

RFP Financial Advisor Services RFP 016-004 Score Summary	Maximum Points	Coastal Securities 2526 North Loop 1604 West, Suite 150, San Antonio, TX 78248	Estrada Hinojosa & Company, Inc. 1717 Main Street, Suite 4700, Dallas, TX 75201	FirstSouthwest Company, LLC 325 North St. Paul, Suite 800 Dallas, TX 75201	M.E. Allison & Co., Inc. 950 E. Basse Road, Second Floor, San Antonio, Texas 78209	Public Financial Management, Inc. Two Logan Square, Suite 1600 Philadelphia, PA 19103	RBC Capital Markets, LLC 200 Vesey Street, 9th Floor New York, NY 10281	TKG & Associates LLC 8700 Commerce Park Drive Houston, TX 77036	YaCari Consultants, LLC 8 Greenway Plaza, Suite 910 Houston, TX 77046
A - Experience, Background, Qualifications	30	28.57	24.00	27.00	20.57	25.71	23.43	18.71	13.71
B - Proposed Plan	45	42.86	32.71	37.29	27.43	31.57	30.14	24.29	21.71
A - B SUB-TOTAL	75	71.43	56.71	64.29	48.00	57.28	53.57	43.00	35.42
C - Fee Schedule	5	5.00	4.58	4.68	4.14	3.92	3.68	2.59	3.68
D - SBEDA - Mentorship Incentive	5	5.00	0.00	0.00	5.00	0.00	0.00	0.00	0.00
C - D SUB-TOTAL	10	10.00	4.58	4.68	9.14	3.92	3.68	2.59	3.68
E - Local Preference Program	10	0.00	0.00	0.00	10.00	0.00	0.00	0.00	0.00
E SUB-TOTAL	10	0.00	0.00	0.00	10.00	0.00	0.00	0.00	0.00
F - VOSB Preference Program	5	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F SUB-TOTAL	5	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL SCORE	100	81.43	61.29	68.97	67.14	61.20	57.25	45.59	39.10
RANK BASED ON TOTAL SCORE		1.00	4.00	2.00	3.00	5.00	6.00	7.00	8.00