D. Discretionary Contracts Disclosure Form

* = Required fields



City of San Antonio Contracts Disclosure Form

Office of the **City Clerk**

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

*This is a ● New Submission or ← Correction or ← Update to previous submission.					
*1. Name of person submitting	this disclosure form.				
First: Cara	M.I. <u>C.</u>	Last:	Tackett		Suffix: P.E.
*2. Contract information.					
a) Contract or project name:	Professional Environment	al NEPA	Consulting Services		
b) Originating department:	Transportation & Capital	Improv	rements		
*3. Name of individual(s) or entitive Pape-Dawson Engineers, Inc.	y(ies) seeking a contract wi	ith the c	ity (i.e. parties to the co	ontract).	
*4. List any individual(s) or entit listed in Question 3.			·	•	·
	Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities. Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity:				
*5. List any individuals or entities that will be subcontractors on this contract.					
Not applicable. No subcontra	actors will be retained for th	nis conti	act.		
Subcontractors may be retained, but have not been selected at the time of this submission.					
✓ List of subcontractors, including the name of the owner(s), and business name:					
Cox McLain Environmental Consulting, Inc. Jacobs Engineering Group, Inc. Ximenes & Associates					
*6. List any attorneys, lobbyists, contract.	or consultants retained by	any ind	ividuals listed in Questi	ons 3, 4, or 5 to ass	sist in seeking this
✓ Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract.					
List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:					



Office of the City Clerk

*7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)
- ☐Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals.
- ✓ List of contributions:

Name of Contributor	To Whom	Date(s) of Contribution(s)	Total Amount of Contribution(s)	Add
Samuel G. Dawson, P.E.	Ivy Taylor, Mayor	11/3/2014	\$1,000.00	Delete
Samuel G. Dawson, P.E.	Mike Villarreal, Candidate for Mayor	2/18/2015	\$1,000.00	Delete
Samuel G. Dawson, P.E.	Rebecca Viagran, City Council District 3	3/4/2015	\$500.00	Delete
Samuel G. Dawson, P.E.	Joe Krier, City Council District 9	3/4/2015	\$500.00	Delete
Samuel G. Dawson, P.E.	Ray Lopez, City Council District 6	3/4/2015	\$500.00	Delete
Lori Dawson	Ivy Taylor, Candidate for Mayor	3/31/2015	\$1,000.00	Delete
Eugene H. Dawson, Jr., P.E.	Ivy Taylor, Candidate for Mayor	3/31/2015	\$1,000.00	Delete
Taylor G. Dawson, EIT	Ivy Taylor, Candidate for Mayor	3/31/2015	\$1,000.00	Delete
Eugene Dawson, III (Trey)	Ivy Taylor, Candidate for Mayor	3/31/2015	\$1,000.00	Delete
Samuel G. Dawson, P.E.	Roberto Trevino, City Council District 1	4/2/2015	\$500.00	Delete
Samuel G. Dawson, P.E.	Alan Warrick, City Council District 2	4/15/2015	\$300.00	Delete
Cara Tackett, P.E., LEED AP	Alan Warrick, City Council District 2	4/17/2015	\$100.00	Delete
Samuel G. Dawson, P.E.	Mari Aguirre-Rodriguez, Candidate District 7	4/24/2015	\$300.00	Delete
Cara Tackett, P.E., LEED AP	Ivy Taylor, Candidate for Mayor	5/14/2015	\$250.00	Delete
Eugene H. Dawson, Jr., P.E.	Ivy Taylor, Candidate for Mayor	5/14/2015	\$1,000.00	Delete
Samuel G. Dawson, P.E.	Ivy Taylor, Candidate for Mayor	5/14/2015	\$1,000.00	Delete
Eugene Dawson, III (Trey)	Ivy Taylor, Candidate for Mayor	5/14/2015	\$1,000.00	Delete
Tara Childers Dawson	Ivy Taylor, Candidate for Mayor	5/14/2015	\$1,000.00	Delete



Office of the City Clerk

*7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

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- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)
- ☐Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals.
- ✓ List of contributions:

Name of Contributor	To Whom	Date(s) of Contribution(s)	Total Amount of Contribution(s)	Add
Lori Dawson	Ivy Taylor, Candidate for Mayor	5/14/2015	\$1,000.00	Delete
Laura Dawson	Ivy Taylor, Candidate for Mayor	5/14/2015	\$1,000.00	Delete
Eugene H. Dawson, P.E.	Ivy Taylor, Candidate for Mayor (Runoff)	5/16/2015	\$1,000.00	Delete
Mary Duane Dawson	Ivy Taylor, Candidate for Mayor (Runoff)	5/16/2015	\$1,000.00	Delete
Brice Moczygemba, P.E.	Ivy Taylor, Candidate for Mayor (Runoff)	5/23/2015	\$500.00	Delete
Eugene H. Dawson, P.E.	Ivy Taylor, Candidate for Mayor (Runoff)	5/25/2015	\$1,000.00	Delete
Mary Duane Dawson	Ivy Taylor, Candidate for Mayor (Runoff)	5/25/2015	\$1,000.00	Delete
Samuel G. Dawson, P.E.	Ivy Taylor, Candidate for Mayor	8/182015	\$2,000.00	Delete
Eugene H. Dawson, Jr., P.E.	Ivy Taylor, Candidate for Mayor	9/9/2015	\$1,000.00	Delete
Samuel G. Dawson, P.E.	Ray Lopez, City Council District 6	9/28/2015	\$500.00	Delete
Samuel G. Dawson, P.E.	Ron Nirenberg, City Council District 8	11/3/2015	\$500.00	Delete
Samuel G. Dawson, P.E.	Rebecca Viagran, City Council District 3	2/11/2016	\$500.00	Delete
Eugene H. Dawson, Jr., P.E.	Rebecca Viagran, City Council District 3	2/11/2016	\$500.00	Delete
Trey Dawson, P.E.	Rebecca Viagran, City Council District 3	2/11/2016	\$500.00	Delete
Taylor G. Dawson, EIT	Rebecca Viagran, City Council District 3	2/11/2016	\$500.00	Delete
William R. Wood, P.E.	Rebecca Viagran, City Council District 3	2/11/2016	\$500.00	Delete
Dennis R. Rion, P.E., LEED AP, BD+C	Rebecca Viagran, City Council District 3	2/11/2016	\$500.00	Delete
Cara Tackett, P.E., LEED AP	Ivy Taylor, Mayor	4/5/2016	\$250.00	Delete



Office of the City Clerk

Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under <u>Section 2-309 of the Municipal Campaign Finance Code</u>, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

Penalty. A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

City officials:
☑ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City Council or a city board/commission.
I am aware of the following conflict(s) of interest:
*9. Prohibited Interest in Contracts.
Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?
Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?
Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?
√ No
□ Yes

Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

Acknowledgements

*1. <u>Updates Required</u>

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

*2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in Section 2-61 of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.

*3. Contribution Prohibitions for "High-Profile" Contracts

- This is not a high-profile contract.
- This is a high-profile contract.
- I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
- ✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.



Office of the City Clerk

*4. Conflict of Interest Questionnaire (CIQ)

<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government

*Oath				
I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of my knowledge and belief are true, correct, and complete.				
Your Name: Cara C. Tacke	ett, P.E.	Title: Senior Vice President		
Company Name or DBA: Pape-Dawson Engineers, Inc.		Date: 04/	26/2016	

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966

Cox | Mclain Environmental Consulting, Inc.

* = Required fields



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

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*This is a • New Submission or Correction or Update to previous submission.

proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

*1. Name of person submitting this disclosure form. Suffix: First: L. Ashley Last: McLain 2. Contract information. Professional Environmental NEPA Consulting Services (RFQ-TCI04082016CH) a) Contract or project name: b) Originating department: *3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract). Cox McLain Environmental Consulting, Inc. (subcontractor) *4. List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3. $\sqrt{\ }$ Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities. $_{1}$ Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity: 5. List any individuals or entities that will be subcontractors on this contract. ✓ Not applicable. No subcontractors will be retained for this contract. Subcontractors may be retained, but have not been selected at the time of this submission. List of subcontractors, including the name of the owner(s), and business name:

*6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this

✓ Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract.

List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:

GR.1075-01.PUR.REPORT.Contracts Disclosure Form Rev.2014-11 09/18/14

contract.



Office of the City Clerk

*7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

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- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

✓ Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals
List of contributions:

Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under <u>Section 2-309 of the Municipal Campaign Finance Code</u>, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

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- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

Penalty. A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code r a city board/commission. The of the following conflict(s) of interest:	for members of City
e of the following conflict(s) of interest:	



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

| | No

Yes			
Notice Reg	arding Prohib	ited Interest	in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

Acknowledgements

*1. <u>Updates Required</u>

I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

*2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in Section 2-61 of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.



Office of the City Clerk

*3. Contribution Prohibitions for "High-Profile" Contracts
○ This is not a high-profile contract.
This is a high-profile contract.
✓ I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.
*4. Conflict of Interest Questionnaire (CIQ)
<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire
Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".
✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.
** -1
*Oath
✓ I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of

my knowledge and belief are true, correct, and complete.

Your Name: L. Ashley McLain Title: Principal

Company Name or DBA: Cox|McLain Environmental Consulting Date: 04/27/2016

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966

Jacobs Engineering Group, Inc.

* = Required fields



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

This is a (New Submission or () Correction or () Update to previous submission.

*1. Name of person submitting	this disclosure form.			
First: Kevin	M.I. C. Last: Conner	Suffix: Mr.		
*2. Contract information.				
a) Contract or project name:	Professional Environmental NEPA Consulting Se	rvices RFQ-TCI04082016CH		
b) Originating department:	Transportation and Capital	Improvements Dept.		
3. Name of individual(s) or ent	ty(les) seeking a contract with the city (i.e. parties	to the contract).		
	old the contract with the City of San Antonio - Jaco Engineers. Jacobs will be a party only to the subco			
listed in Question 3.	y(ies) that is a partner, parent, joint venture, or sul party(ies) does not have partner, parent, joint ven			
	nt venture or subsidiary entities, and all the board			
5. List any individuals or entiti	es that will be subcontractors on this contract.			
✓ Not applicable. No subconti	actors will be retained for this contract.			
Subcontractors may be retained, but have not been selected at the time of this submission.				
List of subcontractors, including the name of the owner(s), and business name:				
6. List any attorneys, lobbyists contract.	or consultants retained by any individuals listed i	n Questions 3, 4, or 5 to assist in seeking this		
✓ Not applicable. No attorney	, lobbyists, or consultants have been retained to a	assist in seeking this contract.		
List of attorneys, lobbyists, o	r consultants retained to assist in seeking this cont	tract:		
		3		



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

*7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

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- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals.

List of contributions:

Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

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- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

<u>Penalty.</u> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City Council or a city board/commission.

I am aware of the following conflict(s) of interest:



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

*9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

✓No

Yes

Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

Acknowledgements

*1. <u>Updates Required</u>

I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

*2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in <u>Section 2-61</u> of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

*3.	Contribution	Prohibitions	for "High-Profi	le" Contracts
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- This is not a high-profile contract.
- This is a high-profile contract.
- ☑ I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
- I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.

*4. Conflict of Interest Questionnaire (CIQ)

<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

☑ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

*Oath		
I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of my knowledge and belief are true, correct, and complete. Your Name: Title: Operation Manager		
Company Name or DBA: Jacobs Engineering Group Inc	Date: 05/02/2016	

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966

Ximenes & Associates

= Required fields



City of San Antonio Contracts Disclosure Form

Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see Section 2-59 through 2-61 of the City's Ethics Code.

1. Name of person submittin	g this disclosure form.			
First: Linda	M.I	Last:	Ximenes	Suffix:
2. Contract information.				
a) Contract or project name:	Professional Environm	ental NEPA	Services #RFQ-TCI0408	2016CHT
o) Originating department:	Transportation & Ca	pital Impro	vements Department	
3. Name of individual(s) or en	tity(les) seeking a contrac	t with the	ity (i.e. parties to the co	ntract).
Ximenes & Associates, Inc.				
List any individual(s) or ent isted in Question 3.	ity(les) that is a partner, p	arent, joint	venture, or subsidiary e	ntity(ies) of the individual or entity
✓ Not applicable. Contracting	g party(les) does not have	partner, pa	rent, joint venture, or su	ubsidiary entities.
	oint venture or subsidiary	entities, an	d all the board member	s, executive committee members,
and officers of each entity:				
5. List any individuals or entit	ties that will be subcontra	ctors on th	is contract.	
✓ Not applicable. No subcon				
	ined, but have not been:	selected at	the time of this submiss	ion.
 List of subcontractors, inclu	iding the name of the ow	ner(s), and	business name:	
6. List any attorneys, lobbyist	s, or consultants retained	by any ind	ividuals listed in Questic	ons 3, 4, or 5 to assist in seeking this
ZiNot applicable. No attorne	ys, lobbyists, or consultan	its have be	en retained to assist in se	eeking this contract.
All tor abburgable: 140 attotte				



Office of the City Clerk

7.	Disclosure	of political	contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

☑ Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individu	als.
List of contributions:	

Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under Section 2-309 of the Municipal Campaign Finance Code, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

Penalty. A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City
Council or a city board/commission.
Tham aware of the following conflict(s) of interest:



Office of the **City Clerk**

9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more

of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, serv City board or commission?	ed on a
√No .	
☐ Yes	

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✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.
*Oath

| I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of my knowledge and belief are true, correct, and complete.

Your Name: Linda Ximenes | Title: Owner/President |

Company Name or DBA: | Ximenes & Associates, Inc. | Date: 04/25/2016 |

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966