019			

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see Section 2-59 through 2-61 of the City's Ethics Code.

*This is a • New Submission or Correction or Update to previous submission.

1. Name of person submitting this disclosure form. First: Andrew Suffix: Knudtsen M.I. M Last: *2. Contract information. SA Tomorrow Sub-Area Planning Phases 3, 4, and 5 a) Contract or project name: b) Originating department: **Planning Department** *3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract). Economic & Planning Systems, Inc. *4. List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3. \sqrt{N} Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities. Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity: 5. List any individuals or entities that will be subcontractors on this contract. ✓ Not applicable. No subcontractors will be retained for this contract. Subcontractors may be retained, but have not been selected at the time of this submission. List of subcontractors, including the name of the owner(s), and business name: 4 6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this contract. \checkmark Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract. List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:



Office of the City Clerk

*7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

✓ Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals
List of contributions:

Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under Section 2-309 of the Municipal Campaign Finance Code, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

<u>Penalty.</u> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City	
Council or a city board/commission.	
I am aware of the following conflict(s) of interest:	



Office of the City Clerk

*9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

No

Yes

Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

Acknowledgements

*1. Updates Required

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

*2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in Section 2-61 of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.



Office of the City Clerk

*3. Contribution Prohibitions for "High-Profile" Contracts						
○ This is not a high-profile contract.						
This is a high-profile contract.						
I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.						
✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.						
*4. Conflict of Interest Questionnaire (CIQ)						
<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".						
✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.						
*Oath						
I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of my knowledge and belief are true, correct, and complete.						
Your Name: Andrew M. Knudtsen Title: Managing Principal						
Company Name or DBA: Economic & Planning Systems, Inc. Date: 08/08/2019						
Please fill this form out online, print completed form and submit with						

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966



Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

*This is a • New Submission or Correction or Update to previous submission.

*1. Name of person submitti	ng this disclosure form				
First: Gretchen	M.I.	Last:	Roufs		Suffix:
*2. Contract information.					The second second
a) Contract or project name:	SA Tomorrow Sub	-Area Planning	- Phases 3, 4, 5		and the second second
b) Originating department:					
*3. Name of individual(s) or e	ntity(ies) seeking a cor	ntract with the	city (i.e. parties to	o the contract).	Section Albert
Gretchen Roufs, APR					
1					
810.0					
*4. List any individual(s) or el listed in Question 3.	ntity(ies) that is a partn	er, parent, join	t venture, or sub	sidiary entity(ies) of th	ne individual or entity
✓ Not applicable. Contraction	ng party(ies) does not h	nave partner, p	arent, joint ventu	ure, or subsidiary entit	ties.
Names of partner, parent, and officers of each entity	-	liary entities, ar	nd all the board r	nembers, executive of	ommittee members,
*5. List any individuals or en	tities that will be subco	ntractors on th	is contract.	Artematic appe	
Not applicable. No subco	ntractors will be retain	ed for this cont	ract.		
✓ Subcontractors may be re	tained, but have not be	een selected at	the time of this	submission.	
List of subcontractors, inc	luding the name of the	owner(s), and	business name:		
*6. List any attorneys, lobbyi contract.	sts, or consultants reta	ned by any inc	lividuals listed in	Questions 3, 4, or 5 to	o assist in seeking this
✓ Not applicable. No attorn	eys, lobbyists, or consu	Iltants have be	en retained to as	sist in seeking this co	ntract.
List of attorneys, lobbyists	, or consultants retaine	ed to assist in s	eeking this contr	act:	



Office of the City Clerk

7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

✓ Not applicable.	No campaign or officeholder contributions have	ve been ma	ade in prec	eding 24 mo	nths by these in	dividuals.

List of contributions:

Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

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- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
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<u>Penalty.</u> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

1	ll am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City
	Council or a city board/commission.
	I am aware of the following conflict(s) of interest:

I am aware of the following conflict(s) of interest:



Office of the **City Clerk**

9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, pa	artner, or employee of a bu	isiness entity who owns 10% or more
of the voting stock or shares, or 10% or more of the fair market va	lue, that will be a subconti	ractor for this contract, served on a
City board or commission?		
√No		
and the constitution of the state of the sta		
Yes		

Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

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Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

Acknowledgements

1. Updates Required

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in Section 2-61 of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.



Office of the City Clerk

3. Contribution Prohibitions for "High-Profile" Contracts

- ← This is not a high-profile contract.
- This is a high-profile contract.
- ✓ I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
- ✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.

*4. Conflict of Interest Questionnaire (CIQ)

<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

	*0	ath	
I swear or affirm that th my knowledge and beli Your Name: Gretchen Ro	e statements contained in this Contrief are true, correst, and complete.	acts Disclosure Form, including any attachments, to Title: Owner	the best of
Company Name or DBA:	Auxiliary Marketing Services	Date: 08/12/2019)

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

*This is a New Submission or Correction or Update to previous submission.				
*1. Name of person submitting this disclosure form.				
First: Carissa M.I. Last: Cox Suffix:				
*2. Contract information.				
a) Contract or project name: SA TOMORROW SUB-AREA PLANNING PHASES 3, 4, AND 5				
b) Originating department:				
*3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract).				
MOSAIC Planning and Development Services, Inc.				
*4. List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3.				
✓ Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities.				
Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity:				
*5. List any individuals or entities that will be subcontractors on this contract.				
Not applicable. No subcontractors will be retained for this contract.				
Subcontractors may be retained, but have not been selected at the time of this submission.				
List of subcontractors, including the name of the owner(s), and business name:				
*6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this contract.				
$ \sqrt{ }$ Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract.				



Office of the City Clerk

*7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

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- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

✓ Not applicable	e. No campaign or officeholder o	contributions have been	made in preceding 24 mont	hs by these individuals.
List of contrib	utions:			

Updates on Contributions Required

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*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City	
Council or a city board/commission.	
I am aware of the following conflict(s) of interest:	



Office of the City Clerk

*9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

No

Yes

Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

Acknowledgements

*1. Updates Required

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

*2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in Section 2-61 of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.



Office of the City Clerk

*3. Contribution Prohibit	ions for "High-Profile" Contracts	
○ This is not a high-profile	e contract.	
• This is a high-profile co	ntract.	
following individuals are candidates for City Coul business day after the so signatory to contract ind	contract has been designated as a high-profile cont e prohibited from making campaign or officeholder of ncil, or political action committees that make contrib plicitation has been released until 30 calendar days a dividual(s) seeking the contract, owner or officer of a ny attorney, lobbyist, or consultant retained to assist	contributions to members of City Council, outions to City Council elections from the 10th Ifter the contract has been awarded: legal n entity seeking the contract, the spouse of any of
Campaign Finance Cod		ation of Section 2-309 of the Municipal
*4. Conflict of Interest Q	<u> </u>	
	<u>overnment Code</u> requires <u>all</u> contractors and vendor the City Clerk, even if contract is not designated as "I	
✓ I acknowledge that I ha Code.	ve been advised of the requirement to file a CIQ forr	m under Chapter 176 of the Local Government
	*	
	*Oath	
	ne statements contained in this Contracts Disclosure lief are true, correct, and complete.	Form, including any attachments, to the best of
Your Name: Carissa Cox	Title:	President
Company Name or DBA:	MOSAIC Planning and Development Services, Inc.	Date: <u>08/07/2019</u>
	Please fill this form out online, print completed for	

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

*This is a New Submission or Correction or Update to previous submission.					
*1. Name of person submitting	this disclosure form.				
First: Eric	M.I. <u>J.</u>	Last:	Ploch		Suffix:
*2. Contract information.					
a) Contract or project name:	SA TOMORROW SUB-AR	EA PLANI	NING PHASES 3,	4, AND 5 (RFQ 19-079)	
b) Originating department:	City of San Antonio Pla	anning De	epartment		
*3. Name of individual(s) or ent	ity(ies) seeking a contract	with the c	ity (i.e. parties to	o the contract).	
WSP USA Inc.					
*4. List any individual(s) or enti listed in Question 3.	ty(ies) that is a partner, par	rent, joint	venture, or subs	sidiary entity(ies) of the in	ndividual or entity
Not applicable. Contracting	party(ies) does not have p	artner, pa	ırent, joint ventı	ıre, or subsidiary entities	
Names of partner, parent, jo and officers of each entity:	int venture or subsidiary e	ntities, an	d a ll the board r	nembers, executive com	mittee members,
See Attachments A and B					
*5. List any individuals or entiti					
Not applicable. No subcontr	actors will be retained for	this contr	act.		
Subcontractors may be retained, but have not been selected at the time of this submission.					
List of subcontractors, including the name of the owner(s), and business name:					
*6. List any attorneys, lobbyists contract.	, or consultants retained b	y any ind	ividuals listed in	Questions 3, 4, or 5 to as	sist in seeking this
✓ Not applicable. No attorney	s, lobbyists, or consultants	have bee	en retained to as	sist in seeking this contra	act.
List of attorneys, lobbyists, o	r consultants retained to a	ıssist in se	eking this contr	act:	
	·				



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

✓ Not applicable	- No cami	naign or	officeholder contrib	outions have be	en made in n	recedina 24	months by t	hese individuals
	•	puigiroi	omeenolder contri	Jacions nave bei	en made in p	receding 2 r	months by c	riese iriaiviaaajs.
List of contrib	utions:							

Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under Section 2-309 of the Municipal Campaign Finance Code, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

<u>Penalty.</u> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City
Council or a city board/commission.
I am aware of the following conflict(s) of interest:



Yes

City of San Antonio Contracts Disclosure Form

Office of the City Clerk

*9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

No

	_	_	-	_
Notice	Regarding	Prohibited	Interest in	Contracts

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

Acknowledgements

*1. Updates Required

I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

2. No Contact with City Officials or Staff during Contract Evaluation

I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in Section 2-61 of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

*3. Contribution Prohibitions for	"High-Profile" Contracts	
This is not a high-profile contract	ot.	

- This is a high-profile contract.
- ✓ I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
- I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.

*4. Conflict of Interest Questionnaire (CIQ)

<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

☑ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code

*Oath				
I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of my knowledge and belief are true, correct, and complete.				
Your Name: <u>Eric J. Ploch</u>		Title:	Vice President, Area Manager	
Company Name or DBA:	WSP USA Inc.		Date: <u>08/09/2019</u>	

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966

Attachment A Affiliates, Subsidiaries, and Joint Ventures of WSP USA Inc.

Company	Address	Relationship
Parsons Brinckerhoff Holdings Inc.	One Penn Plaza, New York, NY 10119	Parent (PC)
WSP USA Administration Inc.	One Penn Plaza, New York, NY 10119	Affiliate (O)
WSP USA Services Inc.	One Penn Plaza, New York, NY 10119	Affiliate (O)
WSP International LLC	One Penn Plaza, New York, NY 10119	Affiliate (O)
WSP Michigan Inc.	500 Griswold Street, Detroit, MI 48226	Subsidiary (S)
Louis Berger U.S., Inc.	One Penn Plaza, New York, NY 10119	Subsidiary (S)
PB Power, Inc.	One Penn Plaza, New York, NY 10119	Affiliate (O)
WSP USA Design Inc.	One Penn Plaza, New York, NY 10119	Subsidiary (S)
WSP P.C.	1015 Half Street SE, Suite 650, Washington, DC 20003	Affiliate (O)
Hydrogeologic, Architecture, Land Surveying, Landscape Architecture Services, P.C.	One Penn Plaza, New York, NY 10119	Affiliate (O)
Crafton Tull & Associates, Ptr.	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Bechtel-Parsons Brinckerhoff	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Corridor Design Management Group	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Parsons Brinckerhoff/Weidlinger Associates Inc., A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Parsons Brinckerhoff/Chas H Sells, A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Gannett Fleming Inc. & PBQD Inc.	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PBQ&D Inc/Gannett Fleming Inc - BCS 99-22B	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB/Stone & Webster, A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB/Wong	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
STV/PB	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Parsons Brinckerhoff/Ammann & Whitney, A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Chas H Sells/Parsons Brinckerhoff	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
STV/Parsons	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Parsons Brinckerhoff Inc-GSG Consultants Inc-GSG Materials Testing Inc	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Bovis Lend Lease LMB Inc & Parson Brinckerhoff Qaude & Douglas Inc, a JV	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Wong/PB	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
General Engineering Consultants	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Urbitran/Parsons Brinckerhoff Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
The DEA/PB Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
ICC Corridor Partners (fka RK&K/URS/PB)	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Parsons Brinckerhoff/Metcalf & Eddy	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Century/PBQ&D Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Parsons Brinckerhoff Quade & Douglas/Parsons	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Transportation Group, JV	One reini riaza, New Tork, NT 10119	Joint Venture (JV)

Affiliates, Subsidiaries, and Joint Ventures of WSP USA Inc.

Company	Address	Relationship
Trans Hudson Express Partnership	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
CH2M/PB Water Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
RK&K/PBQD JV	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Whitman, Requardt & Assoc/PB Americas/Wallace		
Montgomery & Assoc JV	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Arup PB Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
GF/PB JV 5	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
McCormick Taylor Inc/PB Americas Inc Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
STV Incorporated/PB Americas Inc. Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB/WBCM A JOINT VENTURE	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB Americas/Chas H Sells - A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
AECOM/GPI/PB Joint Venture (fka DMJM/Harris/GPI/PB, A Joint Venture)	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Tollway Transportation Team	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB Americas - Whitman Requardt & Associates Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
STV/PB Americas II Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Dulles Rail Consultants	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB Telamon	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Central Subway Design Group	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Gannett Fleming Inc/PB Americas inc/Whtman Requardt & Associates LLP - JV	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB Americas Inc/Rummel Klepper & Kahl LLP/AECOM Technical Services Inc. JV	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB-H&A, A JV	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Whitman, Requardt LLP/Parsons Brinckerhoff Inc/Wallace Montgomerg LLP JV 2	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
LIRO/PB Americas, A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Connector Partnership, A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB Americas Inc/McCormick Taylor Inc - Joint Venture II	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
ConnectLAX A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Sunnyside Yard Partnership - A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB-HDR A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB-WM A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB-PME JV	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB-AECOM Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB-Wong Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
STV/PB Americas III Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Parsons Brinckerhoff Inc Gannett Fleming Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Parsons Brinckerhoff - Century Engineering - A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
YU-Parsons Brinckerhoff	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Weidlinger Associates Inc - Parsons Brinckerhoff A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
The Gateway Trans Hudson Partnership	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB-RKK, A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
HAKS -PB JV	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
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Affiliates, Subsidiaries, and Joint Ventures of WSP USA Inc.

Company	Address	Relationship
KVPB Power Partners	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
KPF-Parsons Brinckerhoff Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB-P Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
MAPLAX - A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Parsons Brinckerhoff - Whitman Requardt and	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Associates - A Joint Venture	One Penn Piaza, New Tork, NT 10119	` ′
URS/PB/WM	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB-AGS - A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
STV/Parsons Brinckerhoff - A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
P2D	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Transit Modernization Partnership	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Maryland Transit Partners	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Atlanta Aviation Associates - A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
STV-Parsons Brinckerhoff JV - MDTA 2793	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
MXPB Power Partners	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
T1 Cubed - A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Parsons Brinckerhoff Inc - Integrated Strategic	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Resources LLC JV		`
Parsons Brinckerhoff - WSP Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Parsons Brinckerhoff Inc. and Wallace Montgomery & Associates LLP JV	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Jacobs Civil Consultants-Parsons Brinckerhoff - A	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Design Joint Venture		` `
JMT PB A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Parsons Brinckerhoff - ATCS PTC Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Parsons Brinckerhoff - HOK Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Parsons Brinckerhoff - FSB - H and A - A Joint	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Venture DFW Aviation Associates - A Joint Venture		` `
	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
STV - PB Construction Managers Joint Venture PB-Benchmark JV	One Penn Plaza, New York, NY 10119	Joint Venture (JV) Joint Venture (JV)
	One Penn Plaza, New York, NY 10119	
Corridor Management Group - CMG - Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Parsons Brinckerhoff Inc - Rummel Klepper Kahl LLP JV	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
JPA - A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
HNTB/PB Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Parsons Brinckerhoff-Hirota Associates	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Parsons ManagementConsultants	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
BGP Airport Associates	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PBCS/EBA, A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
URS Corporation Nevada/PBCS Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB-SWA A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB-STR JV	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB-Structus JV	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Rummel Klepper & Kahl - Parsons Brinckerhoff Joint	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Venture		` ′
Parsons - WSP USA A&E Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
EBA Engineering Inc Parsons Brinckerhoff Inc. Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
JUILL A CHITALE		

Affiliates, Subsidiaries, and Joint Ventures of WSP USA Inc.

Company	Address	Relationship
Interstate Futures	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
The Phase 2 Partnership	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PBQD & Ammann & Whitney, Ptrs	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Aviation Chicago Enterprise	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
WSP-WRA - A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
HNTB-WSP-PB Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PB-URS, A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
WSP Parsons Brinckerhoff - Brown and Caldwell Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
SWA-WSP PB A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Sepulveda Mobility Partners	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
WSP USA - Kittelson & Associates Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
WSP-WRA II - A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Gannett Flemming/WSP Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
PTG-WSP ESA JV	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
SouthSide Partnership	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
AECOM-WSP-WM JV	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
WSP-AZB JV	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Paraons Brinckerhoff-Gray-Bowen - A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
WSP USA- Hardesty Hanover A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
Jacobs Civil Consultants - WSP USA Design Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
I-11 Partners - A Joint Venture	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
MARTA Delivery Partners	One Penn Plaza, New York, NY 10119	Joint Venture (JV)
WSP-MH JV	1015 Half Street SE, Washington, DC, 20003	Joint Venture (JV)

^{*}WSP acquired the Louis Berger companies effective December 18, 2018. The Louis Berger entities which are now wholly-owned by WSP USA Inc. are disclosed. This list does not include related entities which are not a direct affiliate of or wholly-owned by WSP USA Inc.

Attachment B

WSP USA INC.

OFFICERS AND DIRECTORS

			Business Address	
			Reference	
<u>Title</u>	<u>Name</u>	Business Address*	<u>Number</u>	<u>Director</u>
President	Gregory A. Kelly	New York, NY	(1)	Х
Senior Vice President	Roger W. Blair	Houston, TX	(2)	Χ
Senior Vice President	Gerald S. Jannetti	New York, NY	(1)	
Senior Vice President	Sam Knaster	Philadelphia, PA	(3)	
Senior Vice President	Anita Macaluso	New York, NY	(1)	
Senior Vice President	Bernard P. McNeilly	New York, NY	(1)	Χ
Senior Vice President	Garry E. Nunes	New York, NY	(1)	
Senior Vice President	J. Steven Paquette	New York, NY	(1)	
Senior Vice President	Christopher L. Peters	Orange, CA	(4)	
Senior Vice President	John D. Porcari	Washington, DC	(5)	
Senior Vice President	Joseph G. Pulicare	New York, NY	(1)	Χ
Senior Vice President	Eric R. Roecks	Seattle, WA	(6)	
Senior Vice President &	Patrick T. Sheridan	New York, NY	(1)	
Treasurer		,	` ,	
Senior Vice President	Arpit Talati	Dallas, TX	(7)	
Senior Vice President	David B. Terry	Upper Saddle River, NJ	(8)	
Senior Vice President	Pamela Townsend	Raleigh, NC	(9)	
Senior Vice President	John Trotta	Chicago, IL	(10)	
Senior Vice President	Joseph B. Willhite	Chicago, IL	(10)	
Vice President	Andrew J. Lynn	New York, NY	(1)	
Vice President	Kevin B. Reed	San Diego, CA	(11)	
Assistant Vice President	Sandy Bishay	New York, NY	(1)	
Assistant Vice President	Amir J. Degany	Boston, MA	(12)	
Assistant Vice President	Leslie Gartner	Atlanta, GA	(13)	
Assistant Vice President	David Patterson	Baltimore, MD	(14)	
Assistant Vice President	Robert Rohlfs	Kansas City, MO	(15)	
Assistant Vice President	Fadi S. Walieddine	San Francisco, CA	(16)	
Secretary	Hillary F. Jassey	New York, NY	(1)	
Assistant Secretary	W. Stephen Dale	New York, NY	(1)	
Assistant Secretary	Cary M. Siegel	New York, NY	(1)	
Controller	Nicholas P. Mitrakis	New York, NY	(1)	
Assistant Controller	Christopher J. D'Aquino	Ephrata, PA	(17)	
Board Director	Michael J. Abrahams	New York, NY	(1)	Χ
Board Director	Gregory P. Benz	Eliot, ME	(18)	Χ
Board Director	Peter F. Donahue	Boston, MA	(12)	Χ

WSP USA INC.

OFFICERS AND DIRECTORS

Business
Address
Reference

Title Name Business Address* Number Director

* Business Addresses

- (1) One Penn Plaza, New York, NY 10119
- (2) 16200 Park Row, Suite 200, Houston, TX 77084
- (3) 4 Penn Center, 1600 JKF Blvd., Suite 510, Philadelphia, PA 19103
- (4) 1100 Town and Country Road, Suite 200, Orange, CA 92868
- (5) 1015 Half Street, SE, Suite 650, Washington, DC 20003
- (6) 999 Third Avenue, Suite 3200, Seattle, WA 98104
- (7) 2777 N Stemmons Freeway, Suite 1600, Dallas, TX 75207
- (8) 600 East Crescent Ave., Suite 200, Upper Saddle River, NJ 07458
- (9) 434 Fayetteville Street, Suite 1500, Raleigh, NC 27601
- (10) 30 N. LaSalle Street, Suite 4200, Chicago, IL 60602
- (11) Wells Fargo Bldg., 401 B Street, Suite 1650, San Diego, CA 92101
- (12) 75 Arlington Street, 9th Floor, Boston, MA 02116
- (13) 1123 Zonolite Road, Suite 25, Atlanta, GA 30306
- (14) 1 East Pratt Street, 3rd Floor, Baltimore, MD 21202
- (15) 300 Wyandotte Street, Kansas City, MO 64105
- (16) 425 Market Street, 17th Floor, San Francisco, CA 94105
- (17) 4139 Oregon Pike, Ephrata, PA 17522
- (18) 428 Dow Highway, Eliot, ME 03903



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see Section 2-59 through 2-61 of the City's Ethics Code.

*This is a • New Submission or Correction or Update to previous submission. 1. Name of person submitting this disclosure form. Suffix: First: Javier M.I. Roman Last: *2. Contract information. a) Contract or project name: SA Tomorrow Sub-Area Planning Phases 3, 4 and 5 b) Originating department: *3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract). MIG - Moore Iacofano Goltsman, Inc. *4. List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3. $\sqrt{\ }$ Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities. Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity: 5. List any individuals or entities that will be subcontractors on this contract. Not applicable. No subcontractors will be retained for this contract. Subcontractors may be retained, but have not been selected at the time of this submission. ✓ List of subcontractors, including the name of the owner(s), and business name: Linda Lopez de Roman & Javier Roman Worldwide Languages & Communication, LLC 6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this contract. \checkmark Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract. List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:



Office of the City Clerk

7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

✓ Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individua
List of contributions:

Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under Section 2-309 of the Municipal Campaign Finance Code, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

<u>Penalty.</u> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City	
Council or a city board/commission.	
I am aware of the following conflict(s) of interest:	



Yes

City of San Antonio Contracts Disclosure Form

Office of the City Clerk

Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

No

Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

Acknowledgements

*1. Updates Required

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

*2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in Section 2-61 of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.



Office of the City Clerk

*3. Contribution Prohibitions for "High-Profile	e" Contracts
○ This is not a high-profile contract.	
This is a high-profile contract.	
following individuals are prohibited from mak candidates for City Council, or political action business day after the solicitation has been rel signatory to contract individual(s) seeking the	signated as a high-profile contract by the city. I further acknowledge that the ing campaign or officeholder contributions to members of City Council, committees that make contributions to City Council elections from the 10th leased until 30 calendar days after the contract has been awarded: legal contract, owner or officer of an entity seeking the contract, the spouse of any or consultant retained to assist in seeking the contract.
✓ I warrant that no contributions have been ma Campaign Finance Code.	nde by these individuals in violation of Section 2-309 of the Municipal
*4. Conflict of Interest Questionnaire (CIQ)	
Chapter 176 of the Local Government Code requestions (CIQ) to the Office of the City Clerk, even if a	ires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire contract is not designated as "High Profile".
✓ I acknowledge that I have been advised of the Code.	e requirement to file a CIQ form under Chapter 176 of the Local Government
	*Oath
✓ I swear or affirm that the statements containing my knowledge and belief are true, correct, and	ed in this Contracts Disclosure Form, including any attachments, to the best of and complete.
Vour Name: Javier Roman	Title: CFO

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966

Company Name or DBA: Worldwide Languages & Communication, LLC

Date: 08/15/2019