NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM THIS INSTRUMENT BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

PUBLIC ACCESS EASEMENT AGREEMENT Majestic Theatre Courtyard (Houston Street Court)

THE STATE OF TEXAS §

§ KNOW ALL MEN BY THESE PRESENTS:

COUNTY OF BEXAR §

THAT, for Ten and No/100 Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby confessed, GRAYSTREET HOUSTON – 219 E. HOUSTON STREET, LLC, a Texas limited liability company, ("Grantor"), has GRANTED and CONVEYED, and by these presents does GRANT and CONVEY, unto the CITY OF SAN ANTONIO, a Texas municipal corporation ("Grantee"), a permanent, non-exclusive access easement for the benefit of the general public and for the purposes stated in this Public Access Easement Agreement ("Easement") upon and across the surface only of the real property more particularly described in Exhibit "A" (the "Easement Property").

SAVE AND EXCEPT (i) the area used for dining, food and beverage (alcoholic and non-alcoholic) as shown in Exhibit "B"; (ii) all property, space and rights located at and above a horizontal plane, formed by projecting vertically upward and along the boundaries of the Easement Property, and commencing at the finished grade elevation of the Easement Property equal to 646.49 feet (identified and noted at the "Point of Beginning" on Exhibit "B") and continuing to an elevation of 656.59 feet, as shown as the "Limits of Easement Air Rights" on Exhibit "B" (the Benchmark datum is based on North American Verticle datum of 1988) (the

"Grantor's Air Rights"), for Grantor's exclusive right to control, occupy, use and/or develop the Grantor's Air Rights; and (iii) the subsurface beneath the Easement Property.

The purpose of the Easement is to provide Grantee, for the benefit of the general public, a perpetual easement for pedestrian access to, from and across the Easement Property subject to the terms and limitations set out in this Public Easement Agreement.

By its acceptance of the Easement, the Grantee specifically acknowledges (i) that the Easement does not constitute a conveyance in fee of the Easement Property, (ii) that the Easement is subject to the Grantor's retained rights to temporarily close all or a portion of the Easement Property from public use and utilize it for dining, food and beverage (alcoholic and non-alcoholic) service, retail sales and other uses subject to forty-eight (48) hours written notice to Grantee at the address stated below and for periods of no more than ten (10) consecutive hours, and for no more than (2) days within a (7) seven day period, (iii) that in furtherance of Grantor's use and development of the Grantor's Air Rights, Grantor may construct structural supports on the Easement Property, (v) that Grantee is prohibited from placing or erecting any temporary or permanent items or structures of any type on or within the Easement Property, including without limitation, furniture, artwork, plantings, walls and/or flooring, and (vi) that upon notice from Grantor, Grantee shall take immediate action to prohibit members of the general public from blocking access to and from the Easement Property and/or access to and from the structures adjoining or abutting the Easement Property.

Grantor shall observe and perform the following obligations, covenants and duties, which obligations, covenants and duties shall run with the land: (a) maintain, repair and insure, at Grantor's sole cost and expense, all improvements now or hereafter located on the Easement Property, (b) pay all taxes assessed against the Easement Property by all taxing authorities, and

(c) pay all utility charges associated with the Easement Property. (d) fully comply with all Governmental Rules in connection with the easement property, and (e) FULLY INDEMNIFY, HOLD HARMLESS AND DEFEND GRANTEE FROM AND AGAINST ANY AND ALL CLAIMS FOR PERSONAL INJURY (INCLUDING DEATH) AND PROPERTY DAMAGE RELATED TO THE USE OF THE EASEMENT PROPERTY AND ALL IMPROVEMENTS THEREON. Grantee may inspect, patrol and police the Easement Property as may be conducive to the purpose of the Easement and as may be required to ensure Grantor's obligations to maintain the property.

Grantee has had full opportunity to examine the Easement Property and Grantee hereby waives any claim for damages that may arise out of the condition of the Easement Property subject to the Grantor's obligations to maintain, repair and insure all improvements now or hereafter located on the Easement Property. Grantee's taking possession of the Easement Property shall be conclusive evidence of Grantee's acceptance thereof and Grantee, as a material part of the consideration for this Easement, hereby accepts the Easement Property "AS IS, WHERE IS, AND WITH ALL FAULTS" with any and all latent and patent defects subject to the Grantor's obligations to maintain, repair and insure all improvements now or hereafter located on the Easement Property. Grantee acknowledges and stipulates that Grantee is not relying on any representation, statement or other assertion with respect to the condition of the Easement Property but is relying on Grantee's examination of the Easement Property. Grantee accepts the Easement Property with the express understanding and stipulation that (i) there are no express or implied warranties; with the exception that (ii) the property is suitable for the Grantee's intended use of the Easement Property, and (iii) that there is no warranty by Grantor that the Easement Property has a particular financial value or is fit for a particular purpose.

The Easement herein granted, and the obligations, covenants, and duties shall run with the land and be binding upon and inure to the benefit of the Grantors and Grantee, and their respective successors, assigns, and legal representatives. The grant of this public Easement is superior to all liens and encumbrances against the Easement Property, other than liens for ad valorem taxes for the current and succeeding years. Grantor covenants that Grantor is the owner of the above-described Easement Property and that the consideration recited herein shall constitute full and final payment of the Easement.

TO HAVE AND TO HOLD THE POSSESSION OF THE Easement for the purposes and subject to the limitations described above, until the use of the Easement by Grantee is terminated.

IN	WITNESS	WHEREOF,	the said Granto	or has executed	this instrument th	is
day of		, 2015.				

GRANTOR:

GRAYSTREET HOUSTON – 219 E. HOUSTON STREET, LLC, a Texas limited liability company

By: GrayStreet Houston Management, LLC, its managing member

By: Caliburn Capital, LLC, its sole member

By: _____

Name:

Title:

AGREED AND ACCEPTED:	
GRANTEE:	
CITY OF SAN ANTONIO, TEXAS	
By:	_
Name:	_, City Manager or Designee
Accepted under Ordinance:	
ACKN	IOWLEDGEMENT
THE STATE OF	§ 8
COUNTY OF	§ §
This instrument was acknowledg	ged before me on, 2015, by of Caliburn Capital, LLC, the sole
member of GrayStreet Houston Manag Houston – 219 E. Houston Street, LLC, a	gement, LLC, the managing member of GrayStreet
GIVEN UNDER MY HAND, 2015.	AND SEAL OF OFFICE this day of
	Notary Public in and for the State of

ACKNOWLEDGEMENT

THE STATE OF	FTEXAS	§									
COUNTY OF B	EVAD	§ 8									
COUNTIOF	EAAK	8									
BEFORI	E ME,				•			-	personal		
ANTONIO, TE											
he/she is the dul	•										
he/she executed capacity therein		ument	for the	purpose	es and co	onside	eration	therei	n express	sed and	d in the
GIVEN	UNDER, 2015.	MY	HAND	AND	SEAL	OF	OFFIC	CE th	is		day of
					•				tate of _		
				My	Commi	ssion	Expire	es:			

GRANTOR'S ADDRESS:

GrayStreet Houston – 219 E. Houston Street, LLC c/o Caliburn Capital, LLC 4515 San Pedro San Antonio, TX 78212

with copy to:

Kruger Carson PLLC 3308 Broadway, Suite 305 San Antonio, TX 78209 Attention: Bradley S. Carson, Esq.

GRANTEE'S ADDRESS:

City of San Antonio PO Box 839966 San Antonio, Texas 78283

Exhibit "A"

Ingress /Egress Easement – 0.051 acres as shown on Subdivision Plat of Court Buildings Subdivision recorded in 9554, Page 79, Real Property Records of Bexar County, Texas

SCALE: 1"= 100'

-SITE E. PECAN ST TRAVIS ST.

LOCATION MAP

ENGINEER:

Consulting Engineers

2702 N. Loop 1604 E., Suite 102 San Antonio, TX 78232 210/340-4711 Fax:210/340-0736

SURVEYOR:

BOUNDARY SURVEY PREPARED BY: NORTHSTAR LAND SURVEYING, INC. THOMAS C. HABERER, R.P.L.S. 442 MILLWOOD SAN ANTONIO, TEXAS 78216 PH. 826-6228

STATE PLANE COORDINATES ARE BASED ON THE NORTH AMERICAN DATUM OF 1983 FOR THE TEXAS SOUTH CENTRAL ZONE. THEY ARE RELATIVE TO THE PUBLISHED POSITIONS FOR TRIANGULATION STATIONS OBLATE, BITTERS, AND MILLER.

SCALE FACTOR = 0.99983

BEARINGS ARE BASED ON THE TEXAS STATE PLANE COORDINATE

STATE OF TEXAS

I HEREBY CERTIFY THAT PROPER ENGINEERING CONSIDERATION HAS BEEN GIVEN THIS PLAT TO THE MATTERS OF STREETS, LOTS AND DRAINAGE LAYOUT; AND TO THE BEST OF MY KNOWLEDGE THIS PLAT CONFORMS TO ALL REQUIREMENTS OF THE UNIFIED DEVELOPMENT CODE, EXCEPT FOR THOSE VARIANCES THAT MAY HAVE BEEN GRANTED BY THE PLANNING COMMISSION OF THE CITY

NOTARY PUBLIC BEXAR COUNTY, TEXAS

51930

SWORN TO AND SUBSCRIBED BEFORE ME THIS THE 31 ST DAY OF DECEMBER A.D. 20 01.

LESLIE G HOLDEN State of Texas Comm. Exp. 07-28-2005

NOTARY PUBLIC STATE OF TEXAS

COUNTY OF BEXAR

THE OWNER OF THE LAND SHOWN ON THIS PLAT, IN PERSON OR THROUGH A DULY AUTHORIZED AGENT DEDICATES TO THE USE OF THE PUBLIC FOREVER ALL STREETS. ALLEYS, PARKS, WATER COURSES, DRAINS AND PUBLIC PLACES THEREON SHOWN FOR THE PURPOSE AND CONSIDERATION THEREIN EXPRESSED.

Street/Retail/San Antonio,

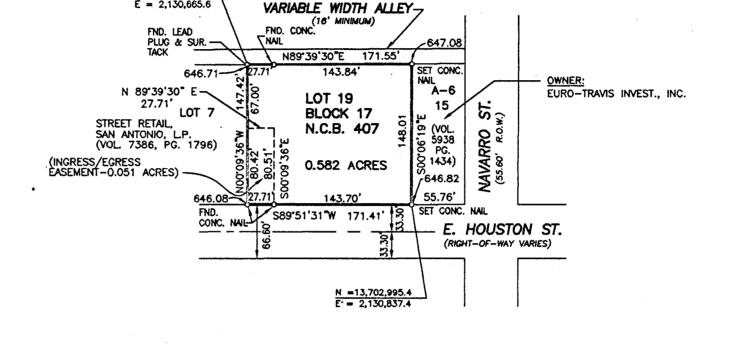
DULY AUTHORIZED AGENT

STATE OF TEXAS COUNTY OF BEXAR

BEFORE ME, THE UNDERSIGNED AUTHORITY ON THIS DAY PERSONALLY APPEARED John Tschiderer KNOWN TO ME TO BE THE PERSON

ME THAT HE EXECUTED THE SAME FOR THE PURPOSES AND CONSIDERATIONS THEREIN EXPRESSED AND IN THE CAPACITY THEREIN STATED. GIVEN UNDER MY HAND AND SEAL OF OFFICE THIS 21 DAY OF DECEMBER

LINDA ELAINE EMADI MY COMMERCION EXPIRES December 08, 2003 -



SUBDIVISION PLAT

COURT BUILDINGS SUBDIVISION

ESTABLISHING LOT 19, BLOCK 17, N.C.B. 407, SAN ANTONIO, BEXAR COUNTY, TEXAS AND CONSISTING OF 0.582 ACRES.

SPECIAL NOTE: THE INGRESS/EGRESS EASEMENT (0.05) ACRES/ NUTED SPAIL BE GRANTED BY STREET RETAIL SAN ANTONIO, LP, TO THE CITY OF SAN ANTONIO PURSUANT TO A SEPARATE EASEMENT AGREEMENT FILED OF RECORD IN THE REAL PROPERTY RECORDS OF BEXAR COUNTY, TEXAS, SUBJECT TO THOSE UNITATIONS AND TERMS SET FORTH IN THAT CERTAIN PROJECT MANAGEMENT CONTRACT DATED OCTOBER 3, 2001, BY AND BETWEEN THE CITY OF SAN ANTONIO AND STREET RETAIL SAN ANTONIO, LP.

SETBACK LINES REFLECTED ON THIS PLAT REPRESENT THE ZONING REQUIREMENTS IN EFFECT AT THE TIME OF PLATTING, ANY FURTHER REZONING SHALL SUPERCEDE THESE SETBACK LINES EXCEPT FOR THOSE ADJACENT TO OVERHEAD UTILITY LINES AND HIGH PRESSURE OIL AND GAS LINES.

THE CITY OF SAN ANTONIO AS A PART OF ITS ELECTRIC AND GAS SYSTEM (CITY PUBLIC SERVICE BOARD) IS HEREBY DEDICATED THE EASEMENTS AND RIGHTS—OF—WAY FOR ELECTRIC AND GAS DISTRIBUTION AND SERVICE FACILITIES IN THE AREAS DESIGNATED ON THIS PLAT AS "ELECTRIC EASEMENT", "GAS EASEMENT", "ANCHOR EASEMENT", "SERVICE EASEMENT", "OVERHANG EASEMENT", "UTILITY EASEMENT", AND "TRANSFORMER EASEMENT" FOR THE PURPOSE OF INSTALLING, ERECTING POLES, HANGING OR BURYING WIRES, CABLES, CONDUITS, PIPELINES OR TRANSFORMERS, EACH WITH ITS NECESSARY APPURTENANCES; TOGETHER WITH THE RIGHT OF INGRESS AND EGRESS OVER GRANTOR'S ADJACENT LAND, THE RIGHT TO RELOCATE SAID FACILITIES WITHIN SAID EASEMENT AND RIGHT—OF—WAY AREAS, AND THE RIGHT TO REMOVE FROM SAID LANDS ALL TREES OR PARTS THEREOF, OR OTHER OBSTRUCTIONS WHICH ENDANGER OR MAY INTERFERE WITH THE EFFICIENCY OF SAID LINES OR APPURTENANCES THERETO. IT IS AGREED AND UNDERSTOOD THAT NO BUILDINGS, CONCRETE SLABS, OR WALLS WILL BE PLACED WITHIN SAID EASEMENT AREAS.

ANY CPS MONETARY LOSS RESULTING FROM MODIFICATIONS REQUIRED OF CPS EQUIPMENT, LOCATED WITHIN SAID EASEMENT, DUE TO GRADECHANGES OR GROUND ELEVATION ALTERATIONS SHALL BE CHARGED TO THE PERSON OR PERSONS DEEMED RESPONSIBLE FOR SAID GRADE CHANGES OR GROUND ELEVATION

THIS PLAT OFCOURT !	BUILDINGS	SUBDIVIS	ION	HAS I	BEEN
SUBMITTED TO THE CITY OF SAN A	NTONIO, TE	XAS, AND	IS HEREBY	APPROVED BY	THE
DIRECTOR OF DEVELOPMENT SERVICES	IN ACCORDA	NCE WITH V	T.C.A., LOCA	L GOVERNMENT	CODE
SECTION 212.0065.					
DATED THIS 15th DAY OF _		Janua	ry	, A.D. 20	02
	BY:	Field IRECTOR O	F DEVELOP	VENT SERVICES	

SUR"

A CATHERINE ANN MORENO Notary Public State Of Texas Comm. Exp. 08-04-02

WASTEWATER EDU NOTE THE NUMBER OF WASTEWATER EQUIVALENT DWELLING UNITS (EDUs) PAID FOR THIS SUBDIVISION PLAT ARE KEPT ON FILE AT THE SAN ANTONIO WATER SYSTEM UNDER THE PLAT NUMBER ISSUED BY THE DEVELOPMENT SERVICES DEPARTMENT.

STATE OF TEXAS COUNTY OF BEXAR

HEREBY CERTIFY THAT THIS PLAT IS TRUE AND CORRECT AND WAS PREPARED FROM NN ACTUAL SURVEY OF THE PROPERTY MADE UNDER MY SUPERVISION ON THE GROUND.

SWORN TO AND SUBSCRIBED BEFORE ME THIS A.D. 2001

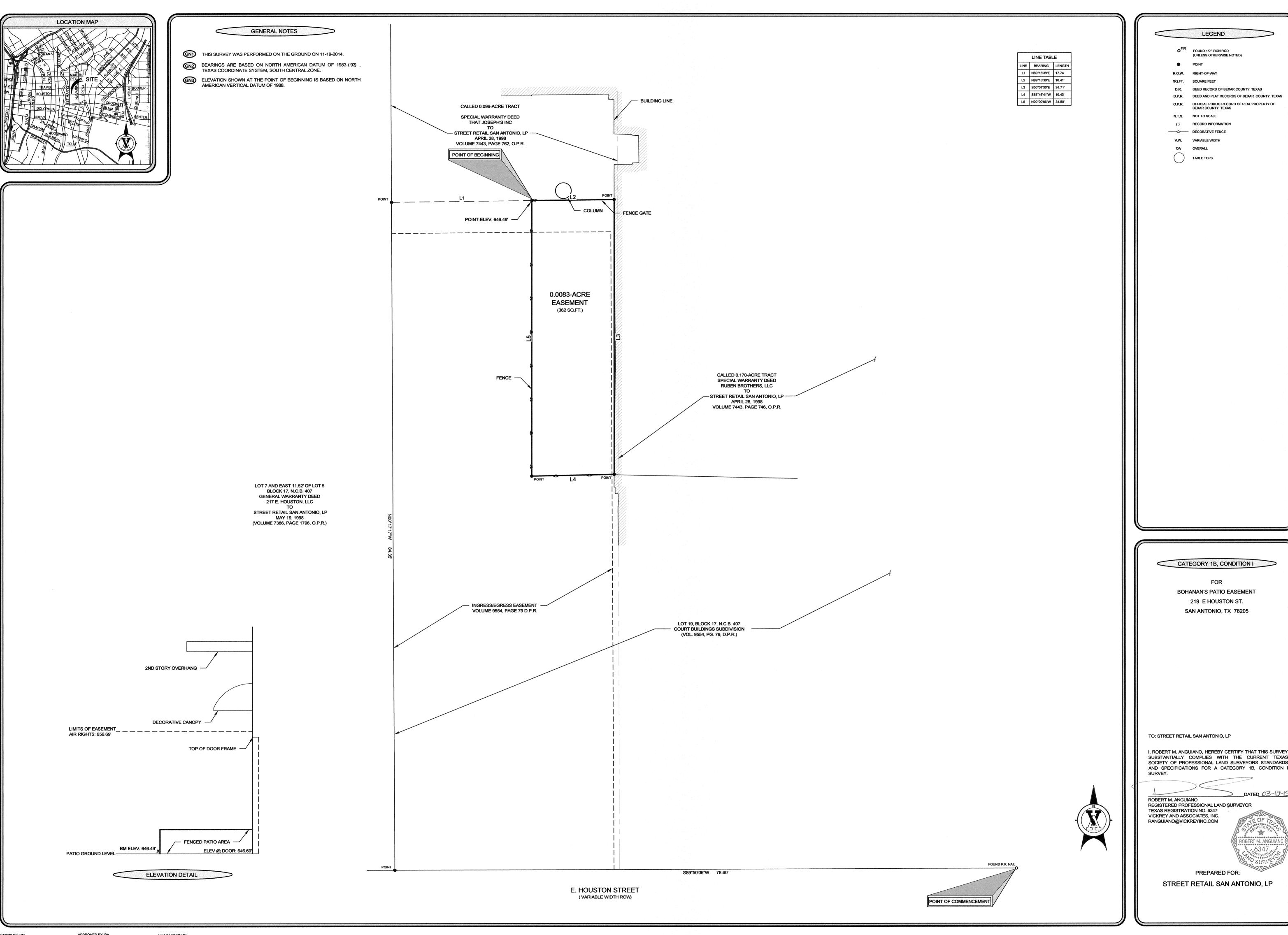
_COUNTY CLERK OF SAID COUNTY, OO HEREBY CERTIFY THAT THIS PLAT WAS FILED FOR RECORD IN MY OFFICE ON THE DAY OF MUBAM. AND DULY RECORDED THE 10 HD DAY OF

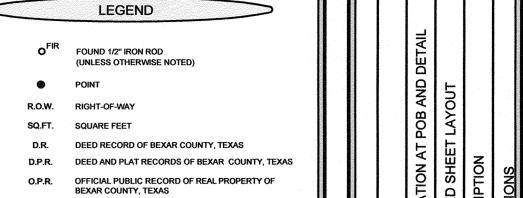
of Said County in Book Volume 554 on Page IN TESTIMONY WHEREOF WITNESS MY HAND AND OFFICE. THIS TOME DAY OF _______ A.D.

COUNTY CLERK, BEXAR COUNTY, TEXAS

Exhibit "B"

[See Attached]







I, ROBERT M. ANGUIANO, HEREBY CERTIFY THAT THIS SURVEY SUBSTANTIALLY COMPLIES WITH THE CURRENT TEXAS SOCIETY OF PROFESSIONAL LAND SURVEYORS STANDARDS

REGISTERED PROFESSIONAL LAND SURVEYOR TEXAS REGISTRATION NO. 6347

PREPARED FOR: STREET RETAIL SAN ANTONIO, LP

FOR

PROJ NO. 2561-001-105 DATE: 01/16/2015

METES AND BOUNDS DESCRIPTION 0.0083-ACRE EASEMENT OUT OF LOT 19, BLOCK 17, NCB 407 CITY OF SAN ANTONIO, BEXAR COUNTY, TEXAS

BEING A 0.0083-ACRE (362 SQUARE FEET) EASEMENT OUT OF LOT 19, BLOCK 17, NEW CITY BLOCK 407, COURT BUILDINGS SUBDIVISION, AN ADDITION TO THE CITY OF SAN ANTONIO ACCORDING TO PLAT THEREOF RECORDED IN VOLUME 9SS4, PAGE 79, DEED AND PLAT RECORDS OF BEXAR COUNTY, TEXAS (ALL RECORDS CITED HEREIN ARE RECORDED IN BEXAR COUNTY, TEXAS), SAID 0.0083-ACRE EASEMENT ALSO BEING OUT OF A 0.096-ACRE TRACT DESCRIBED BY SPECIAL WARRANTY DEED DATED APRIL 28, 1998, FROM JOSEPH'S, INC. TO STREET RETAIL SAN ANTONIO, LP, RECORDED IN VOLUME 7443, PAGE 762, OFFICIAL PUBLIC RECORDS OF REAL PROPERTY (O.P.R.), SAID 0.0083-ACRE EASEMENT BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS, WITH ALL BEARINGS BEING REFERENCED TO NORTH AMERICAN DATUM OF 1983, TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE (4204):

COMMENCING AT A FOUND PK NAIL ON THE NORTH RIGHT-OF-WAY LINE OF E. HOUSTON STREET (VARIABLE-WIDTH), SAME POINT ALSO BEING ON THE SOUTH LINE OF SAID LOT 19 AND BEING THE SOUTHEAST CORNER OF A 0.170-ACRE TRACT DESCRIBED BY SPECIAL WARRANTY DEED DATED APRIL 28, 1998, FROM RUBEN BROTHERS, LLC TO STREET RETAIL SAN ANTONIO, LP, RECORDED IN VOLUME 7443, PAGE 746, O.P.R.;

THENCE S89°SO'06"W, ALONG THE COMMON LINE OF SAID RIGHT-OF-WAY, LOT 19, SAID 0.170-ACRE TRACT AND 0.096-ACRE TRACT, A DISTANCE OF 78.60 FEET TO A POINT MARKING THE SOUTHWEST CORNER OF SAID 0.096-ACRE TRACT AND SAID LOT 19, SAME POINT ALSO BEING THE SOUTHEAST CORNER OF LOT 7, BLOCK 17, NEW CITY BLOCK 407, DESCRIBED BY GENERAL WARRANTY DEED DATED MARCH 13, 1998, RECORDED IN VOLUME 7386, PAGE 1796, O.P.R.;

THENCE N00°17'17"W, DEPARTING SAID COMMON LINE, ALONG THE COMMON LINE OF SAID LOT 7, LOT 19 AND 0.096-ACRE TRACT, A DISTANCE OF 84.35 FEET TO A POINT:

THENCE N89°16'39"E, DEPARTING SAID COMMON LINE, INTO AND ACROSS SAID 0.096-ACRE TRACT, A DISTANCE OF 17.74 FEET TO A FENCE CORNER FOR AN IRON FENCE ENCLOSING A PATIO, FOR THE **POINT OF BEGINNING** AND NORTHWEST CORNER OF HEREIN DESCRIBED EASEMENT;

THENCE CONTINUING INTO AND ACROSS SAID 0.096-ACRE TRACT, THE FOLLOWING FOUR (4) CALLS:

- 1) N89°16'39"E, ALONG SAID IRON FENCE, A DISTANCE OF 10.41 FEET TO A POINT WHERE SAID IRON FENCE INTERSECTS THE FACE OF AN EXISTING BUILDING, FOR THE NORTHEAST CORNER OF THE HEREIN DESCRIBED EASEMENT,
- 2) SOO°01'30"E, ALONG THE FACE OF SAID BUILDING, A DISTANCE OF 34.71 FEET TO A POINT WHERE SAID FACE OF BUILDING INTERSECTS SAID IRON FENCE, FOR THE SOUTHEAST CORNER OF THE HEREIN DESCRIBED EASEMENT,
- 3) S88°46'41"W, DEPARTING SAID FACE OF BUILDING, ALONG SAID IRON FENCE, A DISTANCE 10.43 FEET TO A PATIO FENCE CORNER, FOR THE SOUTHWEST CORNER OF THE HEREIN DESCRIBED EASEMENT, AND

NOO°OO'O6"W, ALONG SAID IRON FENCE, A DISTANCE 34.80 FEET RETURNING TO THE **POINT OF BEGINNING** AND CONTAINING 0.0083 OF AN ACRE (362 SQUARE FEET) OF EASEMENT, MORE OR LESS.

Certified this 16th day of January, 2015

Robert M. Anguiano, R.P.L.S. Registered Professional Land Surveyor Texas Certified Registration No. 6347 Vickrey & Associates, Inc.



Job No. 2S61-001-105 January 16, 201S

A separate survey plat of even date accompanies this description

