

### City of San Antonio Contracts Disclosure Form Correction

Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

\*This is a New Submission or Correction or Update to previous submission.

*1. Name of person submitting this disclosure form.					
First: James M.I. Michael Last: Beaty Suffix:					
*2. Contract information.					
a) Contract or project name:					
b) Originating department: Transportation and Capital Improvements					
*3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract).					
Beaty Palmer Architects Inc.	Beaty Palmer Architects Inc.				
	y(ies) that is a partner, parent, joint venture, or subsidiary	entity(ies) of the individual or entity			
	listed in Question 3.  Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities.				
Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity:					
no partner, parent or joint venture entities					
✓ Names of executive committee members, officers, partners, and directors:					
James Michael Beaty, Terry Palmer, Cory Hawkins, Sarah Watson, Clay Hagendorf					
*5 List any individuals or entitie	es that will be subcontractors on this contract.				
•	actors will be retained for this contract.				
Subcontractors may be retain	ned, but have not been selected at the time of this submis	ssion.			
✓ List of subcontractors, includ	✓ List of subcontractors, including the name of the owner(s), and business name:				
11	E Wiltshire, Beicker Consultants, LLC - Lacey Beicker, Bain ia Zavala, Alex Garza Consulting - Alex Garza, Arias & Asso	I			



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Office of the City Clerk

*6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this
contract.
✓ Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract.
List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:

#### \*7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)
- $\square$ Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals.
- ✓ List of contributions:

Name of Contributor	To Whom		Total Amount of Contribution(s)	Add
Terrry Palmer / Beaty Palmer Architects	One SA Bond Campaign	03.03.17	\$5,000.00	Delete

#### Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

#### Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under <u>Section 2-309 of the Municipal Campaign Finance Code</u>, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

<u>Penalty.</u> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

#### \*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

✓ I am not aware of any conflict(s) of int	rest issues under Section 2-43 or 2-44 of the City Ethics Code for members	of City
Council or a city board/commission.		



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first degree of consanguinity or affinity served on a City board or commission?  Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?	I am aware of the following conflict(s) of interest:
first degree of consanguinity or affinity served on a City board or commission?  Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?	*9. Prohibited Interest in Contracts.
spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?	Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?
	spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City
Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?	
✓ No	✓ No
□Yes	□Yes

#### Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see <u>Section 2-58</u> of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

#### **Acknowledgements**

#### \*1. Updates Required

I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.



# City of San Antonio Contracts Disclosure Form Correction

Office of the City Clerk

#### \*2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

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*3. Contribution Prohibitions for "High-Profi
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- This is not a high-profile contract.
- This is a high-profile contract.
- ✓ I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
- ✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.

#### \*4. Conflict of Interest Questionnaire (CIQ)

<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

	*Oath		
	e statements contained in this Contracts Dis ef are true, correct, and complete.	closure Form, including ar	y attachments, to the best of
Your Name: James Micha	el Beaty AIA	Title: Principal	
Company Name or DBA:	Beaty Palmer Architects Inc.		<b>Date:</b> 06/27/2017

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966



## City of San Antonio Contracts Disclosure Form

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\*This is a • New Submission or Correction or Update to previous submission. 1. Name of person submitting this disclosure form. First: BETH Suffix: M.I. B Last: WELLS \*2. Contract information. a) Contract or project name: Landscape Architectural Services for the 2017-2011 General Obligation Bond Program Transportation & Capital Improvements (TCI) b) Originating department: \*3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract). Bender, Inc. DBA Bender Wells Clark Design \*4. List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3. Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities. Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity: 5. List any individuals or entities that will be subcontractors on this contract. Not applicable. No subcontractors will be retained for this contract. Subcontractors may be retained, but have not been selected at the time of this submission. List of subcontractors, including the name of the owner(s), and business name: See attached list 6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this contract. ✓ Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract.

List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:



Office of the City Clerk

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$ec{oldsymbol{ u}}$ Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals.
List of contributions:

#### Updates on Contributions Required

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#### \*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City	
Council or a city board/commission.	
I am aware of the following conflict(s) of interest:	



Office of the City Clerk

#### 9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

No

Yes

#### Notice Regarding Prohibited Interest in Contracts.

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#### **Acknowledgements**

#### \*1. Updates Required

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

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Office of the City Clerk

*3. Contribution Prohibitions for "	<u> Hign-Profile" Contracts</u>
O This is used a binds usuafile as usture at	•
This is not a high-profile contract.	

- This is a high-profile contract.
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- ✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.

#### \*4. Conflict of Interest Questionnaire (CIQ)

<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

		*Oath	
	irm that the statements contained ge and belief are true, correct, and		Form, including any attachments, to the best of
Your Name: B	eth Bender Wells	Title:	President
Company Nam	e or DBA: Bender Wells Clark De	esign	<b>Date:</b> 06/29/2017

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966

PROJECT NAME:	Landscape Architectural Services for the 2017-2022 General Obligation Bond Program
---------------	--

PRIME CONSULTANT				
LEGAL NAME OF ENTITY:	ender, Inc. DBA Bender Wells Clark Design			
	SUB-CONSULTANT			
LEGAL NAME OF ENTITY:	WestEast Design Group, LLC			
NAME OF OWNERS/OFFICERS	: Christopher Y. Kimm, AIA & Katherine Kimm			
LEGAL NAME OF ENTITY:	Moore Iacofano Goltsman, Inc. (MIG)			
NAME OF OWNERS/OFFICERS	Daniel S. Iacofano, President, CEO : Carolyn Verheyen, Vice President, COO			
LEGAL NAME OF ENTITY:	Maestas & Associates, Inc.			
NAME OF OWNERS/OFFICERS	: Ernest T. Maestas, P.E.; Andrea L. Maestas			
LEGAL NAME OF ENTITY:	ALEX GARZA CONSULTING			
NAME OF OWNERS/OFFICERS	: ALEX GARZA-OWNER, STEVEN GARZA-PROJECT MANAGER			
LEGAL NAME OF ENTITY:	AccuTech Consultants, LLC			
NAME OF OWNERS/OFFICERS	: Enrique Martinez (51%) Kenneth M. Struzyk (49%)			
LEGAL NAME OF ENTITY:	HM3 Engineering Consultants			
NAME OF OWNERS/OFFICERS	: Alfred Hernandez, PE			
LEGAL NAME OF ENTITY:	Ximenes & Associates			
NAME OF OWNERS/OFFICERS	: Linda Ximenes			
LEGAL NAME OF ENTITY:	SWCA Environmental Consultants			
NAME OF OWNERS/OFFICERS	Steven Carothers (Founder/Director); John R. Thomas (CEO); Joseph J. Fluder, III (COO); Denis Henry (CFO); Chuck Moomaw (VP)			
LEGAL NAME OF ENTITY:	Raba Kistner, Inc.			
NAME OF OWNERS/OFFICERS	Gary W. Raba, PE, Ph.D.; William L. Raba; Chris L. Schultz, PE; Brian Helbert; Paul Lampe; Martin Vila, PE; Dick McNary; Russell Lenz, PE			



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\*This is a New Submission or Ocrrection or Update to previous submission.

*1. Name of person submitting this disclosure form.					
First: Cullen	M.I	. P Last:	Coltrane	Suffix:	
*2. Contract information.					
a) Contract or project name:	Landscape Archit	ectural Services	2017-2022 Gene	eral Obligation Bond	
b) Originating department:					
*3. Name of individual(s) or enti-	ty(ies) seeking a co	ntract with the	city (i.e. parties to	o the contract).	
Cullen Coltrane, Vice President Albert Fernandez, Jr. Vice Presid	lent				
Leticia Zavala, President	CITC				
*4 List any individual(s) or entit	wios) that is a part	oor parent isin	vonture or sub-	ridiany antity(ias) of the individual or antity	
listed in Question 3.	y(les) that is a parti	ner, parent, joint	. venture, or subs	sidiary entity(ies) of the individual or entity	
✓ Not applicable. Contracting	party(ies) does not	have partner, pa	arent, joint ventu	ıre, or subsidiary entities.	
Names of partner, parent, join and officers of each entity:	nt venture or subsi	diary entities, ar	id all the board n	nembers, executive committee members,	
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Not applicable. No subcontra	actors will be retair	ned for this cont	ract.		
Subcontractors may be retain	Subcontractors may be retained, but have not been selected at the time of this submission.				
List of subcontractors, includ	ing the name of th	e owner(s), and	business name:		
refer to attachment for list of su	bconsultants				
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✓ Not applicable. No attorneys	, lobbyists, or cons	ultants have be	en retained to as	sist in seeking this contract.	
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ı	,	-	•			-			
ı	✓ Not applicable.	No camp	aign or	officeholder co	ntributions have b	een made in pre	eceding 24 month	ns by these indiv	viduals.
ı	List of contribut	ions:							

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#### \*9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

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No

Yes

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\*3. Contribution Prohibitions for "High-Profile" Contracts

Company Name or DBA: Coltrane, Fernandez, Zavala Group, LLC



# City of San Antonio Contracts Disclosure Form Correction

Office of the City Clerk

Date: 07/05/2017

○ This is not a high-profile contract.
This is a high-profile contract.
I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any or these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.
*4. Conflict of Interest Questionnaire (CIQ)
<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".
I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.
*Oath
- Oatii
I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of my knowledge and belief are true, correct, and complete.
Your Name: Cullen Coltrane Title: Vice President

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966

PROJECT NAME:	Landscape Architectural Services for the 2017-2022 General Obligation Bond Program
---------------	--

PRIME CONSULTANT			
LEGAL NAME OF ENTITY:	Coltrane, Fernandez, Zavala Group, LLC		
(TEAM 1 SUB-CONSULTANTS)			
LEGAL NAME OF ENTITY:	Debra J. Dockery, Architect, PC		
NAME OF OWNERS/OFFICE	Debra J. Dockery, President, 100% owner / shareholder		
LEGAL NAME OF ENTITY:	Vickrey & Associates, Inc.		
NAME OF OWNERS/OFFICE	Brenda Vickrey Johnson, President & CEO. Stephen Horvath, PE, RPLS, Vice President Vicki Vickrey, PE, Director, Norma Vickrey, Secretary (Officer only—not an owner)		
LEGAL NAME OF ENTITY:	Poznecki-Camarillo, Inc		
NAME OF OWNERS/OFFICE	Fernando Camarillo, Vice President, Adalberto Camarillo, President		
LEGAL NAME OF ENTITY:	Hanz Thornhill, Inc. dba HMT Engineering & Surveying		
NAME OF OWNERS/OFFICE	Thor Thornhill – President/CEO, Stephen W. Hanz, PE - Vice President, Chris Van Heerde, PE - Managing Partner		
LEGAL NAME OF ENTITY:	Intelligent Engineering Services, LLP		
NAME OF OWNERS/OFFICE	Trey Zuehl, Partner, Justice Edge, Partner, Ajustin Tellez, Managing Partner		
LEGAL NAME OF ENTITY:	Alderson & Associates, Inc.		
NAME OF OWNERS/OFFICE	ERS: Linda Alderson, President, Dean Alderson, Vice President		
LEGAL NAME OF ENTITY:	Integrated Testing and Engineering Company		
NAME OF OWNERS/OFFICE	Igya Palaniappan, Managing Partner, Paul Palaniappan, Partner		
LEGAL NAME OF ENTITY:	Green Grow Organics		
NAME OF OWNERS/OFFICE	ERS: Sam Sitterle, President		
LEGAL NAME OF ENTITY:	S&B Infrastructure, Ltd.		
NAME OF OWNERS/OFFICE	Harold "JR" Reddish, PE – President & CEO / Daniel O. Rios, PE – Senior Vice President		
LEGAL NAME OF ENTITY:			
NAME OF OWNERS/OFFICE	ERS:		

PROJECT NAME:	Landscape Architectural Services for the 2017-2022 General Obligation Bond Program
---------------	--

PRIME CONSULTANT				
LEGAL NAME OF ENTITY:	trane, Fernandez, Zavala Group, LLC			
	(TEAM 2 SUB-CONSULTANTS)			
LEGAL NAME OF ENTITY:	Lopez Salas Architects Inc.			
NAME OF OWNERS/OFFICER	Robert A. Lopez, AIA - 100% ownership S:			
LEGAL NAME OF ENTITY:	Bain Medina Bain, Inc			
NAME OF OWNERS/OFFICER	S: Pamela Bain, President, Carl Bain, Vice President, Raymond Medina, Vice President			
LEGAL NAME OF ENTITY:	6s Engineering Inc.			
NAME OF OWNERS/OFFICER	S: Rachelle Swain, President			
LEGAL NAME OF ENTITY:	Fernandez Frazer White & Associates, Inc.			
NAME OF OWNERS/OFFICER	S: Donald L. White, President			
LEGAL NAME OF ENTITY:	Intelligent Engineering Services, LLP			
NAME OF OWNERS/OFFICER	S: Trey Zuehl, Partner, Justice Edge, Partner, Ajustin Tellez, Managing Partner			
LEGAL NAME OF ENTITY:	Alderson & Associates, Inc			
NAME OF OWNERS/OFFICER	S: Linda Alderson, President, Dean Alderson, Vice President			
LEGAL NAME OF ENTITY:	Integrated Testing and Engineering Company			
NAME OF OWNERS/OFFICER	S: Jaya Palaniappan, Managing Partner, Paul Palaniappan, Partner			
LEGAL NAME OF ENTITY:	Green Grow Organics			
NAME OF OWNERS/OFFICER	S: Sam Sitterle, President			
LEGAL NAME OF ENTITY:	Mack Engineering MEP Support			
NAME OF OWNERS/OFFICER	S: Michael Washington, Owner			
LEGAL NAME OF ENTITY:				
NAME OF OWNERS/OFFICER	S:			



## City of San Antonio Contracts Disclosure Form Correction

Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

\*This is a \tag{New Submission or \(\bigcirc\) Correction or \(\cap{Update to previous submission.}\) 1. Name of person submitting this disclosure form. First: Claire Suffix: M.I. Last: Hempel \*2. Contract information. a) Contract or project name: Landscape Architectural Services for the 2017 - 2022 General Obligation Bond Program Transportation and Capital Improvements Department b) Originating department: \*3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract). Design Workshop, Inc. \*4. List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3. Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities. ₁Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity: Arias & Associates, Inc.; Big Red Dog, Inc.; Encotech Engineering Consultants Inc.; Green Grow Organics, Inc.; PSA Constructors Inc.; Ximenes & Associates, Inc. ✓ Names of executive committee members, officers, partners, and directors: See Attached \*5. List any individuals or entities that will be subcontractors on this contract. Not applicable. No subcontractors will be retained for this contract. Subcontractors may be retained, but have not been selected at the time of this submission. ✓ List of subcontractors, including the name of the owner(s), and business name: Arias & Associates, Inc.; Big Red Dog, Inc.; Encotech Engineering Consultants Inc.; Green Grow Organics, Inc.; PSA Constructors Inc.; Ximenes & Associates, Inc.



# City of San Antonio Contracts Disclosure Form Correction

Office of the City Clerk

*6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this contract.
✓ Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract.
List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:
*7. Disclosure of political contributions.
List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:  a) any individual seeking contract with the city (Question 3)  b) any owner or officer of entity seeking contract with the city (Question 3)  c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)  d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)  e) the spouse of any individual listed in response to (a) through (d) above  f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)  Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals.  List of contributions:
Updates on Contributions Required
Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.
Notice Regarding Contribution Prohibitions for "High-Profile" Contracts
Under <u>Section 2-309 of the Municipal Campaign Finance Code</u> , the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:
<ul> <li>a) Legal signatory of a high-profile contract</li> <li>b) Any individual seeking a high-profile contract</li> <li>c) Any owner or officer of an entity seeking a high-profile contract</li> <li>d) The spouse of any of individual listed in response to (a) through (c) above</li> <li>e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract</li> </ul>
Penalty. A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.
*8. Disclosure of conflict of interest.
Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?
✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City Council or a city board/commission.  I am aware of the following conflict(s) of interest:



# City of San Antonio Contracts Disclosure Form Correction

Office of the City Clerk

#### \*9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

No

Yes

#### Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

#### **Acknowledgements**

#### \*1. Updates Required

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

#### \*2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in <u>Section 2-61</u> of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.



### City of San Antonio Contracts Disclosure Form Correction

Office of the City Clerk

*3. Contribution Prohibition	ons for "High-Profile" Contracts		
○ This is not a high-profile	contract.		
• This is a high-profile con	tract.		
following individuals are candidates for City Cound business day after the sol signatory to contract indi	prohibited from making campaign or office cil, or political action committees that make icitation has been released until 30 calenda	file contract by the city. I further acknowledge that the eholder contributions to members of City Council, e contributions to City Council elections from the 10th ar days after the contract has been awarded: legal ficer of an entity seeking the contract, the spouse of any to assist in seeking the contract.	
✓ I warrant that no contrib Campaign Finance Code		ls in violation of Section 2-309 of the Municipal	
*4. Conflict of Interest Que	estionnaire (CIQ)		
Chapter 176 of the Local Go		d vendors to submit a Conflict of Interest Questionnaire ated as "High Profile".	
✓ I acknowledge that I hav Code.	e been advised of the requirement to file a	CIQ form under Chapter 176 of the Local Government	
	*Oath		
<del></del>		sclosure Form, including any attachments, to the best o	of
Your Name: Claire Hempe	el	Title: Principal	
Company Name or DBA:	Design Workshop, Inc.	<b>Date:</b> 06/27/2017	
	Please fill this form out online, print comp	pleted form and submit with	

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966

PRIME CONSULTANT				
LEGAL NAME OF ENTITY: Design Workshop, Inc.				
	SUB-CONSULTANT			
LEGAL NAME OF ENTITY:	Arias & Associates, Inc.			
NAME OF OWNERS/OFFICERS	Robert P. Arias, John Landwermeyer, Jeremy Arias			
LEGAL NAME OF ENTITY:	Big Red Dog, Inc.			
NAME OF OWNERS/OFFICERS	: Will Schnier, Russell Yeager, Jeremy Doege			
LEGAL NAME OF ENTITY:	Encotech Engineering Consultants Inc.			
NAME OF OWNERS/OFFICERS	: Ali Khataw			
LEGAL NAME OF ENTITY:	Green Grow Organics, Inc.			
NAME OF OWNERS/OFFICERS	: Sam Sitterle			
LEGAL NAME OF ENTITY:	PSA Constructors Inc.			
NAME OF OWNERS/OFFICERS	: Patrick Aliu			
LEGAL NAME OF ENTITY:	Sustainable Growth Texas, LLC			
NAME OF OWNERS/OFFICERS	: Betsy Ross			
LEGAL NAME OF ENTITY:	Ximenes & Associates, Inc.			
NAME OF OWNERS/OFFICERS	: Linda Ximenes			
LEGAL NAME OF ENTITY:				
NAME OF OWNERS/OFFICERS	:			
LEGAL NAME OF ENTITY:				
NAME OF OWNERS/OFFICERS	:			
LEGAL NAME OF ENTITY:				
NAME OF OWNERS/OFFICERS				



Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

\*This is a New Submission or Correction or Update to previous submission.

1. Name of person submitti	ng this disclosure form.		
First: Kenneth	M.I. R	Last: Allen	Suffix:
2. Contract information.			HATE WATER
a) Contract or project name	Landscape Arch. Services	s for 2017-2022 General Obligat	ion Bond Program, RFQ#KY050917C
o) Originating department:	Transportation & Capit	al Improvements	
3. Name of individual(s) or e	entity(ies) seeking a contract v	with the city (i.e. parties to the co	ontract).
Dunaway Associates, L.P.			
<ol> <li>List any individual(s) or e isted in Question 3.</li> </ol>	ntity(ies) that is a partner, par	ent, joint venture, or subsidiary	entity(ies) of the individual or entity
	ng party(ies) does not have p	artner, parent, joint venture, or	subsidiary entities.
Names of partner, parent, and officers of each entity	joint venture or subsidiary er ::	ntities, and all the board membe	ers, executive committee members,
		i, LLC; Chris Wilde, LLC; Jason Wi Janks, LLC; Luke Esser, LLC; Jeff T	illiamson, LLC; Alan Moore, LLC; Larry aylor Management, LLC; Kervin
	م معادد الله علم علم التعاد	and the second	
	tities that will be subcontracte intractors will be retained for		
		lected at the time of this submis	ssion.
	luding the name of the owne		
Co., Inc. DBA – Accessibility (	Jnlimited; Travis E. Wiltshire -	CNG Engineering, PLLC; Derwo	Peter Grojean - Grojean Management od and Gail Anderson - AG CM, Inc.; owitz Engineering and Surveying
6. List any attorneys, lobbyi contract.	sts, or consultants retained by	y any individuals listed in Quest	ions 3, 4, or 5 to assist in seeking this
√Not applicable. No attorn	eys, lobbyists, or consultants	have been retained to assist in s	seeking this contract.



Office of the City Clerk

#### \*7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

✓ Not applicable	e. No campaign or officeholder contributions have been made in preceding 24 months by these i	ndividuals.
List of contribu	utions:	

#### **Updates on Contributions Required**

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

#### Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under <u>Section 2-309 of the Municipal Campaign Finance Code</u>, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

<u>Penalty.</u> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

#### \*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City
Council or a city board/commission.
I am aware of the following conflict(s) of interest:



Office of the City Clerk

#### \*9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

oard or commission?	
arrently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served ty board or commission?	
]No	
]Yes	

#### Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

#### **Acknowledgements**

#### \*1. Updates Required

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

#### \*2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in <u>Section 2-61</u> of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.



## City of San Antonio Contracts Disclosure Form

Office of the City Clerk

*3.	Contribution	<b>Prohibitions</b>	for "High-Profile"	Contracts
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- ← This is not a high-profile contract.
- This is a high-profile contract.
- I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
- ✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.

#### \*4. Conflict of Interest Questionnaire (CIQ)

<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

*Oath				
✓ I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of my knowledge and belief are true, correct, and complete.				
Your Name: Kenneth R. A	llen	Title:	Director of Financial Services/Controller	
Company Name or DBA:	Dunaway Associates, L.P.		<b>Date:</b> 06/13/2017	

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966



Office of the City Clerk

**Update**Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

*This is a New Submission or Correction or Update to previous submission.				
*1. Name of person submitting this disclosu	ure form.			
First: Ayda	M.I. <u>S</u>	Last:	Gonzalez	Suffix:
*2. Contract information.				
a) Contract or project name: Landscape	e Architectural S	ervices f	or the 2017-2022	2 General Obligation Bond Program
b) Originating department:				
*3. Name of individual(s) or entity(ies) seeki	ng a contract wi	ith the ci	ity (i.e. parties to	the contract).
Gonzalez-De La Garza & Associates, LLC				
*4. List any individual(s) or entity(ies) that is listed in Ouestion 3.	a partner, pare	nt, joint	venture, or subsi	diary entity(ies) of the individual or entity
Not applicable. Contracting party(ies) do	nes not have nar	rtner nai	rent joint ventur	e or subsidiary entities
Names of partner, parent, joint venture of				The second secon
└─and officers of each entity:				
*5. List any individuals or entities that will b	e subcontracto	rs on this	s contract.	
☐Not applicable. No subcontractors will b	e retained for th	nis contra	act.	
Subcontractors may be retained, but hav	e not been sele	cted at t	he time of this su	ıbmission.
List of subcontractors, including the nam	ne of the owner(	s), and b	usiness name:	
Camacho-Hernandez Associates, LLC	Arias & Asso			(Owners for all firms listed
CP&Y, Inc.	Integrated (			on following pages)
Stantec KCI Technologies, Inc.	Terra Desig		upport Group	
RPS Klotz Associates	Ximenes & A			
The Triotal Planet of	- Annenes a 7			
*6. List any attorneys, lobbyists, or consulta	nts retained by	any indiv	viduals listed in C	Questions 3, 4, or 5 to assist in seeking this
contract.	,			
✓ Not applicable. No attorneys, lobbyists, o	or consultants h	ave beer	n retained to assi	st in seeking this contract.
List of attorneys, lobbyists, or consultants	s retained to ass	sist in see	eking this contra	ct:



Office of the City Clerk

#### \*7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

✓ Not applicable. No campa	gn or officeholder contributions have been made in preceding 24 months by these individuals
List of contributions:	

#### Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

#### Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under <u>Section 2-309 of the Municipal Campaign Finance Code</u>, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

<u>Penalty.</u> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

#### \*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

☑ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City
Council or a city board/commission.
I am aware of the following conflict(s) of interest:



Yes

### City of San Antonio Contracts Disclosure Form Update

Office of the City Clerk

#### \*9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

| V | No

#### Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see <u>Section 2-58</u> of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

#### Acknowledgements

#### \*1. Updates Required

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

#### \*2. No Contact with City Officials or Staff during Contract Evaluation

I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in <u>Section 2-61</u> of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.



Office of the City Clerk

3. Contribution Prohibitions for "High-Profile" Contracts
C This is not a high-profile contract.
This is a high-profile contract.
✓ I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.
*4. Conflict of Interest Questionnaire (CIQ)
<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".
✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

\*Oath

✓ I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of my knowledge and belief are true, correct, and complete.

Your Name: Ayda Gonzalez, PE

Title: Chief Executive Officer

Company Name or DBA: Gonzalez-De La Garza & Associates, LLC

Date: 06/14/2017

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966



- Will Schnier, PE CEO/Board
- Bradley Lingvai, PE Board
- Robert Brown, PE Board
- P. Russell Yeager, PE
- Matthew Stewart, PE
- Ricardo De Camps, PE
- G. Bailey Harrington, PE
- Patrick Byrne, PE
- Cliff Kendall
- Jason Schmidt
- Chance Terrian
- Walker Santiago



 Stantec is a publicly owned company incorporated under the Canada Business Corporations Act on March 23, 1984. Its shares are traded on the Toronto Stock Exchange (TSX) and New York Stock Exchange (NYSE) under the symbol STN.



• Robert Arias, PE, President & CEO



Chris Bosco, P.E., PTOE Dwain Brown, P.E., CCM

Jessica Brown, P.E.

Robert Chambers, PG, CAPM

Cody Cockroft, P.E.

Scott Cole, P.E.

Brian Coltharp, P.E.

John Dewar, P.E., SE

Kelly Dillard, P.E., CFM

Larry Eckersley, P.E., CDT, CCM, CCCA

Lee Freese, P.E.

Russell Gibson, P.E.

Thomas Gooch, P.E.

Alan Greer, P.E.

Ron Guzman, P.E.

Edmund Haas, AICP

Thomas Haster, P.E.

Tricia Hatley, P.E., LEED® AP

Jeff Hensley, P.E.

Robert Herchert

Alan Hutson, P.E.

David Jackson, P.E., BCEE

Bryan Jann, P.E.

Kevin Johnson, P.E.

Richard Kelley, P.E.

Kendall King, P.E.

Donald Lampe, P.E.

Ron Lemons, P.E.

Nick Lester, P.E.

Raymond Longoria, P.E., BCEE

William McDonald

Cindy Milrany, CPA

Michael Morrison, P.E., BCEE

Michael Nichols, P.E.

Barbara Nickerson

Murphy Parks, P.E.

Jeff Payne, P.E.

Robert Pence, P.E., BCEE

Gwen Perez

Michael Reedy, P.E.

John Rutledge, P.E.

Wendy Shabay, AICP, Assoc. AIA

Juan Sierra, P.E.

Trooper Smith, P.E.

**Gary Soward** 

Jeff Taylor

Victor Vasquez, P.E.

Coy Veach, P.E.

Alfred Vidaurri, Jr., AIA, NCARB, AICP, LEED BD+C

Steven Watters, PWS

Mike Wayts, P.E., CFM

Gordon Wells, P.E.

John Wolfhope, P.E.

John New, P.E., CCCA



- LaShawn Stewart-Baylor
- Stan L. Jackson



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$\boldsymbol{\cap}$	W	m	^	MC
•	w		_	

Acker, Patrick L.	Dearmin, Thomas E.	Kalogirou, Vasileios	Saenz, Robert L
Adams, Bobby J.	Delgado, Jose A.	Kane, Donald Adam	Sagel, Joseph A.
Aillet, Robert B.	Denton, Antonio	Killen, J Russell	Sartori, Anthony G.
Almeida, Antonio V.	Diamond, Jason M.	Kuhn, Gregory	Satagaj, Brian M.
Alvarez, Jeffrey J.	Dick, Christopher	Kunz, Patrick L.	Satre, Dennis D.
Applebaum, Phillip R.	Dickinson, Gary	Lackey, Timothy	Shafer, Andrew J.
Arbuckle, Sr., James E.	Downs, Derek T.	LeBlanc, Kristin M.	Skipwith, Walter E.
Atkinson, Erin L.	Edwards, James Mark	Lesh, Michael M.	Smith, David M.
Avila, Hugo H.	Edwards, Samuel	Lewis, Ryan D.	Stephens, Benjamin E.
Baker, James R.	Engelhardt, Cindy L.	Lipnicky, Kevin D.	Stuller, Dean S.
Baker, Jessica D.	Epperly, Marc R.	Littleton, B David	Suthan, Getsy J.
Barbier, Michael P.	Erskine, Russell P.	Littleton, Brandyn	Tang, Zongpei
Bargainer, Timothy A.	Fallon, Michael P.	Logan, Joshua P.	Tanksley, L Daniel
Barr, Terry M.	Foreman, Sandra K.	Lovell, Troy L.	Teague, John J.
Belaire, S Kent	Freeman, Keith L.	Macias, Benjamin E.	Terrell, Thomas Allen
Bertram, Shawn M.	Garcia, Jr., Raul	Martinez, Maribel M.	Torres, Ernest
Birdwell, Wes	Gardiner, Chad	Marusak, Russell J.	Warfield, Daniel W.
Bristol, Sandra J.	Glover, Rusty R.	McGahan, Jeremy W.	West, John G
Brock, Don O.	Gossett, Robert E.	McGahey, Benjamin L.	West, Jonathan
Buchanan, Joe D.	Gray, John J.	Melcher, Jayson D.	White, Willis E.
Bullion, Miles T.	Haar, Dennis W.	Molloy, Martin J.	Willis, Debra L.
Burkett, David A.	Hajek, Eric W.	Moore, Vicki L.	Witte, Mark S.
Caldwell, Joni D.	Hausenfluke, Jodi G.	Moran, Charlie B. (HTT)	Wong, Raul E
Canuteson, Jared L.	Haynes, Brian C.	Mosier, Cindy A.	Woodard, Paul H
Carrillo, James E.	Herolt, Edward F.	Moya, Michael A	Woodson, Todd A.
Carter, Karin D.	Hicks, William P.	Murray, III, Menton J.	Young, Jack
Chaiprasert, Manus	Hinojosa, Samuel A.	Nevitt, Suzanne M.	Zapalac, Russell L.
Chovan, Dennis J.	Hong, Chong K.	Nosek, Bogumil	
Christiansen, Eric S.	Howell, John B	Overbey, Jarred W.	
Christiansen, Jeffrey R.	Hughes, Lenny L.	Pham, Thuc Q.	
Clark, Dan H.	Ickert, Andrew D.	Plugge, Jr, Roman C.	
Clayton, Johnny	Jackson, Todd A.	Pylant, Benjamin B.	
Cleavelin, Melanie S.	Jacobs, Gregory A.	Ratzman, Eric J.	
Craig, Matthew G.	Janicki, Mark M.	Rielly, Paul J.	



- Gregory A. Kelly
- Patrick G. Sheridan
- David A. McAlister
- W. Stephen Dale
- Hillary F. Jassey



KCI is an ESOP and the full list of employee-owners is more than 1,350 employees. A list of employee-owners is available upon request.

# t&sg,llc

### Owners

• Frank Fonseca, RAS



### **Owners**

Linda Ximenes

### FORM 4: DISCRETIONARY CONTRACTS DISCLOSURE Halff Associates, Inc.



\* = Required fields



### **City of San Antonio Contracts Disclosure Form**

Office of the **City Clerk** 

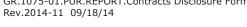
Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see Section 2-59 through 2-61 of the City's Ethics Code.

\*This is a 
New Submission or Correction or Update to previous submission. \*1. Name of person submitting this disclosure form. First: Tim M.I. Last: Bargainer Suffix: \*2. Contract information. a) Contract or project name: Landscape Architectural Services for the 2017-2022 General Obligation Bond Program b) Originating department: **Transportation and Capital Improvements** \*3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract). Halff Associates, Inc. 4. List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3.  $\sqrt{N}$  Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities. Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, land officers of each entity: 5. List any individuals or entities that will be subcontractors on this contract. Not applicable. No subcontractors will be retained for this contract. Subcontractors may be retained, but have not been selected at the time of this submission. List of subcontractors, including the name of the owner(s), and business name: Melissa Aguillon, Aguillon & Associates, LLC; Robert Arias, Arias & Associates, Inc.; Porter Dillard, Dillard Architect Group PLLC; Edward De La Garza, Gonzalez De La Garza & Associates, LLC; Mark V. Padilla, MP Studio Landscape Architecture, LLC 6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this

√ Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract.

List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:



contract.



# FORM 4: DISCRETIONARY CONTRACTS DISCLOSURE Halff Associates, Inc.



\* = Required fields



### City of San Antonio Contracts Disclosure Form

Office of the City Clerk

#### 7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

 $\square$ Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals.

✓ List of contributions:

Name of Contributor	To Whom	Date(s) of Contribution(s)	Total Amount of Contribution(s)	Add
Halff Associates - State PAC	Ivy Taylor Campaign	07/23/2015	\$1,000.00	Delete
Halff Associates - State PAC	Alan Warrick Campaign	08/25/2015	\$250.00	Delete
Patrick Kunz	Ivy Taylor Campaign	11/17/2015	\$1,000.00	Delete
Halff Associates - State PAC	Rebecca Viagran Campaign	01/31/2017	\$500.00	Delete
Halff Associates - State PAC	Shirley Gonzales Campaign	03/18/2017	\$500.00	Delete
Halff Associates - State PAC	Alan Warrick Campaign	04/03/2017	\$500.00	Delete
Halff Associates - State PAC	Ivy Taylor Campaign	05/16/2017	\$1,000.00	Delete

### Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

### Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under <u>Section 2-309 of the Municipal Campaign Finance Code</u>, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

<u>Penalty.</u> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

### \*8. Disclosure of conflict of interest.

GR.1075-01.PUR.REPORT.Contracts Disclosure Form Rev.2014-11 09/18/14



# FORM 4: DISCRETIONARY CONTRACTS DISCLOSURE Halff Associates, Inc.



\* = Required fields



### City of San Antonio Contracts Disclosure Form

Office of the City Clerk

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by t	
city officials?	nese
am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of C Council or a city board/commission.	ity
am aware of the following conflict(s) of interest:	
*9. Prohibited Interest in Contracts.	
Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member wi	thin the
first degree of consanguinity or affinity served on a City board or commission?	
Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, yo spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a board or commission?	
Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10%	or more
of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served city board or commission?	d on a
✓No	
□Yes	

### Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

### Acknowledgements

### \*1. <u>Updates Required</u>

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.



# FORM 4: DISCRETIONARY CONTRACTS DISCLOSURE Halff Associates, Inc.



\* = Required fields



### City of San Antonio Contracts Disclosure Form

Office of the City Clerk

2.	No Contact	with City	Officials or Staff du	ring Contract Evaluation
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✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in Section 2-61 of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.

### 3. Contribution Prohibitions for "High-Profile" Contracts

- This is not a high-profile contract.
- This is a high-profile contract.
- ✓ I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
- ✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.

#### \*4. Conflict of Interest Questionnaire (CIQ)

<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

		*Oath		
		statements contained in this Contracts Disf f are true, correct, and complete.	closure	Form, including any attachments, to the best of
Your Name:	Tim Bargaine		Title:	Vice President
Company Nar	ne or DBA:	Halff Associates, Inc.		<b>Date:</b> 05/31/2017

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing
P.O. Box 839966

San Antonio, Texas 78283-3966





# City of San Antonio Contracts Disclosure Form Correction

Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

\*This is a \tag{New Submission or \(\bigcirc\) Correction or \(\cap{Update to previous submission.}\) 1. Name of person submitting this disclosure form. Suffix: First: Jim M.I. Last: Gonzales \*2. Contract information. a) Contract or project name: LANDSCAPE ARCHITECTURAL SERVICES 2017-2022 BOND (RFQ #KY050917C) b) Originating department: TCI - VERTICAL \*3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract). IDCUS Inc. \*4. List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3.  $\sqrt{\ }$  Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities. Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity: 5. List any individuals or entities that will be subcontractors on this contract. Not applicable. No subcontractors will be retained for this contract. Subcontractors may be retained, but have not been selected at the time of this submission. ✓ List of subcontractors, including the name of the owner(s), and business name: Please see "list of subs" document. 6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this contract.  $\checkmark$  Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract. List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:



Office of the City Clerk

### \*7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals.

✓ List of contributions:

Name of Contributor	To Whom	Date(s) of Contribution(s)	Total Amount of Contribution(s)	Add
Jim Gonzales	lvy Taylor	09/09/2015	\$1,000.00	Delete
Jim Gonzales Ivy Taylor		09/01/2016	\$1,000.00	Delete
Jim Gonzales Roberto Trevino		02/06/2017	\$500.00	Delete
Jim Gonzales Alan Warrick		02/06/2017	\$500.00	Delete
Jim Gonzales	Rebecca Viagran	02/06/2017	\$500.00	Delete
Jim Gonzales	Rey Saldana	02/06/2017	\$500.00	Delete
Jim Gonzales	Shirley Gonzales	02/06/2017	\$500.00	Delete
Jim Gonzales	Cris Medina	01/31/2017	\$500.00	Delete
Jim Gonzales	Manny Palaez	02/06/2017	\$500.00	Delete
Jim Gonzales	Marco Barros	02/06/2017	\$500.00	Delete

### Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.



Office of the City Clerk

### Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under Section 2-309 of the Municipal Campaign Finance Code, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

<u>Penalty.</u> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

*8. Disclosure of conflict of interest.
Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?
✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City Council or a city board/commission.  I am aware of the following conflict(s) of interest:
9. Prohibited Interest in Contracts.
Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?
Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City poard or commission?
Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?
✓ No
Yes

### Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own



Office of the City Clerk

will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see <u>Section 2-58</u> of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

### **Acknowledgements**

### \*1. <u>Updates Required</u>

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

### \*2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in <a href="Section 2-61">Section 2-61</a> of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.

### \*3. Contribution Prohibitions for "High-Profile" Contracts

- This is not a high-profile contract.
- This is a high-profile contract.
- ✓ I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
- ✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.

### \*4. Conflict of Interest Questionnaire (CIQ)

<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.



Office of the City Clerk

	*Oath
✓ I swear or affirm that the statements my knowledge and belief are true, c	s contained in this Contracts Disclosure Form, including any attachments, to the best of correct, and complete.
Your Name: Jim Gonzales	Title: President & CEO
Company Name or DBA: IDCUS, Inc.	<b>Date:</b> 06/28/2017

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966

PROJECT NAME:	Landscape Architectural Services for the 2017-2022 General Obligation Bond Program
PROJECT INAIVIE:	i Lanuscape Architectural Services for the 2017-2022 General Obligation bond Program

PRIME CONSULTANT		
LEGAL NAME OF ENTITY: IDCI	JS Inc.	
	SUB-CONSULTANT	
LEGAL NAME OF ENTITY:	Rialto Studio, Inc.	
NAME OF OWNERS/OFFICERS:	James W. Gray, Jr. (President)	
LEGAL NAME OF ENTITY:	Arias & Associates	
NAME OF OWNERS/OFFICERS:	Robert P. Arias, P.E. (Owner and President/CEO)	
LEGAL NAME OF ENTITY:	GKW Engineering, Inc.	
NAME OF OWNERS/OFFICERS:	Angel F. Gonzalez, PE (President) and William J. White, PE-PTOE (Sr. Vice-President)	
LEGAL NAME OF ENTITY:	Vickrey & Associates, Inc.	
	Brenda Vickrey Johnson, President (owner and officer) Stephen Horvath, PE, RPLS, Vice President (owner and officer) Vicki Vickrey, PE, Director (owner and officer)	
NAME OF OWNERS/OFFICERS:	Norma Vickrey, Secretary (officer)	
LEGAL NAME OF ENTITY:	Accessibility Unlimited	
NAME OF OWNERS/OFFICERS:	Peter Grojean	
LEGAL NAME OF ENTITY:	SJPA, LLC	
NAME OF OWNERS/OFFICERS:	Steve J. Patmon, AIA (President)	
LEGAL NAME OF ENTITY:		
NAME OF OWNERS/OFFICERS:		
LEGAL NAME OF ENTITY:		
NAME OF OWNERS/OFFICERS:		
LEGAL NAME OF ENTITY:		
NAME OF OWNERS/OFFICERS:		
LEGAL NAME OF ENTITY:		
NAME OF OWNERS/OFFICERS:		



Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see  $\underline{\text{Section 2-59 through 2-61}}$  of the City's Ethics Code.

\*This is a • New Submission or Correction or Update to previous submission.

First: Kevin	M.I	Last:	Young	Suffix:
*2. Contract information.				
a) Contract or project name	: RFQ #KY050917C - Lar	ndscape Arc	hitectural Servi	ces for the 2017 - 2022 Bond Program
b) Originating department:	Transportation and Ca	pital Impro	vements	
*3. Name of individual(s) or e	entity(ies) seeking a contrac	ct with the c	ity (i.e. parties t	to the contract).
Jacobs Engineering Group Ir	nc.			
	ntity(ies) that is a partner, p	oarent, joint	venture, or sub	osidiary entity(ies) of the individual or entit
isted in Question 3.	ing party/ios) doos not have	nartner na	ront joint vont	ura or subsidiary antitios
	ing party(ies) does not have	-	-	members, executive committee members
and officers of each entity	,,	criticies, ari	a an the board	members, executive committee members,
,	y ·			
See attached Jacobs' Owner				
	rship Holdings Summary	artners, and	directors:	
See attached Jacobs' Owner  Names of executive comr	rship Holdings Summary mittee members, officers, p		directors:	
See attached Jacobs' Owner	rship Holdings Summary mittee members, officers, p		directors:	
See attached Jacobs' Owner  Names of executive comr	rship Holdings Summary mittee members, officers, p		directors:	
See attached Jacobs' Owner  Names of executive comr  See attached Jacobs' Manag	rship Holdings Summary mittee members, officers, p gement Structure Summary	,		
See attached Jacobs' Owner  Names of executive comr  See attached Jacobs' Manag  *5. List any individuals or en	rship Holdings Summary mittee members, officers, p gement Structure Summary outities that will be subcontra	actors on thi	s contract.	
See attached Jacobs' Owner  Names of executive comm  See attached Jacobs' Manag  *5. List any individuals or en  Not applicable. No subco	rship Holdings Summary mittee members, officers, p gement Structure Summary outities that will be subcontra	actors on thi	s contract.	submission.
See attached Jacobs' Owner  Names of executive comm  See attached Jacobs' Manag  *5. List any individuals or en	rship Holdings Summary mittee members, officers, p gement Structure Summary entities that will be subcontra contractors will be retained f	actors on thi or this contr	s contract. act. the time of this	
See attached Jacobs' Owner  ✓ Names of executive comm  See attached Jacobs' Manag  *5. List any individuals or en  Not applicable. No subco	rship Holdings Summary mittee members, officers, p gement Structure Summary exitities that will be subcontra portractors will be retained f etained, but have not been	actors on thi or this contr	s contract. act. the time of this	
See attached Jacobs' Owner  Names of executive comr  See attached Jacobs' Manag  *5. List any individuals or en  Not applicable. No subco  Subcontractors may be re  List of subcontractors, inc.  Arias & Associates, Inc.: Robe Moy Tarin Ramierz Engineer	rship Holdings Summary mittee members, officers, p gement Structure Summary entities that will be subcontra entractors will be retained f etained, but have not been cluding the name of the ow ert P. Arias rs, LLC: Duane A. Moy, Raym	actors on thi or this contr selected at t rner(s), and b nond Tarin J	s contract. act. the time of this ousiness name:	



### City of San Antonio Contracts Disclosure Form

Office of the City Clerk

*6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this contract.
✓ Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract.
List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:
*7. Disclosure of political contributions.
List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:  a) any individual seeking contract with the city (Question 3)  b) any owner or officer of entity seeking contract with the city (Question 3)  c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)  d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)  e) the spouse of any individual listed in response to (a) through (d) above  f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)
✓ Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals.
List of contributions:
Updates on Contributions Required
Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.
Notice Regarding Contribution Prohibitions for "High-Profile" Contracts
Under <u>Section 2-309 of the Municipal Campaign Finance Code</u> , the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:
<ul> <li>a) Legal signatory of a high-profile contract</li> <li>b) Any individual seeking a high-profile contract</li> <li>c) Any owner or officer of an entity seeking a high-profile contract</li> <li>d) The spouse of any of individual listed in response to (a) through (c) above</li> <li>e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract</li> </ul>
<b>Penalty.</b> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.
*8. Disclosure of conflict of interest.
Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?
✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City Council or a city board/commission.



## City of San Antonio Contracts Disclosure Form

Office of the City Clerk

#### \*9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a
City board or commission?
☑No
□Yes

### Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

### **Acknowledgements**

### 1. Updates Required

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

### \*2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

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## City of San Antonio Contracts Disclosure Form

Office of the City Clerk

*3. Contribution Prohibitions for "High-Profile" Contracts			
This is not a high-profile contract.			
This is a high-profile contract.			
✓ I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any or these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.			
✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.			
*4. Conflict of Interest Questionnaire (CIQ)			
<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".			
I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.			
*Oath			
✓ I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of my knowledge and belief are true correct, and complete.			
Your Name: Kevin Young Title: Operations Manager			
Company Name or DBA: Jacobs Engineering Group Inc. Date: 06/14/2017			
Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.  If necessary to mail, send to:			

Purchasing P.O. Box 839966 San Antonio, Texas 78283-3966 Report Name: Ownership Holdings

Filtered By : --

Exported By: Aaron Shurmon Exported On: 5/30/2017

Entity Name: Jacobs Engineering Group Inc.

Entity Name	%Owned
Bechtel Jacobs Company	100.000000
LLC CRSS International, Inc.	100.00000
Edwards and Kelcev	100.000000
Architectural and Design	100.000000
Services	
Edwards and Kelcey	100.000000
Design Services, Inc.	1400 000000
Edwards and Kelcey Partners LLP	100.000000
EK Design Services Ohio, Inc.	100.000000
EK Design Services, Inc.	100.000000
Iffland Kavanagh	100.000000
Waterbury, P.L.L.C.	
Integrated Pipeline	100.000000
Solutions Inc. JACOBS (NZ) HOLDINGS	1100 000000
LIMITED	100.000000
Jacobs	100.000000
Architects/Engineers, Inc.	
Jacobs Civil Consultants, Inc.	100.000000
Jacobs Consultancy Inc.	100.000000
Jacobs Consultants, Inc.	100.000000
Jacobs Eagleton LLC	100.000000
Jacobs Engineering Company	100.000000
Jacobs Engineering de Mexico, S.A. de C.V.	100.000000
Jacobs Engineering Foundation	100.000000
Jacobs Engineering Inc.	100.000000
Jacobs Engineering New York Inc.	100.000000
Jacobs Field Services Americas Inc.	100.000000
Jacobs Field Services	100.000000
North America, Inc. Jacobs Government	100.000000
Jacobs Group Investments	100.000000
Australia PTY LTD	
Jacobs Industrial Services Inc.	100.000000
Jacobs Infrastructure Texas, Inc.	100.000000
Jacobs Minerals Inc.	100.000000
Jacobs Professional	100.000000
Services Inc.	

Entity Name	%Owned
Jacobs Project	100.000000
Management Co.	
Jacobs PSG Inc.	100.000000
Jacobs Strategic	100.000000
Solutions Group, Inc.	
Jacobs Technology Inc.	100.000000
Jacobs	100.00000
Telecommunications	
JE	100.000000
Architects/Engineers, P.C.	
JE Associates, Inc.	100.000000
JE Professional	100.000000
Resources, Inc.	
JEG Architecture	100.000000
Nevada, Inc. KlingStubbins, Inc.	100.000000
KS Design LLP	100.000000
LeighFisher Inc.	100.000000
Payne & Keller Company, Inc.	100.000000
Resourcing Services	100.000000
Company, LLC Robert F. Harsh &	100.000000
Associates, Inc. Rocky Flats Closure	100.000000
Site Services LLC	
Serete Corporation	100.000000
Sverdrup Hydro Projects, Inc.	100.000000
Sverdrup Jacobs	100.000000
Services, Inc. Sverdrup of Canada, ULC	100.00000
Traffic Consultants,	100.000000
Traffic Services, Inc.	100.000000
TSA of Massachusetts LLP	100.000000
Value Engineering and Management, Inc.	100.000000
VEI, Inc.	100.000000
Wyer Dick & Associates, Inc.	100.000000

Report Name : Management Structure

Filtered By : --

Exported By: Aaron Shurmon Exported On: 5/30/2017

Entity Name: Jacobs Engineering Group Inc.

Name	Title
Bronson, J. R.	Director
Davidson, R. C. Jr.	Director
Demetriou, Steven J.	Chairman of the Board
Demetriou, Steven J.	Director
Eberhart, Ralph E.	Director
Hickton, Dawne S.	Director
Levinson, Linda Fayne	Director
McNamara, Robert	Director
Robertson, Peter J	Director
Suárez Coppel, Juan	Director
Thompson, Chris M.T.	Director
Allen, William "Billy" B.	Senior Vice President and Chief
A 11 01 1 1 1 0	Accounting Officer
Axcell, Stephen C	Senior Vice President & General Manager,
Bello, Marius Frederik	Mining & Minerals Senior Vice President & General Manager,
Dono, Mariao i rodonik	Chemicals - Europe & South Africa
Berryman, Andrew Bryan	Senior Vice President & General Manager.
	Specialty Chemicals & Manufacturing
Berryman, Kevin	Executive Vice President, Chief Financial
Christopher	Officer
Bigelow, Barbie	Senior Vice President and Chief
Distribution 10/ I	Information Officer
Birkhofer, W. J.	Senior Vice President, Government
Carlin, Michael	Treasurer
Demetriou, Steven J.	President and Chief Executive Officer
Dick, K. Alan	Senior Vice President of Strategy
Duff, Robert Shepherd	Senior Vice President & General Manager, UK, Europe and Middle East
Fisher, Curtis A.	Assistant Secretary
Gilmartin, Ken	Senior Vice President
Goldfarb, Jeffrey Michael	Controller
Goldfarb, Jeffrey Michael	Senior Vice President
Hagen, Terence D.	President - Aerospace & Technology
Hannigan, Marietta C.	Senior Vice President, Sales Center of Excellence
Hill, Patrick	Senior Vice President & General Manager,
i iii, i dulok	Australia, New Zealand and Asia
Johnson, Rabon Ward	Senior Vice President & General Manager,
	Advanced Engineering, Research &
Kraabel, Darren L.	Senior Vice President & General Manager,
	Mission Solutions
Limbaugh, John	Assistant Secretary
Mandel, Joseph Gary	President - Petroleum & Chemicals
Pai, Vinayak	Senior Vice President & General Manager, India/Asia
Pierce, Randy C.	Senior Vice President & General Manager,
Bragada Bahat V	North & South America
Pragada, Robert V.	President - Buildings & Infrastructure
Refinski, Elizabeth A.	Assistant Secretary

Name	Title		
Roberts, Valerie	Senior Vice President & General		
Rumford, Greg	Senior Vice President		
Scher, Brian	Assistant Secretary		
Schmolke, Catriona	Senior Vice President Global HSE		
Sundberg, Lori S.	Senior Vice President & Chief		
Tyler, Michael R.	General Counsel		
Tyler, Michael R.	Secretary		
Tyler, Michael R.	Senior Vice President		
Abiven, François	Vice President, French Operations		
Anderson, Jerry	Vice President, BNFL		
Bante, Michael J	Vice President, Legal Services		
Bichich, Steve	Vice President		
Bilhorn, Susan	Vice President		
Bloom, Mary	Vice President and Global Account		
Danier Chris N	Manager		
Bowen, Chris N.	Vice President, California Operations		
Brantley, Mark	Vice President - Authorized Signer		
	- I I I I I I I I I I I I I I I I I I I		
Bronson, J. R.	Chair		
Bush, James	Vice President, Manchester		
Bussell, Scott	Vice President, South Central		
Butler, Carol Ann	Vice President, Human Resources		
Caddie, lan S.	Vice President, Sales		
Caruso, Joanne	Vice President, Global Litigation		
Chewning, E. Dwight	Vice President		
Corroon, AnnMarie	Vice President, Dublin Operations		
Coultas, David	Vice President Global Sales, UK		
Coyne, John F.	Member		
Davis, Brad	Vice President		
DeLeon, Juan	Vice President, Global Construction		
Deceon, Juan	Vice i resident, Global Goristi detion		
Dillinger, Eric	Vice President		
Dixon, James E.	Senior Vice President, Global Safety		
Doyle, Conor	Vice President		
Ducote, Jerome E.	Vice President, Baton Rouge		
Durree, James	Vice President		
Duszynski, Robin	Vice President - Authorized Signer		
Engelking, Donald	Vice President		
Erickson, Robert C.	Vice President, Risk Management		
	<u> </u>		

Name	Title
Exter, Sylvie	Vice President
Ferguson, Tim J.	Vice President, California Operations
Fisher, Curtis A.	Vice President, Legal
rionor, ourdo 7t.	, Logar
Goldfarb, Jeffrey Michael	Vice President, Controller
Greenhalgh, Paul	Vice President
Hasling, Randy	Vice President - Authorized Signer
Hattiangadi, Leja	Vice President, Business Development, India
Helliwell, R. Dennis	Vice President
Helms, William D.	Vice President
Herlitzka, Scott	Vice President
Hoag, Kim K	Vice President, Manager of Federal Sales
Howard, Andrea	Vice President
Hsu, Robert T.	Vice President
Hubert, Bernard T.	Vice President
Jimenez, Eric	Vice President
Jones, Keith Brian	Vice President, Florida Land Surveying
Jonkers, Rene	Vice President, Netherlands Operations
Kohler, Carl	Vice President, Construction for Middle
	East and North Afric
Kurth, John E.	Vice President
Lambdin, Curt	Vice President
Levene, Philip	Vice President, Manchester Operations
Levinson, Linda Fayne	Chair
Lewia, David	Vice President
Lucks, Michael D.	Vice President, Pharmaceuticals
Luna, Phillip S.	Vice President
Luther, Christopher W. MacCormack, Donald H.	Vice President, Alliance Operations Vice President
Mack, Gabriele M.	Vice President
INIACK, Gabriele IVI.	Vice President
Mastrucci, Joseph P.	Vice President
McDonald, Kevin	Vice President
McFarlin, Patrick	Vice President
Meinhart, Tom	Vice President
Meyer, Josh	Vice President
Moore, Louise	Vice President, Corporate Training & Development
Morefield, Kenneth N.	Vice President, Florida Operations
Morris, Gary	Vice President
Morris, James E.	Vice President
Mostaccero, Flo	Vice President, Alliance Operations
Murray, Kenneth J.	Vice President, Sales, Western Region
Nelson, Kevin P.	Vice President, Nevada Operations
Nuss, Gary S.	Vice President
	Vioc i resident
O'Mahony, John P.	Vice President, India Operations
O'Mahony, John P. Orr, Thom	

Name	Title
Pogreba, Ed	Vice President, Operations
Portillo, Raoul	Vice President
Prichard, Anne	Vice President, Human Resourd UK and Ireland
Reed, Ronald Morgan	Vice President - Operations Jac Leiden
Reeves, Mickey	Vice President - Middle East Operations
Robertson, Peter J	Member
Russell, Brandon B.	Vice President
Russell, Bruce	Vice President, California Operations
Salgaonkar, Jagdish	Vice President and Managing Director Infrastructure
Sandler, Steve	Vice President Sales, Asia Paci
Santo, James	Vice President, BNFL
Scarbrough, Timothy K.	Vice President
Shattock, Jonathan R.	Vice President, Legal Services, International
Shepard, Stacey A.	Vice President, Government Relations
Simmons, Brad L.	Vice President
Smith, James	Vice President, Business Development
Stevens, Phillip	Vice President
Stoller, P S	Vice President, Operations
Suddaby, Mark	Vice President, Tucson Operation
Sweitzer, Sherry L.	Vice President
Taylor, lan	Vice President, Calgary Operati
Thach, Cary S.	Vice President
Thiesing, James W	Senior Vice President
Thigpen, Frank Y.	Vice President
Trotter, Mitchell B.	Vice President, Accounting
Von Hirschberg, Mike	Vice President, Manager of Proj
Walter, Gary	Vice President, Legal
Wassink, Jeroen Groot	Vice President, Global Account Management
Wishart-Smith, Heather	Vice President
Wright, Graham	Vice President, GSK
Yandle, D.	Vice President, Controller
Young, William H.	Vice President



Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see Section 2-59 through 2-61 of the City's Ethics Code.

\*This is a • New Submission or Correction or Update to previous submission.

*1. Name of person submitting this disclosure form.				
First: Darin	M.I	Last:	Weinheimer	Suffix:
*2. Contract information.				
a) Contract or project name:	LANDSCAPE ARCHITEC	TURAL SER	VICES 2017-2022 GENER	AL OBLIGATION BOND PROGRAM
b) Originating department:				
*3. Name of individual(s) or ent	ity(ies) seeking a contract	with the c	ity (i.e. parties to the cor	ntract).
Kudela & Weinheimer, Inc.				
*4. List any individual(s) or entillisted in Question 3.	ty(ies) that is a partner, pa	arent, joint	venture, or subsidiary er	ntity(ies) of the individual or entity
Not applicable. Contracting	party(ies) does not have	partner, pa	rent, joint venture, or su	bsidiary entities.
Names of partner, parent, jo and officers of each entity:	int venture or subsidiary o	entities, an	d all the board members	s, executive committee members,
*5. List any individuals or entiti	es that will be subcontrac	ctors on thi	s contract.	
Not applicable. No subcont	ractors will be retained fo	r this contr	act.	
Subcontractors may be retain	ined, but have not been s	elected at	he time of this submissi	on.
✓ List of subcontractors, include	ding the name of the own	er(s), and l	ousiness name:	
See attachment on page 5				
*6. List any attorneys, lobbyists contract.	s, or consultants retained	by any ind	viduals listed in Questio	ns 3, 4, or 5 to assist in seeking this
✓ Not applicable. No attorney	rs, lobbyists, or consultant	ts have bee	n retained to assist in se	eking this contract.
List of attorneys, lobbyists, o	or consultants retained to	assist in se	eking this contract:	



Office of the City Clerk

### \*7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

✓ Not applicable.	No campaign or officeholder contributions have been made in preceding 24 months by these individuals.

List of contributions:

### **Updates on Contributions Required**

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

### Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under <u>Section 2-309 of the Municipal Campaign Finance Code</u>, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

<u>Penalty.</u> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

### 8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

<b>√</b> I	am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City
(	Council or a city board/commission.
	am aware of the following conflict(s) of interest:



Office of the City Clerk

### \*9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

| V | No

### Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see <u>Section 2-58</u> of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

### **Acknowledgements**

### \*1. Updates Required

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

#### \*2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in <u>Section 2-61</u> of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.



Office of the City Clerk

*3. Contribution Prohibitions for "High-Profile" Contracts	
This is not a high-profile contract.	
• This is a high-profile contract.	
✓ I acknowledge that this contract has been designated as a high following individuals are prohibited from making campaign or candidates for City Council, or political action committees that a business day after the solicitation has been released until 30 cal signatory to contract individual(s) seeking the contract, owner of these individuals, and any attorney, lobbyist, or consultant retain	officeholder contributions to members of City Council, make contributions to City Council elections from the 10th lendar days after the contract has been awarded: legal or officer of an entity seeking the contract, the spouse of any o
✓ I warrant that no contributions have been made by these indiv Campaign Finance Code.	iduals in violation of Section 2-309 of the Municipal
*4. Conflict of Interest Questionnaire (CIQ)	
<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractor. Form (CIQ) to the Office of the City Clerk, even if contract is not de-	
✓ I acknowledge that I have been advised of the requirement to Code.	file a CIQ form under Chapter 176 of the Local Government
	A STATE OF SECULOR SEC
*Oat	
✓ I swear or affirm that the statements contained in this Contrac my knowledge and belief are true, correct, and complete.	ts Disclosure Form, including any attachments, to the best of
Your Name: Darin Weinheimer	Title: Partner
Company Name or DBA: Kudela & Weinheimer, Inc.	<b>Date:</b> 09/19/2017
Please fill this form out online print	completed form and submit with

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966

PROJECT NAME:	Landscape Architectural Services for the 2017-2022 General Obligation Bond Program

PRIME CONSULTANT		
LEGAL NAME OF ENTITY: Ku	dela & Weinheimer, Inc.	
	SUB-CONSULTANT	
LEGAL NAME OF ENTITY:	CNG Engineering, PLLC	
NAME OF OWNERS/OFFICERS:	Travis Wiltshire	
LEGAL NAME OF ENTITY:	Emerald Fox Marketing & Consulting	
NAME OF OWNERS/OFFICERS:	Maggie Seay	
LEGAL NAME OF ENTITY:	Ford, Powell & Carson Architects & Planners, Inc.	
NAME OF OWNERS/OFFICERS:	Adam Reed, Chris Carson, John Mize, Carolyn Peterson, Rachel Wright, Michael Guarino, John Gutzler	
LEGAL NAME OF ENTITY:	Intelligent Engineering Services, LLP.	
NAME OF OWNERS/OFFICERS:	Agustin Tellez, Jr., Justice Edge, Erlath Zuehl III	
LEGAL NAME OF ENTITY:	Maestas & Associates, Inc.	
NAME OF OWNERS/OFFICERS:	Ernest Maestas and Andrea Maestas	
LEGAL NAME OF ENTITY:	Nextgen Architects, LLC.	
NAME OF OWNERS/OFFICERS:	Raul Llanas, Joel Hernandez	
LEGAL NAME OF ENTITY:	Raba Kistner, Inc.	
NAME OF OWNERS/OFFICERS:	Gary Raba, William Raba, Paul Lampe, Chris Schultz, Bryan Helbert, Martin Vila, Tom Burr, Dick McNary	
LEGAL NAME OF ENTITY:	Vickrey & Associates, Inc.	
NAME OF OWNERS/OFFICERS:	Brenda Vickrey Johnson, Stephen Horvath and Vicki Vickrey	
LEGAL NAME OF ENTITY:	Hanz Thornhill, Inc. dba HMT Engineering & Surveying	
NAME OF OWNERS/OFFICERS:	Thor Thornhill, Stephen Hanz, Chris Van Heerde	
LEGAL NAME OF ENTITY:		
NAME OF OWNERS/OFFICERS:		



# City of San Antonio Contracts Disclosure Form Correction

Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

\*This is a \times New Submission or \tilde{\circ} Correction or \times Update to previous submission.

1. Name of person submitting this disclosure form. Last: Griffith Suffix: First: Lauren M.I. \*2. Contract information. a) Contract or project name: RFQ # KY050917C b) Originating department: \*3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract). Lauren Griffith, Inc. dba Lauren Griffith Associates \*4. List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3.  $\sqrt{\ }$  Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities. Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity: 5. List any individuals or entities that will be subcontractors on this contract. Not applicable. No subcontractors will be retained for this contract. Subcontractors may be retained, but have not been selected at the time of this submission. ✓ List of subcontractors, including the name of the owner(s), and business name: See attached document. 6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this

 $\checkmark$  Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract.

List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:

contract.



Office of the City Clerk

### 7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
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- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

✓ Not applicable	ole. No campaign or officeholder contributions have been made in preceding 24 months	s by these individuals.
List of contribu	butions:	

### Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

### Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under Section 2-309 of the Municipal Campaign Finance Code, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

<u>Penalty.</u> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

#### \*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City
Council or a city board/commission.
I am aware of the following conflict(s) of interest:



Yes

# City of San Antonio Contracts Disclosure Form Correction

Office of the City Clerk

### 9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

No

### Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see <u>Section 2-58</u> of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

### **Acknowledgements**

### \*1. Updates Required

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

### \*2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

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Office of the City Clerk

*3. Contribution Prohibitions for "High-Profile" Contracts
○ This is not a high-profile contract.
• This is a high-profile contract.
I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.
*4. Conflict of Interest Questionnaire (CIQ)
<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".
✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.
*Oath
I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of my knowledge and belief are true, correct, and complete.
Your Name: Lauren Griffith Title: President
Company Name or DBA: Lauren Griffith Inc., dba Lauren Griffith Associates Date: 07/03/2017
Please fill this form out online, print completed form and submit with

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966

PRIME CONSULTANT	
LEGAL NAME OF ENTITY: Lau	ıren Griffith, Inc., dba Lauren Griffith Associates
SUB-CONSULTANT	
LEGAL NAME OF ENTITY:	Arias & Associates, Inc.
NAME OF OWNERS/OFFICERS:	Robert Arias
LEGAL NAME OF ENTITY:	Gonzalez, Kypuros and White, Inc., Dba/GKW, Inc.
NAME OF OWNERS/OFFICERS:	Angel Gonzalez, William J. White, Michelle L. Gonzalez, Esteban Perez
LEGAL NAME OF ENTITY:	David Haynes, Consultant
NAME OF OWNERS/OFFICERS:	David Haynes
LEGAL NAME OF ENTITY:	Intelligent Engineering Services, LLP
	Agustin Tellez, Jr. PE
	Justice W. Edge, PE
NAME OF OWNERS/OFFICERS:	Erlath W. (Trey) Zuehl III, PE
LEGAL NAME OF ENTITY:	KFW Surveying, LLC
NAME OF OWNERS/OFFICERS:	Teresa A. Seidel, RPLS, Steven Krauskopf, P.E., George Weron, P.E., Blaine Lopez, P.E.
LEGAL NAME OF ENTITY:	Lake Flato Architects
NAME OF OWNERS/OFFICERS:	David Lake, Edward Flato, Greg Papay, Robert Harris, Andrew Herdeg, Karla Greer, Bill Aylor, Robert Trinidad, Steve Raike, Joe Benjamin, Ryan Jones, Tenna Florian, Robert Hoang, JoBeth Thomas, Jonathan Smith, Matt Wallace, Todd Wascher, and Brandi Rickels
LEGAL NAME OF ENTITY:	MS2 Consulting Engineers
	Ian Vohwinkle, PE Michael O'Shea
NAME OF OWNERS/OFFICERS:	Steve Kovner
LEGAL NAME OF ENTITY:	Patricia L. Pasztor
NAME OF OWNERS/OFFICERS:	Patricia L. Pasztor
LEGAL NAME OF ENTITY:	Sam's Contracting Consulting and Training LLC
NAME OF OWNERS/OFFICERS:	Aaron Sams
LEGAL NAME OF ENTITY:	Weave Architecture LLC
NAME OF OWNERS/OFFICERS:	Rebecca E. Schenker, AIA



### City of San Antonio Contracts Disclosure Form

Office of the City Clerk

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\*This is a • New Submission or Correction or Update to previous submission. \*1. Name of person submitting this disclosure form. First: Mark Last: **Padilla** Suffix: M.I. V \*2. Contract information. a) Contract or project name: RFQ # KY050917C - Landscape Architecture Services City of San Antonio - TCI b) Originating department: \*3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract). MP Studio Landscape Architecture, LLC. \*4. List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3.  $\sqrt{\ }$  Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities. Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, Jand officers of each entity: 5. List any individuals or entities that will be subcontractors on this contract. Not applicable. No subcontractors will be retained for this contract. Subcontractors may be retained, but have not been selected at the time of this submission. ✓ List of subcontractors, including the name of the owner(s), and business name: Reference Attached Word Document List. 6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this contract. Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract. List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:



Office of the City Clerk

### 7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

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- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

✓ Not applicable.	. No campaign or officeholder contributions have been made in preceding 24 months by these individuals
List of contribu	utions:

### Updates on Contributions Required

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Office of the City Clerk

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No

Yes

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### **Acknowledgements**

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Office of the City Clerk

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✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.
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✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.
*Oath
I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of my knowledge and belief are true, correct, and complete.
Your Name: Mark V Padilla Title: Owner   Principal
Company Name or DBA: MP Studio Landscape Architecture, LLC. Date: 06/30/2017
Please fill this form out online, print completed form and submit with

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966

PROJECT NAME:	Landscape Architectural Services for the 2017-2022 General Obligation Bond Program
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	PRIME CONSULTANT	
LEGAL NAME OF ENTITY: MP	Studio Landscape Architecture, LLC.	
	SUB-CONSULTANT	
LEGAL NAME OF ENTITY:	Accessibility Unlimited	
NAME OF OWNERS/OFFICERS:	Peter Grojean	
LEGAL NAME OF ENTITY:	Adams Environmental, Inc.	
NAME OF OWNERS/OFFICERS:	Sable Kitchen (President and Majority Owner); Lynn Kitchen (Vice President and Secondary Owner)	
LEGAL NAME OF ENTITY:	Alamo Architects	
NAME OF OWNERS/OFFICERS:	Irby Hightower Michael L. Lanford Billy Lawrence Mike McGlone Jerry Lammers Ariel Chavela Jim Bailey	
LEGAL NAME OF ENTITY:	Arias & Associates, Inc.	
NAME OF OWNERS/OFFICERS:	Robert P. Arias, P.E.	
LEGAL NAME OF ENTITY:	CNG Engineering, LLC.	
NAME OF OWNERS/OFFICERS:	Travis E. Wiltshire, PE	
LEGAL NAME OF ENTITY:	Ford Engineering, Inc.	
NAME OF OWNERS/OFFICERS:	Regina L. Ford – President / Edwin R. Ford, PE, RPLS – CEO / Mark B. Hill, P.E Principal	
LEGAL NAME OF ENTITY:	Garcia & Wright Consulting Engineers, Inc.	
NAME OF OWNERS/OFFICERS:	Raul H. Garcia, Jr.	
LEGAL NAME OF ENTITY:	Green Grow Organics, Inc.	
NAME OF OWNERS/OFFICERS:	Sam D. Sitterle	
LEGAL NAME OF ENTITY:	Intelligent Engineering Services, LLP.	
NAME OF OWNERS/OFFICERS:	Agustin Tellez, Jr. PE Justice W. Edge, PE Erlath W. (Trey) Zuehl III, PE	
LECAL MARKE OF THE TOTAL	M&S Engineering, LLC. /	
LEGAL NAME OF ENTITY:	M&S Companies, M&S Power Services, Sherwood Surveying & S.U.E.  Brian Meuth, PE,	
NAME OF OWNERS/OFFICERS:	Keith Strimple, PE, Heath Woods, PE, Jason Moseley Jason Jones	
LEGAL NAME OF ENTITY:	Paul Radlet & Associates, Inc.	
NAME OF OWNERS/OFFICERS:	Paul J. Radlet	
LEGAL NAME OF ENTITY:	Dillard Architect Group - LLC.	
NAME OF OWNERS/OFFICERS:	Porter C. Dillard	

### Discretionary Contracts Disclosure Form - Form #4 Open Air Studios, LLC

\* = Required fields



## City of San Antonio Contracts Disclosure Form

Office of the **City Clerk** 

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

*This is a ● New Submission or ← Correction or ← Update to previous submission.						
*1. Name of person submitting this disclosure form.						
First: Matthew M.I. J Last: Moczygemba Suffix:						
*2. Contract information.						
a) Contract or project name: RFQ #KY050917C - Landscape Architectural Services for 2017-2022 General Bond Program						
b) Originating department: City of San Antonio Transportation & Capital Improvements						
*3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract).						
Open Air Studios, LLC						
*4. List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3.						
✓ Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities.						
Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity:						
*5. List any individuals or entities that will be subcontractors on this contract.						
Not applicable. No subcontractors will be retained for this contract.						
Subcontractors may be retained, but have not been selected at the time of this submission.						
List of subcontractors, including the name of the owner(s), and business name:						
1. GNA Architects - Gerardo Noriega, AIA 6. Ximenes & Associates - Linda Ximenes, M.A. 2. Kimely Horn Enginerring - John Atz, CEO 3. CNG Engineering – Travis E. Wiltshire, P.E. 4. REM Engineering – Robert E. Martinez, P.E. 5. Alpha Testing – Jeffrey Wilt, PG						
*6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this						
contract.						
Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract.						
List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:						



### Discretionary Contracts Disclosure Form - Form #4 Open Air Studios, LLC

\* = Required fields



### City of San Antonio Contracts Disclosure Form

Office of the City Clerk

#### \*7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

✓ Not applicable.	No campaign or officeholder	contributions have been made i	n preceding 24 months by these individuals.
-------------------	-----------------------------	--------------------------------	---

List of contributions:

#### Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

### Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under <u>Section 2-309 of the Municipal Campaign Finance Code</u>, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

<u>Penalty.</u> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

#### \*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

✓	] I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City
	Council or a city board/commission.

	I am aware	of the	following	conflict(s)	of interest	٠,
- 1	i aiii aware	or the	TOHOWING	COMMICUS	or interest	



#### Discretionary Contracts Disclosure Form - Form #4 Open Air Studios, LLC

#### \* = Required fields



#### **City of San Antonio Contracts Disclosure Form**

Office of the City Clerk

#### 9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more

of the voting stock of shares, of 10% of more of the fair market value, that will be a subcontractor for this contract, served on a	
City board or commission?	
√No	
□ Yes	

#### Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

#### **Acknowledgements**

#### \*1. Updates Required

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

#### 2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in Section 2-61 of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.



### Discretionary Contracts Disclosure Form - Form #4 Open Air Studios, LLC

\* = Required fields



### City of San Antonio Contracts Disclosure Form

Office of the City Clerk

*3. Coi	ntribution	<b>Prohibitions</b>	for "Hiah	-Profile"	Contracts
---------	------------	---------------------	-----------	-----------	-----------

- This is not a high-profile contract.
- This is a high-profile contract.
- I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
- ✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.

#### \*4. Conflict of Interest Questionnaire (CIQ)

<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

☑ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

*Oath						
I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of my knowledge and belief are true, correct, and complete.						
Your Name: Matthew J Moczygemba		Title:	Principal			
Company Name or DBA:	Open Air Studios, LLC		<b>Date:</b> 06/15/2017			

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966





# City of San Antonio Contracts Disclosure Form

Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

\*This is a • New Submission or Correction or Update to previous submission.

*1. Name of person submitting th	is disclosure form.			
First: James	M.I. W.	Last:	Gray	Suffix: Jr
*2. Contract information.				
a) Contract or project name:	LANDSCAPE ARCHITECTURAL S	ERVICES F	FOR THE 2017-2022 G	ENERAL OBLIGATION BOND PROGRAM (RFQ # KY050917C)
b) Originating department:	TRANSPORTATION	& CAP	ITAL IMPRO	/EMENTS
*3. Name of individual(s) or entity	(ies) seeking a contract wi	th the c	ity (i.e. parties t	to the contract).
Rialto Studio, Inc.				
*4. List any individual(s) or entity( listed in Question 3.	ies) that is a partner, pare	nt, joint	venture, or sub	osidiary entity(ies) of the individual or entity
✓ Not applicable. Contracting pa	irty(ies) does not have pai	tner, pa	rent, joint vent	ure, or subsidiary entities.
Names of partner, parent, joint and officers of each entity:	venture or subsidiary ent	ities, an	d all the board	members, executive committee members,
*5. List any individuals or entities	that will be subcontractor	s on thi	s contract.	
Not applicable. No subcontrac	tors will be retained for th	is contr	act.	
Subcontractors may be retaine	d, but have not been sele	cted at t	the time of this	submission.
✓ List of subcontractors, includin	g the name of the owner(	s), and b	ousiness name:	
SEE ATTACHED LIST				
*6. List any attorneys, lobbyists, o contract.	r consultants retained by	any indi	viduals listed ir	n Questions 3, 4, or 5 to assist in seeking this
✓ Not applicable. No attorneys, I	obbyists, or consultants h	ave bee	n retained to a	ssist in seeking this contract.
List of attorneys, lobbyists, or c	onsultants retained to ass	ist in se	eking this cont	ract:



Office of the City Clerk

#### \*7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

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- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

ı	✓ Not applicable. No campaign	or officeholder contributions	have been made in preceding	24 months by these individuals.
ı	List of contributions:			

#### Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

#### Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

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#### \*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City	
Council or a city board/commission.	
I am aware of the following conflict(s) of interest:	



Yes

## City of San Antonio Contracts Disclosure Form

Office of the City Clerk

#### Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

No

#### Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

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#### **Acknowledgements**

#### \*1. Updates Required

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

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Office of the City Clerk

*3. Contribution Prohibi	tions for "High-Profile" Cor	<u>ntracts</u>		
○ This is not a high-profil	e contract.			
• This is a high-profile co	ontract.			
following individuals ar candidates for City Cou business day after the s signatory to contract in	e prohibited from making cancil, or political action commolicitation has been released	ampaign or officeholder nittees that make contrik I until 30 calendar days a act, owner or officer of a	ntract by the city. I further acknowledge that the r contributions to members of City Council, ibutions to City Council elections from the 10th after the contract has been awarded: legal an entity seeking the contract, the spouse of an st in seeking the contract.	
✓ I warrant that no contr Campaign Finance Coo		these individuals in viol	plation of Section 2-309 of the Municipal	
Form (CIQ) to the Office of	overnment Code requires <u>al</u> the City Clerk, even if contra	ct is not designated as "	ors to submit a Conflict of Interest Questionnaire "High Profile". rm under Chapter 176 of the Local Government	
Code.				
		*Oath		
	he statements contained in t lief are true, correct, and cor		re Form, including any attachments, to the best	of
Your Name: James W. G	ray, Jr.	Title:	: President	
Company Name or DBA:	Rialto Studio, Inc.		<b>Date:</b> 06/27/2017	
	Please fill this form out o	nline, print completed f	form and submit with	_

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966

PROJECT NA	ME:	Landscape Architectural Services for the 2017-2022 General Obligation Bond Program	
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PRIME CONSULTANT						
LEGAL NAME OF ENTITY: Rialto Studio, Inc.						
	SUB-CONSULTANT					
LEGAL NAME OF ENTITY:	IDCUS, Inc.					
NAME OF OWNERS/OFFICERS	: Jim Gonzales					
LEGAL NAME OF ENTITY:	KFW Management, LLC dba KFW Engineers & Surveying					
NAME OF OWNERS/OFFICERS	Steven Krauskopf, P.E.					
LEGAL NAME OF ENTITY:	Intelligent Engineering Services, LLP					
NAME OF OWNERS/OFFICERS	: Augustin Téllez, Jr., P.E.					
LEGAL NAME OF ENTITY:	Ford, Powell & Carson Architects & Planners, Inc.					
NAME OF OWNERS/OFFICERS	: John Mize, AIA					
LEGAL NAME OF ENTITY:	CNG Engineering, PLLC					
NAME OF OWNERS/OFFICERS	Travis E. Wiltshire, P.E.					
LEGAL NAME OF ENTITY:	Arias & Associates, Inc.					
NAME OF OWNERS/OFFICERS	Christopher M. Szymczak, P.E.					
LEGAL NAME OF ENTITY:	AG CM Inc.					
NAME OF OWNERS/OFFICERS	: Kenneth W. Polasek					
LEGAL NAME OF ENTITY:	Ximenes & Associates, Inc.					
NAME OF OWNERS/OFFICERS	: Linda Ximenes					
LEGAL NAME OF ENTITY:						
NAME OF OWNERS/OFFICERS	:					
LEGAL NAME OF ENTITY:						
NAME OF OWNERS/OFFICERS						



Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

\*This is a ● New Submission or ○ Correction or ○ Update to previous submission.

*1. Name of person submitting this disclosure form.						
First: Larry	M.	.l. <u>A.</u>	Last:	Hicks	Suffix:	
*2. Contract information.						
a) Contract or project name:	Landscape Arch	itectural Se	rvices fo	r 2017-2022 GOE	3 Program (RFQ #KY050917C)	
b) Originating department:	Transportation	and Capital	Improv	ements		
*3. Name of individual(s) or entit	y(ies) seeking a c	ontract wit	h the cit	y (i.e. parties to t	he contract).	
RVK, Inc.						
*4. List any individual(s) or entity listed in Question 3.	/(ies) that is a par	tner, paren	t, joint v	enture, or subsid	iary entity(ies) of the individual or entity	
✓ Not applicable. Contracting p	oarty(ies) does no	t have part	ner, pare	ent, joint venture	, or subsidiary entities.	
Names of partner, parent, join and officers of each entity:	nt venture or subs	sidiary entit	ies, and	all the board me	mbers, executive committee members,	
, and the second						
*5. List any individuals or entities	s that will be sub	contractors	on this	contract.		
Not applicable. No subcontra	ctors will be reta	ined for this	s contra	ct.		
Subcontractors may be retain	ed, but have not	been select	ted at th	e time of this sub	omission.	
✓ List of subcontractors, includi	ng the name of tl	he owner(s)	, and bu	isiness name:		
SJPA, LLC		Alpha Con	sulting I	ngineers	Sustainable Growth Texas, LLC	
Intelligent Engineering Service	s, LLP	Bain Medi	na Bain		Green Grow Organics	
Alderson & Associates		Combs Co			Sparks Engineering, Inc.	
Straight Line Management, LLC	_	Arias Geop			UTSA College of Architecture	
Protection Development, Inc.		Adams Env	vironme	nt, Inc.		
*6. List any attorneys, lobbyists, contract.	or consultants re	tained by a	ny indivi	duals listed in Q	uestions 3, 4, or 5 to assist in seeking this	
✓ Not applicable. No attorneys,	lobbyists, or con	sultants ha	ve been	retained to assis	t in seeking this contract.	
List of attorneys, lobbyists, or	consultants retai	ned to assis	st in seel	king this contract	<b>:</b>	



Office of the City Clerk

#### 7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

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- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)
- Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals.
- ✓ List of contributions:

Name of Contributor	To Whom	Date(s) of Contribution(s)	Total Amount of Contribution(s)	Add
George Vaughn	Rennette King	03/04/2017	\$100.00	Delete
Larry Hicks	Ron Nirenberg	05/31/2016	\$100.00	Delete
Elizabeth Zeno	Lynlie Wallace	02/19/2017	\$100.00	Delete

#### Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

#### Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

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- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

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#### 8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of	City
Council or a city board/commission.	
I am aware of the following conflict(s) of interest:	

#### **Forms**



Yes

## City of San Antonio Contracts Disclosure Form

Office of the City Clerk

#### 9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

No

#### Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

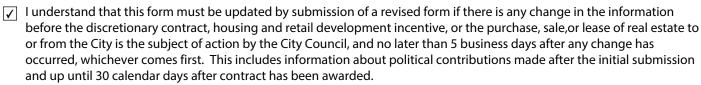
Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

#### **Acknowledgements**

#### \*1. <u>Updates Required</u>





Office of the City Clerk

	<b>'2.</b>	No Contact with Cit	y Officials or Staff during	Contract Evaluation
--	------------	---------------------	-----------------------------	---------------------

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in <a href="Section 2-61">Section 2-61</a> of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.

#### \*3. Contribution Prohibitions for "High-Profile" Contracts

- This is not a high-profile contract.
- This is a high-profile contract.
- I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
- ✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.

#### \*4. Conflict of Interest Questionnaire (CIQ)

<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

	*Oath		
	statements contained in this Contracts Dis f are true, correct, and complete.	closure I	Form, including any attachments, to the best of
Your Name: Larry A. Hick	S	Title:	Principal
Company Name or DBA:	RVK, Inc.		<b>Date:</b> <u>06/02/2017</u>

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966

PRIME CONSULTANT				
LEGAL NAME OF ENTITY: RVK, Inc.				
	SUB-CONSULTANT			
LEGAL NAME OF ENTITY:	SJPA, LLC			
NAME OF OWNERS/OFFICERS:	Steve J. Patmon			
LEGAL NAME OF ENTITY:	Intelligent Engineering Services, LLP			
NAME OF OWNERS/OFFICERS:	Agustin Tellez, Jr.; Justice W. Edge; Erlath W. (Trey) Zuehl III			
LEGAL NAME OF ENTITY:	Alderson & Associates, Inc.			
NAME OF OWNERS/OFFICERS:	Linda Alderson; Dean Alderson; Melanie Rodriguez			
LEGAL NAME OF ENTITY:	Straight Line Management, LLC			
NAME OF OWNERS/OFFICERS:	Sherrika Arch			
LEGAL NAME OF ENTITY:	Protection Development, Incorporated			
NAME OF OWNERS/OFFICERS:	Robert C. Andrews, Jr.			
LEGAL NAME OF ENTITY:	Alpha Consulting Engineers, Inc.			
NAME OF OWNERS/OFFICERS:	Scott S. Tak; Antonio V. Medina			
LEGAL NAME OF ENTITY:	Bain Medina Bain, Inc.			
NAME OF OWNERS/OFFICERS:	Pamela Bain; Carl Bain; Raymond Medina			
LEGAL NAME OF ENTITY:	Combs Consulting Group, LP			
NAME OF OWNERS/OFFICERS:	Carrie E. Combs; Brian K. Combs			
LEGAL NAME OF ENTITY:	Arias & Associates, Inc. (Arias Geoprofessionals)			
NAME OF OWNERS/OFFICERS:	Robert Arias			
LEGAL NAME OF ENTITY:	Adams Environmental, Inc.			
NAME OF OWNERS/OFFICERS:	Sable Kitchen; Lynn Kitchen			
LEGAL NAME OF ENTITY:	Sustainable Growth Texas, LLC			
NAME OF OWNERS/OFFICERS:	Betsy Ross; Kim Builta			
LEGAL NAME OF ENTITY:	Green Grow Organics			
NAME OF OWNERS/OFFICERS:	Sam D. Sitterle			
LEGAL NAME OF ENTITY:	Sparks Engineering, Inc.			
NAME OF OWNERS/OFFICERS:	S. Patrick Sparks; Brenda H. Hayes			
LEGAL NAME OF ENTITY:	UTSA College of Architecture			
NAME OF OWNERS/OFFICERS:	Can Saygin, Assoc VP for Sponsored Project Administration			





Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

\*This is a • New Submission or Correction or Update to previous submission.

*1. Name of person submitting	this disclosure form.				
First: Jason	M.I	Last:	Nelson	Suffix:	
*2. Contract information.					
a) Contract or project name:	Landscape Architecture S	ervices f	or the 2017-2022	General Obligation Bond Program	
b) Originating department:	Transportation & Capi	ital Imp	rovements	▼	
*3. Name of individual(s) or entit	y(ies) seeking a contract w	ith the c	ity (i.e. parties to	the contract).	
Stantec Consulting Services, Inc.	·				
*4. List any individual(s) or entity listed in Question 3.	y(ies) that is a partner, pare	nt, joint	venture, or subs	idiary entity(ies) of the individual or entity	
✓ Not applicable. Contracting p	oarty(ies) does not have pa	rtner, pa	rent, joint ventu	re, or subsidiary entities.	
Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity:					
,					
*5. List any individuals or entitie	s that will be subcontracto	rs on thi	s contract.		
Not applicable. No subcontra	actors will be retained for th	nis contr	act.		
Subcontractors may be retain	Subcontractors may be retained, but have not been selected at the time of this submission.				
✓ List of subcontractors, including the name of the owner(s), and business name:					
Barker Structural - Owners: Christine D Barker, Kris M Barker; CNG Engineering, PLLC - Owners: Travis Wiltshire, PE; Gonzalez-De La Garza & Associates, LLC - Owners: Ayda Gonzalez, PE, Edward De La Garza, PE, CFM; J&L - Owners: Laurie Hawkins; Terracon Consultants, Inc Owners: Terracon Consultants, Inc. is an employee-owned firm. No individual shareholder currently owns more than 5%. Some of the primary stockholders in San Antonio include Chuck Gregory P.E., Joe Lambert, Lee Garrett P.G. and Mike Ghazawi P.E.					
*6 List any attornous John ists	or concultants rotained by	anvind	widuals listed in	Quartions 2.4 or F to assist in socking this	
contract.	*6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this contract.				
✓ Not applicable. No attorneys	, lobbyists, or consultants h	nave bee	n retained to ass	ist in seeking this contract.	
List of attorneys, lobbyists, or	consultants retained to as	sist in se	eking this contra	ct:	



Stantec



Office of the City Clerk

#### \*7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

 $\square$ Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals.

✓ List of contributions:

Name of Contributor	To Whom	Date(s) of Contribution(s)	Total Amount of Contribution(s)	Add
Mason & Nicole Liebau	Rebecca Viagran Campaign	12/22/2016	\$500.00	Delete
Mason & Nicole Liebau	Rebecca Viagran Campaign	12/22/2016	\$500.00	Delete

#### Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

#### Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under <u>Section 2-309 of the Municipal Campaign Finance Code</u>, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

**Penalty.** A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

#### \*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

1	I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City
	Council or a city board/commission.
-1	1


GR.1075-01.PUR.REPORT.Contracts Disclosure Form



Rev.2014-11 09/18/14

Landscape Architectural Services for 2017-2022 General Obligation Bond Program | Required Forms





### City of San Antonio Contracts Disclosure Form

Office of the City Clerk

#### \*9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

| V | No

Yes			

Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see <u>Section 2-58</u> of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

#### Acknowledgements

#### \*1. Updates Required

Stantec

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

#### \*2. No Contact with City Officials or Staff during Contract Evaluation

I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in <u>Section 2-61</u> of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.







### City of San Antonio Contracts Disclosure Form

Office of the City Clerk

*3. Contribution Prohibitions for "High-Profile" Contrac	3. Cont	tribution P	<u>rohibitions</u>	for "Hig	h-Profile"	Contract
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- This is not a high-profile contract.
- This is a high-profile contract.
- ✓ I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
- ✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.

#### \*4. Conflict of Interest Questionnaire (CIQ)

<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

			*Oa	th	
			its contained in this Contra correct, and complete.	cts Disclosure	Form, including any attachments, to the best of
Your Name:	Jason Nelson	<u>(</u> )0	120 M Nelson	Title:	Senior Principal
Company Na	me or DBA: St	antec C	onsulting Services, Inc.		<b>Date:</b> 06/15/2017

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing
P.O. Box 839966

San Antonio, Texas 78283-3966

Print Form





Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see Section 2-59 through 2-61 of the City's Ethics Code.

\*This is a • New Submission or Correction or Update to previous submission. 1. Name of person submitting this disclosure form. First: William (Kinder) Last: Baumgardner Suffix: M.I. \*2. Contract information. Landscape Architectural Services for the 2017-2022 General Obligation Bond Program a) Contract or project name: b) Originating department: \*3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract). SWA Group \*4. List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3. Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities. Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity: 5. List any individuals or entities that will be subcontractors on this contract. Not applicable. No subcontractors will be retained for this contract. Subcontractors may be retained, but have not been selected at the time of this submission. ✓ List of subcontractors, including the name of the owner(s), and business name: Sparks Engineering - S. Patrick Sparks and Brenda Hayes; Work5hop - Jay Louden and Rebekah Perez; Vickrey & Associates - Brenda Vickrey Johnson, Stephen Horvath, Vicki Vickrey; CNG - Travis Wiltshire; Raba Kistner - Gary W. - .Raba, William Raba, Paul Lampe, Chris Schultz, Martin Vila, Brian Helbert, Dick McNary, Tom Burr; Overland Partners, Inc. Richard Archer, Timothy Blonkvist, Robert Shemwell, Madison Smith, Rebecca Rathburn; Biohabitats - Keith Bowers 6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this contract.  $\checkmark$  Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract. List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:



Office of the City Clerk

#### \*7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
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- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

✓ Not applicable.	No campaign or officeholder contributions have been made in preceding 24 months by these individuals
List of contribut	ions:

#### **Updates on Contributions Required**

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

#### Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under Section 2-309 of the Municipal Campaign Finance Code, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

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- d) The spouse of any of individual listed in response to (a) through (c) above
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<u>Penalty.</u> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

#### \*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City
Council or a city board/commission.
I am aware of the following conflict(s) of interest:



Office of the **City Clerk** 

#### 9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more

of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a
City board or commission?
✓ No
□ Yes

#### Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

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If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

#### Acknowledgements

#### \*1. <u>Updates Required</u>

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

#### 2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

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## City of San Antonio Contracts Disclosure Form

Office of the City Clerk

( This is not	t a high-profile contract.	
<ul><li>This is a h</li></ul>	nigh-profile contract.	
following i candidates business d signatory t	edge that this contract has been designated as a high-profile co individuals are prohibited from making campaign or officeholde is for City Council, or political action committees that make conti day after the solicitation has been released until 30 calendar days to contract individual(s) seeking the contract, owner or officer of viduals, and any attorney, lobbyist, or consultant retained to ass	er contributions to members of City Council, ributions to City Council elections from the 10th s after the contract has been awarded: legal f an entity seeking the contract, the spouse of any o

✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.

#### \*4. Conflict of Interest Questionnaire (CIQ)

3. Contribution Prohibitions for "High-Profile" Contracts

<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

	*Oath		
✓ I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of my knowledge and belief are true, correct, and complete.			
Your Name: Kinder Baum	gardner	Title:	Managing Prinicpal
Company Name or DBA: SWA Group			<b>Date:</b> 06/12/2017

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966



Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see Section 2-59 through 2-61 of the City's Ethics Code.

\*This is a • New Submission or Correction or Update to previous submission. 1. Name of person submitting this disclosure form. First: Walter M.I. H Suffix: Heard Last: \*2. Contract information. a) Contract or project name: Landscape Architectural Services for the 2017-2022 General Obligation Bond Program b) Originating department: Transportation and Capital Improvements \*3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract). Terra Design Group, Inc. \*4. List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3. ✓ Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities. Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity: 5. List any individuals or entities that will be subcontractors on this contract. Not applicable. No subcontractors will be retained for this contract. Subcontractors may be retained, but have not been selected at the time of this submission. ✓ List of subcontractors, including the name of the owner(s), and business name: Unintech Consulting Engineers, Inc. - Wan-Yu Elisa Chan, Min Chow (Clifford) Hew; LNV, Inc. - Dan Leyendecker, Robert Viera, Derek Naiser, Eric Trejo, Janna Lenz, William Burton, Marcus Naiser, Byron Sanderfer, Amy Hesseltine, Eric Villarreal; HM3 Engineering Consultants - Alfred Hernandez; Dillard Architect Group - Porter Dillard; InTEC of San Antonio - Jayalakshmi Palaniappan, Ellappalayam Palaniappan; CP&Y - Jeremy Boswell, David Hays, Mike Hartzler, Marisa Vergara, J.J. Roohms, Walter Chiang, Pete Patel; AGCM - Gail Anderson, Derwood Anderson 6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this contract.  $\checkmark$  Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract. List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:



Office of the City Clerk

#### 7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
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- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

✓ Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individual
List of contributions:

#### Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

#### Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under Section 2-309 of the Municipal Campaign Finance Code, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

<u>Penalty.</u> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

#### \*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City
Council or a city board/commission.
I am aware of the following conflict(s) of interest:



Yes

### City of San Antonio Contracts Disclosure Form

Office of the City Clerk

#### 9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

No

#### Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

#### **Acknowledgements**

#### \*1. Updates Required

✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

#### \*2. No Contact with City Officials or Staff during Contract Evaluation

✓ I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in <a href="Section 2-61">Section 2-61</a> of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.



Office of the City Clerk

*3. Contribution Prohibitions for "High-Profile" Contracts
C This is not a high-profile contract.
<ul> <li>This is a high-profile contract.</li> </ul>
✓ I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any o these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.
*4. <u>Conflict of Interest Questionnaire (CIQ)</u> <u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire
Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".
✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.
*Oath
I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of my knowledge and belief are true, correct, and complete.  Your Name: Walter Heard Wallub Land Title: Principal
Company Name or DRA: Terra Design Group Inc. Date: 06/14/2017

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966



# City of San Antonio Contracts Disclosure Form Correction

Office of the City Clerk

Correction
Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

*This is a New Submission or			
*1. Name of person submitting this disclosure form.			
First: Elaine M.I. Last: Kearney Suffix: ASLA			
*2. Contract information.			
a) Contract or project name: Landscape Architectural Services for the 2017-2022 General Obligation Bond Program			
b) Originating department: TCI			
*3. Name of individual(s) or entity(ies) seeking a contract with the city (i.e. parties to the contract).			
The Broussard Group, dba TBG Partners			
*4. List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3.			
✓ Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities.  Names of partner, parent, joint venture or subsidiary entities, and all the board members, executive committee members, and officers of each entity:			
*5. List any individuals or entities that will be subcontractors on this contract.			
□Not applicable. No subcontractors will be retained for this contract.			
Subcontractors may be retained, but have not been selected at the time of this submission.			
✓ List of subcontractors, including the name of the owner(s), and business name:			
See attached form			
*6. List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this			
contract.			
✓ Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract.			
List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:			



# City of San Antonio Contracts Disclosure Form Correction

Office of the City Clerk

#### Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

$oldsymbol{arepsilon}$ Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individua
List of contributions:

#### Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

#### Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under <u>Section 2-309 of the Municipal Campaign Finance Code</u>, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

<u>Penalty.</u> A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

#### \*8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City Council or a city board/commission.	
I am aware of the following conflict(s) of interest:	



### **City of San Antonio Contracts Disclosure Form** Correction

Office of the **City Clerk** 

#### 9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more

of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contr City board or commission?	
<b>☑</b> No	
□Yes	

#### Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charte and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for Section 2-58 complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

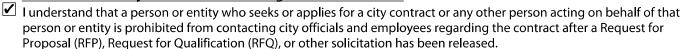
### **Acknowledgements**

#### \*1. Updates Required



✓ I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

#### 2. No Contact with City Officials or Staff during Contract Evaluation



This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in Section 2-61 of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.



# City of San Antonio Contracts Disclosure Form Correction

Office of the City Clerk

*2	Contribution	Prohibitions fo	r "High-Profile"	Contracts
°5.	Contribution	Pronibitions to	r nign-Profile	Contracts

- This is not a high-profile contract.
- This is a high-profile contract.
- ✓ I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
- ✓ I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.

#### \*4. Conflict of Interest Questionnaire (CIQ)

<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

✓ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

*Oath		
I swear or affirm that the statem my knowledge and belief are tre	ents contained in this Contracts Disclosure Form, ue, correct, and complete.	including any attachments, to the best of
Your Name: Elaine Kearney Title: Managing Principal		aging Principal
Company Name or DBA: TBG P	artners	<b>Date:</b> 6/26/2017

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966

Print Form

PROJECT NAME:	Landscape Architectural Services for the 2017-2022 General Obligation Bond Program
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PRIME CONSULTANT		
LEGAL NAME OF ENTITY:	Broussard Group, dba TBG Partners	
SUB-CONSULTANT		
LEGAL NAME OF ENTITY:	Lake   Flato Architects, Inc.	
NAME OF OWNERS/OFFICE	/OFFICERS: David Lake, Ted Flato	
LEGAL NAME OF ENTITY:	OF ENTITY: Astelle, LLC dba Work5shop	
NAME OF OWNERS/OFFICE	Rebekah Perez, Jay Louden	
LEGAL NAME OF ENTITY:	CNG Engineering, PLLC	
NAME OF OWNERS/OFFICE	Travis E. Wiltshire, PE	
LEGAL NAME OF ENTITY:	BIG RED DOG, Inc.	
NAME OF OWNERS/OFFICE	Will Schnier, PE & P. Russell Yeager, PE	
LEGAL NAME OF ENTITY:	Intelligent Engineering Services, LLP	
NAME OF OWNERS/OFFICE	RS: Agustin Tellez, Jr., PE, Justice W. Edge, PE, & Erlath W. (Trey) Zuehl III, PE	
LEGAL NAME OF ENTITY:	Hanz Thornhill, Inc. dba HMT Engineering & Surveying	
NAME OF OWNERS/OFFICE	Thor Thornhill, Stephen Hanz, Chris Van Heerde	
LEGAL NAME OF ENTITY:	Ximenes & Associates, Inc.	
NAME OF OWNERS/OFFICE	RS: Linda Ximenes	
LEGAL NAME OF ENTITY:	Arias & Associates, Inc.	
NAME OF OWNERS/OFFICE	RS: Robert Arias, P.E.	
LEGAL NAME OF ENTITY:	Ford, Powell & Carson Architects & Planners, Inc.	
NAME OF OWNERS/OFFICE	Chris Carson, Michael Guarino, John Gutzler, John Mize, Carolyn Peterson, Adam Reed, Rachel Wright	
LEGAL NAME OF ENTITY:	PRA Irrigation Consultants	
NAME OF OWNERS/OFFICE	Paul Radlet	