## **Exhibit II**

## **Proposed Financial Underwriter Syndicates**

General Improvement and Refunding Bonds, Series 2015, Combination Tax and Revenue Certificates of Obligation, Series 2015, and Tax Notes, Series 2015

<u>Firm</u> <u>Role</u> <u>SBEDA Designation</u>

Citigroup Global Markets, Inc. Senior Book Running Manager

Piper Jaffray & Co. Co-Senior Manager

Frost National Bank Co-Manager
Loop Capital Markets, LLC Co-Manager

Loop Capital Markets, LLCCo-ManagerMBEM.E. Allison & Co., Inc.Co-ManagerSBESouthwestern Capital Markets, Inc.Co-ManagerMBE, SBE

Stifel, Nicolaus & Company, Incorporated Co-Manager

Passenger Facility Charge and Subordinate Lien Airport System Revenue Refunding Bonds, Series 2015

Firm Role SBEDA Designation

Samuel A. Ramirez & Co., Inc.

Cabrera Capital Markets, LLC

Senior Book Running Manager

Co-Manager

MBE

SAMCO Capital Markets, Inc. Co-Manager