

City of San Antonio Contracts Disclosure Form

Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

This is a New Submission or Correction or CUpdate to previous submission.

| AMAYANINAN ISAN ORGANIAN ORGAN | | On eccon | or (opdate to | previous submission. |
|--|-----------------|--------------|-----------------------------|--|
| 1. Name of person submitting this disclosur | e form. | | 151 (B. 16) (C. 16) (B. 16) | |
| First: George | M.I. X | Last: | Cortez | Suffix: |
| 2. Contract information. | | | | |
| a) Contract or project name: Dolorosa Str | reet Parking L | ot Lease / | Agreement | |
| b) Originating department: Center City I | Development | Office | | |
| 3. Name of individual(s) or entity(les) seeking Market Square Parking, LLC | g a contract w | ith the ci | y (i.e. parties to t | ne contract). |
| 4. List any individual(s) or entity(les) that is a listed in Question 3. | partner, pare | ent, Joint v | renture, or subsid | iary entity(ies) of the individual or entity |
| Not applicable. Contracting party(ies) doe Names of partner, parent, joint venture or sand officers of each entity: | | | | |
| MTC Real Estate, LLC; Marcos F. Co Anthony X. Cortez; Michael Cortez; l Cortez; George P. Cortez; MTC Inc. | | | | |
| ✓ Names of executive committee members, | officers, partn | ers, and o | lirectors: | (|
| | | | | |
| 5. List any individuals or entities that will be | subcontracto | rs on this | contract. | |
| ✓ Not applicable. No subcontractors will be | retained for th | his contra | ct. | |
| Subcontractors may be retained, but have not been selected at the time of this submission. | | | | |
| List of subcontractors, including the name | of the owner | (s), and bu | usiness name: | |
| List any attorneys, lobbyl stsor consultant contract. | | | | |
| Not applicable. No attorneys, lobbyists, or | | | | ··· |
| List of attorneys, lobbyists, or consultants r | retained to ass | sist in see | king this contract | |



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|---|--|---|---|---------------------------------------|
| Brown & Ortiz, P.C. | ····· | | | |
| | | | | |
| | | | | |
| | | | | |
| *7. Disclosure of political contributions. | | Assume the Common and | | anttenesti lik |
| List any campaign or officeholder contributions of \$100 to any current member of City Council, form action committee that contributes to City Council a) any individual seeking contract with the big any owner or officer of entity seeking council and individual or owner or officer of a diginal any subcontractor or owner/officer of e) the spouse of any individual listed in the spouse of any any attorney, lobbyist, or consultant response of any individual listed in the spouse of any in | ner member of City Council, an il elections: the city (Question 3) contract with the city (Question entity listed above as a partner f subcontracting entity retaineresponse to (a) through (d) abore the contracting entity retaineresponse to (d) abore the contracting entity retaineresponse to (d) abore the contracting entity retaineresponse to (d) abore the contracting entity retaineresponse the contracting entity retaineresponse to (d) abore the contracting entity retaineresponse the contracting entity retaineresponse to (d) abore the contracting entity retaineresponse to (d) abore the contracting entity retaineresponse to (d) abore the contracting entity retaineresp | on 3) ner, parent, or subsidiated for the contract (Queone contract) | Council, or to any p | olitical |
| Not applicable. No campaign or officeholder | | | the butboes indiv | ماديداد |
| ✓ List of contributions: | contributions have been made | in preceding 24 mon | itis by these maivi | duais. |
| Name of Contributor | To Whom | Date(s) of Contribution(s) | Total Amount of Contribution(s) | Add |
| | | | | Delete |
| See Attached | | | | Delete |
| Updates on Contributions Required | | | | |
| Information regarding contributions must be upo form, up through the time City Council takes action calendar days after the contract has been awarde | on on the contract identified ir | ed form from the date n response to Questio | of the submission n 2 and continuing | of this for 30 |
| Notice Regarding Contribution Prohibitions for "F | | 10 (6) (6) (6) | | |
| Under Section 2-309 of the Municipal Campaign f campaign or officeholder contribution to any menthat contributes to City Council elections from the calendar days after the contract has been awarde | mber of City Council, candidate e 10th business day after a con | te for City Council or p | olitical action com | ımittee |
| a) Legal signatory of a high-profile contract b) Any individual seeking a high-profile cor c) Any owner or officer of an entity seeking d) The spouse of any of individual listed in r e) Any attorney, lobbyist, or consultant reta | ntract a high-profile contract response to (a) through (c) abo | | | |

Penalty. A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been

*8. Disclosure of conflict of interest.

released until 30 calendar days after the contract has been awarded.

* = Required fields



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| Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials? |
|--|
| I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City Council or a city board/commission. |
| am aware of the following conflict(s) of interest: |
| *9. Prohibited Interest in Contracts. |
| Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission? |
| Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission? |
| Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission? |
| ☑No |
| Yes |
| |
| Notice Regarding Prohibited Interest in Contracts. |
| Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City |

as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see <u>Section 141 of the City Charter</u> and <u>Section 2-52</u> of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

Acknowledgements

Updates Required

I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.



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2. No Contact with City Officials or Staff during Contract Evaluation

I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in Section 2-61 of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.

3. Contribution Prohibitions for "High-Profile" Contracts

- This is not a high-profile contract.
- C This is a high-profile contract.

*4. Conflict of Interest Questionnaire (CIQ)

<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

| | / *Oath | |
|---|---|----|
| I swear or affirm the my knowledge and Your Name: | belief are true, correct, and complete. Title: Manager | of |
| Company Name or DB | | |

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

Purchasing

P.O. Box 839966 San Antonio, Texas 78283-3966

| Name of Contributor | To Whom | Date | Amount |
|---------------------|------------------|------------|-------------|
| Michael D Cortez | Rebecca Viagran | 3/29/2016 | \$ 500.00 |
| MTC Real Estate | Roberto Trevino | 5/31/2017 | \$ 1,316.90 |
| George Peter Cortez | Greg Brockhouse | 6/27/2017 | \$ 500.00 |
| George Peter Cortez | Manny Pelaez | 6/27/2017 | \$ 500.00 |
| David Cortez | Greg Brockhouse | 6/27/2017 | \$ 250.00 |
| David Cortez | Manny Pelaez | 6/27/2017 | \$ 250.00 |
| Michael D Cortez | Greg Brockhouse | 6/28/2017 | \$ 250.00 |
| Michael D Cortez | Manny Pelaez | 6/29/2017 | \$ 250.00 |
| MTC Real Estate | Shirley Gonzalez | 12/28/2017 | \$ 935.28 |

Political Contributions to Current Member/Candidate/PAC 05/18/2016 - 05/18/2018

Brown & Ortiz, P.C.

| 2016 Total | 0 |
|--------------|---|
| 2017 Total | 0 |
| 2018 Total | 0 |
| | |
| Daniel Ortiz | |
| 2016 Total | 0 |
| 2017 Total | 0 |
| 2018 Total | 0 |
| Ken Brown | |
| 2016 Total | 0 |
| 2017 Total | 0 |
| 2018 Total | 0 |

Political Contributions to Former Member 05/18/2016 - 05/18/2018

Brown & Ortiz, P.C.

| 2016 Total | 0 |
|--|-------|
| 10/19/2017 Jose Menendez Campaign (For State Representative) | 1,000 |
| 2017 Total | 1,000 |
| 2018 Total | 0 |
| Daniel Ortiz | |
| 2016 Total | 0 |
| 2017 Total | 0 |
| 2018 Total | 0 |
| | |
| Ken Brown | |
| 2016 Total | 0 |
| 2017 Total | 0 |
| 2018 Total | 0 |