

MINUTES OF PUBLIC HEARING

I, the undersigned, Marilou Donley, being the Chief Financial Officer of Texas Organ Sharing Alliance ("TOSA") and also being the designated representative of the Capital Area Cultural Education Facilities Finance Corporation (the "Creedmoor Corporation") hereby certify that I held a public hearing at 10:00 a.m. on December 10, 2018 at the TOSA offices located at 8122 Datapoint Drive, Suite 200, San Antonio, Texas 78229, with regard to a financing to be issued by the Creedmoor Corporation for the benefit of TOSA.

The financing will be in a maximum principal amount not to exceed \$5,500,000.

Proceeds of the financing will be used to construct and equip a new two story headquarters and administration building and related parking and landscaping, all to be located at 5051 Hamilton Wolfe Road, San Antonio, Texas 78229. TOSA will be the owner and operator of this facility. TOSA is leasing the site from The San Antonio Medical Foundation. This facility will be used for TOSA's organ transplant work, with TOSA working to connect organ donors with organ recipients. TOSA will also conduct training on site, including training for nurses, and community outreach.

This debt is not a debt of the City of Creedmoor, Texas (where the Issuer is located), the City of San Antonio, Texas, or Bexar County, Texas, and the sole obligation to repay this debt is that of TOSA.

I opened the hearing at 10:00 a.m. on December 10, 2018. There were no persons present except the following:

I closed the hearing at approximately 10:05 a.m. on December 10, 2018.

Marilou Donley