

Recent and Future Population Trends in San Antonio

Rogelio Sáenz

University of Texas at San Antonio

rogelio.saenz@utsa.edu

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Background

- Invitation from Councilwoman Gonzales' office to present an update on the projected population of San Antonio
- Earlier presentation to the Mayor's Housing Policy Task Force in November 2017
- Some task force members wanted to make sure that the task force had a comprehensive view of the population growth projected for the city
 - Much emphasis millennial newcomers (persons 18 to 34 years of age) arriving in San Antonio and less to the population already here, a segment that will be responsible for the great majority of projected population growth

Outline

- Recent population growth in San Antonio area
- Who are the newcomers migrating to San Antonio?
- Demographic trends over the last decade
- Updated 2018 Bexar County population projections from the State Demographer's Office

Recent Population Growth in San Antonio

The Highlights on Recent Population Growth in San Antonio Area

- Much attention to the dynamic Texas Triangle seen as the major driver of the U.S. economy in the 21st century
- Texas metropolitan and suburban areas among top national leaders in population growth
- Spotlight on San Antonio
 - San Antonio with a growth of 24,208 between 2016 and 2017 edged out Phoenix (24,036) for the top spot among the nation's largest cities
 - Dallas (growth of 18,935), Austin (12,515), and Houston (8,235)
 - Brookings report in 2018 showed that the San Antonio-New Braunfels Metropolitan Area (14.4%) was second (behind Colorado Springs at 14.7%) in the percentage growth of persons 18 to 34 years of age between 2010 and 2015
 - Austin-Round Rock ranked 6th at 11.8% and Houston-The Woodlands-Sugar Land 8th at 11.7%

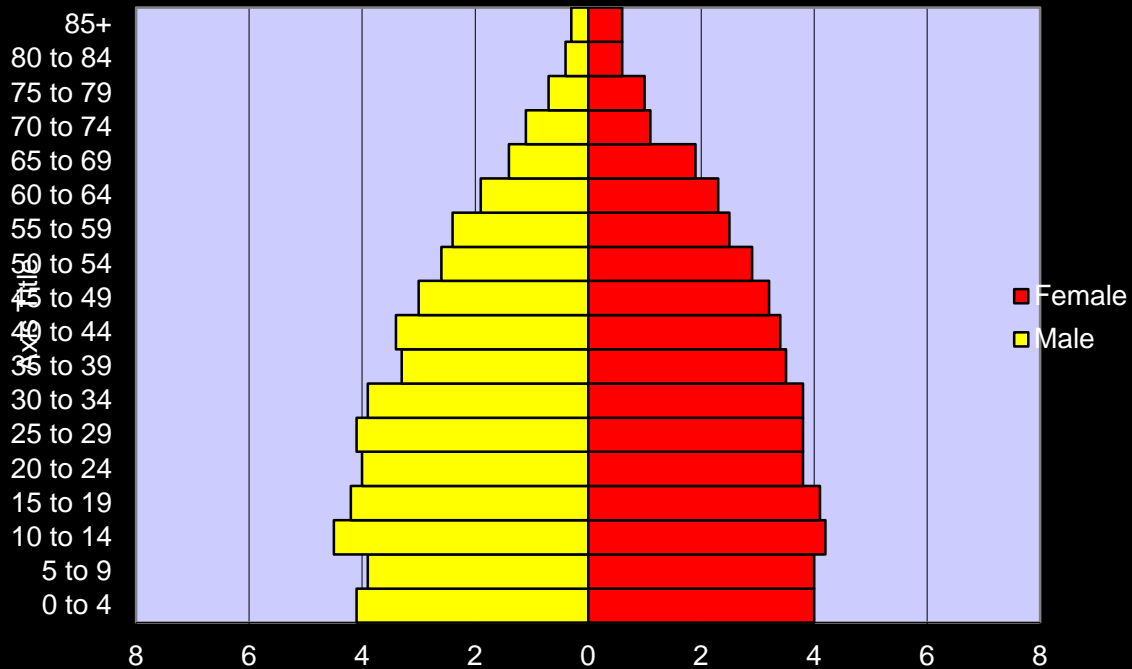


Major Distinguishing Characteristics of San Antonio Relative to Other Top Ranked Cities/Metropolitan Areas

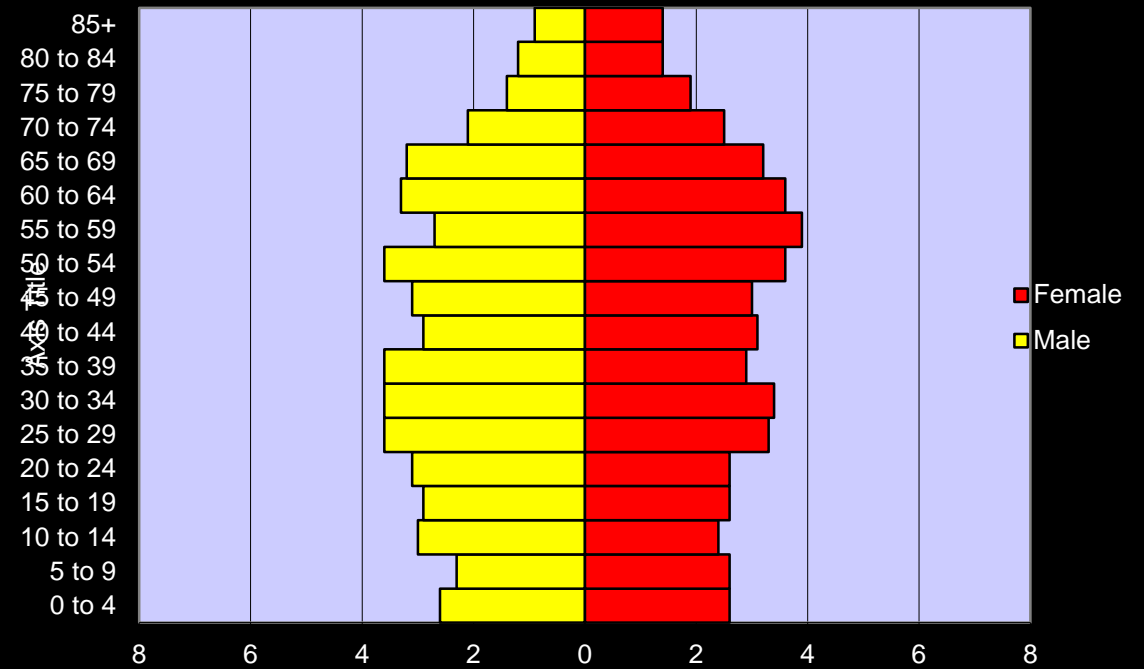
- Majority Latino population, the engine of the city's demography
- Among nation's top cities in population growth between 2016 and 2017, only San Antonio (64.1%) has a Latino population that makes up at least 50% of the city's population
- Among the top 10 cities in the growth of millennials, only San Antonio has Latinos representing the majority of millennials at 58.5%
- Two oft-forgotten facts in explaining the major causes of the San Antonio population growth
 - Latinos represent the engine behind the growing city population
 - Much of the population increase is homegrown

Age-Sex Pyramids of San Antonio-New Braunfels MSA Latino and White Population, 2016

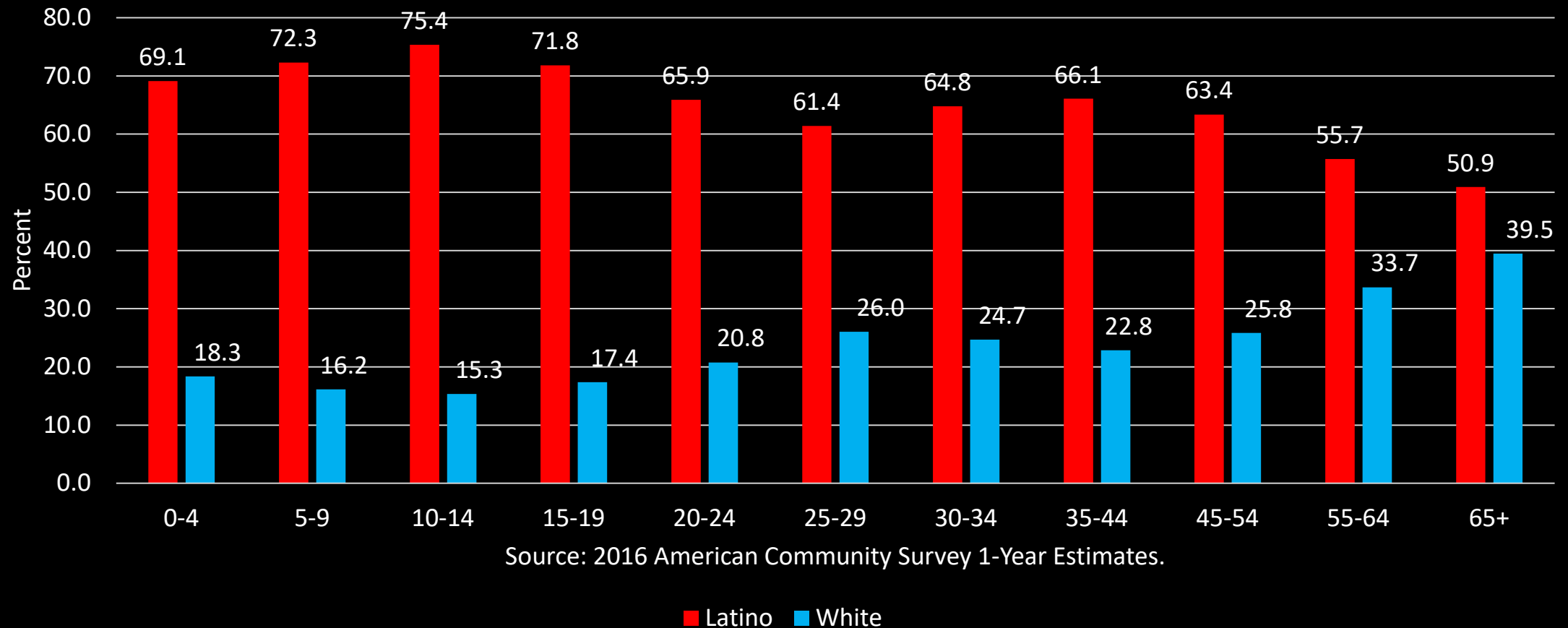
Latino Population
Median Age: 33



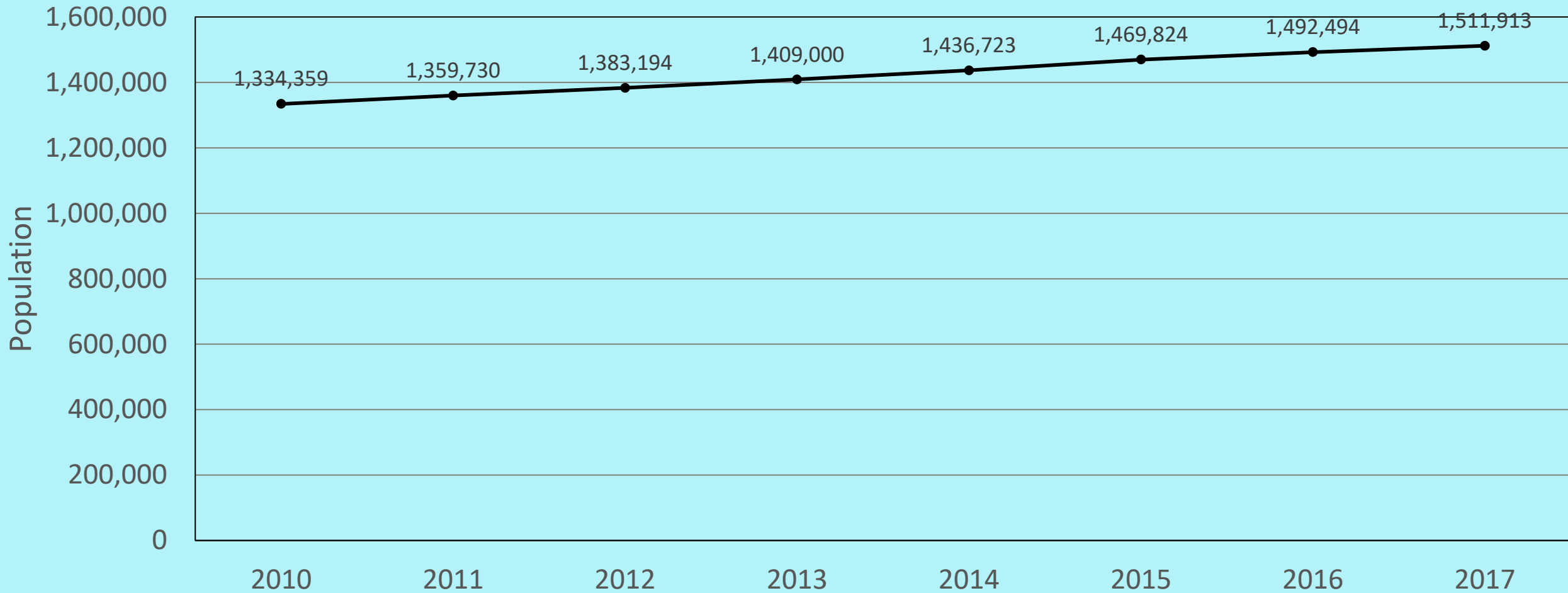
White Population
Median Age: 47



Percentage Representation of Latinos and Whites in Age Categories in San Antonio, 2016

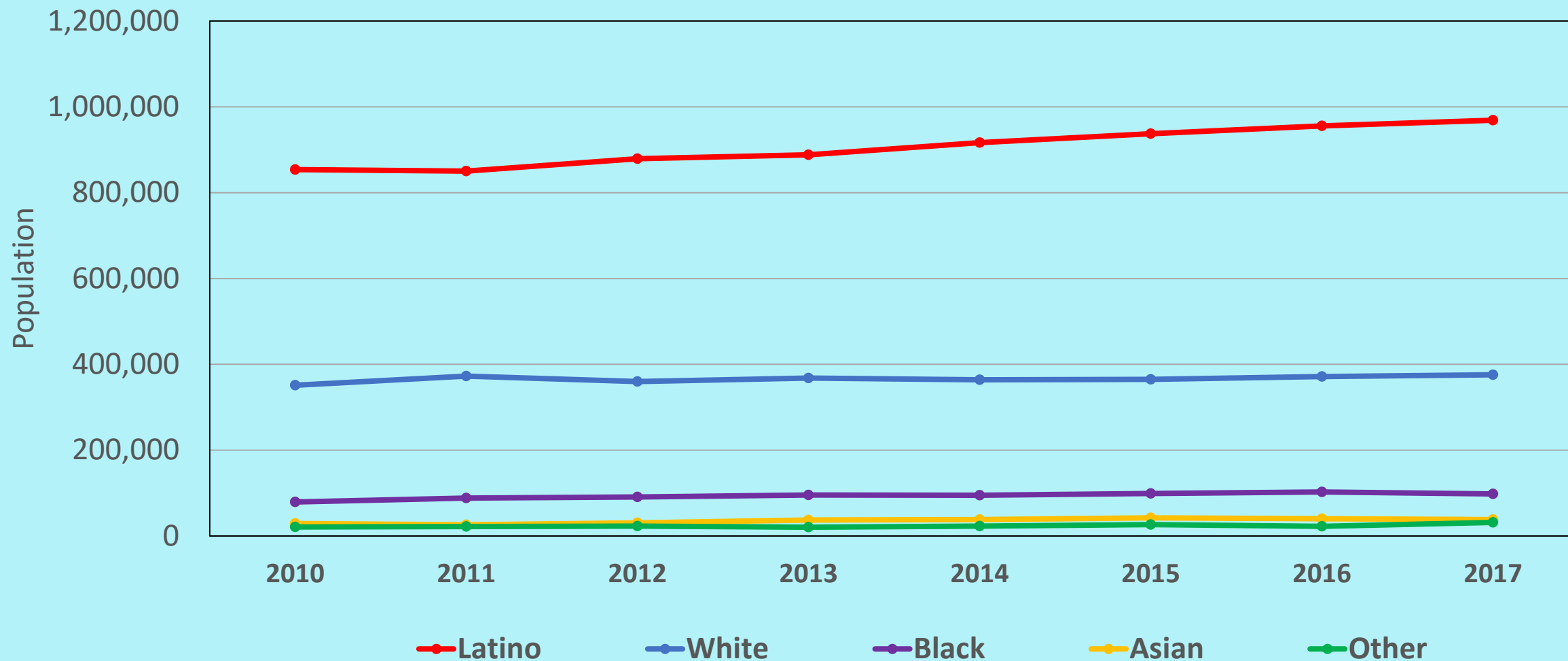


San Antonio Population, 2010-2017



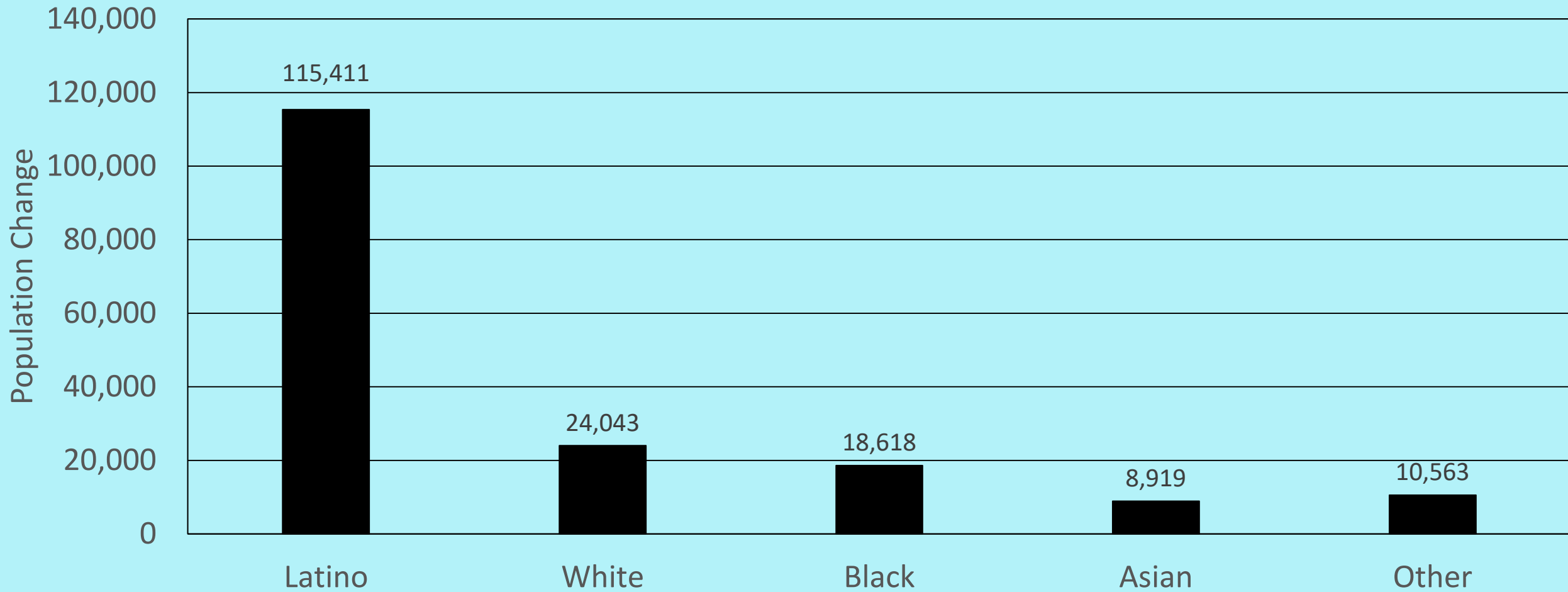
Source: 2010 to 2017 ACS 1-Year Estimates (American FactFinder)

San Antonio Population by Race/Ethnic Group, 2010-2017



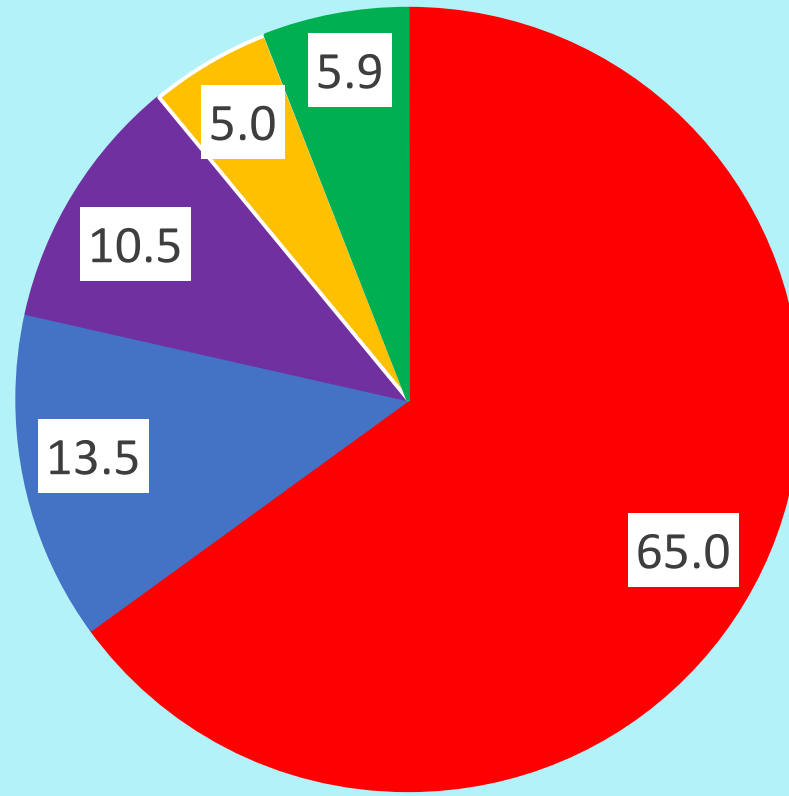
Source: 2010 to 2017 ACS 1-Year Estimates (American FactFinder)

San Antonio Absolute Population Change by Race/Ethnic Group, 2010-2017



Source: 2010 and 2017 ACS 1-Year Estimates (American FactFinder)

Percentage Distribution of San Antonio Population Change by Race/Ethnic Group, 2010-2017



■ Latino ■ White ■ Black ■ Asian ■ Other

Annual Components of Population Change in Bexar County, 2010-2017

| | Population | Natural | | | Net | Inter- | |
|---|------------|----------|--------|--------|-----------|----------|----------|
| July1-July1 | Change | Increase | Births | Deaths | Migration | national | Domestic |
| 2010-2011 | 32,592 | 15,666 | 26,726 | 11,060 | 16,789 | 3,504 | 13,285 |
| 2011-2012 | 32,210 | 14,796 | 26,243 | 11,447 | 17,247 | 4,337 | 12,910 |
| 2012-2013 | 31,823 | 14,224 | 26,298 | 12,074 | 16,482 | 3,191 | 13,291 |
| 2013-2014 | 33,712 | 14,412 | 26,856 | 12,444 | 19,296 | 4,472 | 14,824 |
| 2014-2015 | 37,479 | 15,038 | 27,684 | 12,646 | 21,454 | 6,213 | 15,241 |
| 2015-2016 | 33,198 | 14,825 | 28,283 | 13,458 | 18,438 | 5,361 | 13,077 |
| 2016-2017 | 30,831 | 14,729 | 28,376 | 13,647 | 16,092 | 5,788 | 10,304 |
| Source: U.S. Census Population Estimates. | | | | | | | |

Who are the Newcomers Moving to San Antonio?

Data

- Annual data from the 2010 to 2017 American Community Survey 1-Year Estimates Public Use Files (IPUMS at the University of Minnesota)
- Persons who moved within the particular year (e.g., 2014)
- Two time periods
 - 2010-2013
 - 2014-2017
- From perspective to San Antonio-New Braunfels Metropolitan Area
 - Immigrants
 - Outmigrants
 - Net migrants

Migrants from Other Metropolitan Areas Moving to San Antonio

San Antonio-New Braunfels Metropolitan Area Immigrants, Outmigrants, and Net Migrants from Other Metropolitan Areas, 2010-2013 and 2014-2017

| Period | Immigrants | Outmigrants | Net Migrants |
|-----------|------------|-------------|--------------|
| 2010-2013 | 309,568 | 266,577 | 42,991 |
| 2014-2017 | 303,268 | 261,509 | 41,759 |

| Top Ten Metropolitan Areas from Where Inmigrants Moved to the San Antonio-New Braunfels Metropolitan Area, 2010-2013 and 2014-2017 | | | | | |
|--|--|--------|-----------|--|--------|
| | | | | | |
| 2010-2013 | | | 2014-2017 | | |
| Top 10 | Metro Area | Number | Top 10 | Metro Area | Number |
| 1 | Houston-The Woodlands-Sugar Land | 37,162 | 1 | Austin-Round Rock | 33,427 |
| 2 | Dallas-Fort Worth-Arlington | 34,785 | 2 | Houston-The Woodlands-Sugar Land | 27,580 |
| 3 | Austin-Round Rock | 28,441 | 3 | Dallas-Fort Worth-Arlington | 23,571 |
| 4 | Los Angeles-Long Beach-Anaheim | 11,785 | 4 | McAllen-Edinburg-Mission | 16,006 |
| 5 | McAllen-Edinburg-Mission | 9,798 | 5 | Corpus Christi | 12,538 |
| 6 | New York-Newark-Jersey City, NY-NJ-PA | 7,446 | 6 | El Paso | 10,226 |
| 7 | Washington-Arlington-Alexandria, DC-VA-MD-WV | 6,349 | 7 | Laredo | 8,810 |
| 8 | Laredo | 6,315 | 8 | Washington-Arlington-Alexandria, DC-VA-MD-WV | 7,956 |
| 9 | Corpus Christi | 5,693 | 9 | Los Angeles-Long Beach-Anaheim | 7,036 |
| 10 | El Paso | 5,493 | 10 | Phoenix-Mesa-Scottsdale | 6,866 |
| | | | | | |
| | | | | | |
| Source: 2010 to 2017 American Community Survey 1-Year Estimates Public Use Files (Ruggles et al. 2019). | | | | | |

| Top Ten Metropolitan Areas from Where Inmigrants 18 to 34 Years of Age Moved to the San Antonio-New Braunfels Metropolitan Area, 2010-2013 and 2014-2017 | | | | | |
|--|---|--------|-----------|--|--------|
| | | | | | |
| 2010-2013 | | | 2014-2017 | | |
| Top 10 | Metro Area | Number | Top 10 | Metro Area | Number |
| 1 | Houston-The Woodlands-Sugar Land | 19,475 | 1 | Austin-Round Rock | 16,261 |
| 2 | Dallas-Fort Worth-Arlington | 15,726 | 2 | Houston-The Woodlands-Sugar Land | 13,169 |
| 3 | Austin-Round Rock | 15,629 | 3 | Dallas-Fort Worth-Arlington | 10,838 |
| 4 | Los Angeles-Long Beach-Anaheim | 5,284 | 4 | McAllen-Edinburg-Mission | 6,969 |
| 5 | El Paso | 4,089 | 5 | Laredo | 4,693 |
| 6 | McAllen-Edinburg-Mission | 3,829 | 6 | Corpus Christi | 4,376 |
| 7 | Corpus Christi | 3,134 | 7 | El Paso | 4,139 |
| 8 | New York-Newark-Jersey City, NY, NJ, PA | 3,065 | 8 | Brownsville-Harlingen | 3,599 |
| 9 | Laredo | 2,946 | 9 | Los Angeles-Long Beach-Anaheim | 3,504 |
| 10 | Atlanta-Sandy Springs-Roswell | 2,418 | 10 | Washington-Arlington-Alexandria, DC-VA-MD-WV | 3,285 |
| | | | | | |
| | | | | | |

Source: 2010 to 2017 American Community Survey 1-Year Estimates Public Use Files (Ruggles et al. 2019).

Racial Distribution of Persons 18-34 Years of Age Moving to San Antonio-New Braunfels Metropolitan Area from Other Metropolitan Areas, 2010-2013 and 2014-2017

| Race/Ethnic Group | 2010-2013 | 2014-2017 |
|-------------------|-----------|-----------|
| Latino | 37.6 | 40.9 |
| White | 41.7 | 42.6 |
| Black | 11.9 | 9.3 |
| Other | 8.7 | 7.1 |

Interstate Migrants to San Antonio

San Antonio-New Braunfels Metropolitan Area Inmigrants, Outmigrants, and Net Migrants from Other States, 2010-2013 and 2014-2017

| Period | Inmigrants | Outmigrants | Net Migrants |
|-----------|------------|-------------|--------------|
| 2010-2013 | 95,142 | 77,695 | 17,447 |
| 2014-2017 | 82,081 | 71,483 | 10,598 |

| Top Ten States from Where Interstate Migrants Moved to the San Antonio-New Braunfels Metropolitan Area, 2010-2013 and 2014-2017 | | | | | | |
|---|------------|--------|--|-----------|----------------|--------|
| | | | | | | |
| 2010-2013 | | | | 2014-2017 | | |
| Top 10 | State | Number | | Top 10 | State | Number |
| 1 | California | 27,847 | | 1 | California | 23,279 |
| 2 | Florida | 14,520 | | 2 | Florida | 12,625 |
| 3 | Georgia | 8,212 | | 3 | Virginia | 11,807 |
| 4 | Illinois | 8,211 | | 4 | Arizona | 8,951 |
| 5 | Louisiana | 8,044 | | 5 | Georgia | 8,762 |
| 6 | Michigan | 7,994 | | 6 | Colorado | 8,447 |
| 7 | New York | 7,685 | | 7 | Washington | 7,934 |
| 8 | Arizona | 7,531 | | 8 | Illinois | 7,367 |
| 9 | Virginia | 7,443 | | 9 | Oklahoma | 6,430 |
| 10 | Colorado | 7,010 | | 10 | North Carolina | 6,281 |
| | | | | | | |
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| Source: 2010 to 2017 American Community Survey 1-Year Estimates Public Use Files (Ruggles etal. 2019). | | | | | | |
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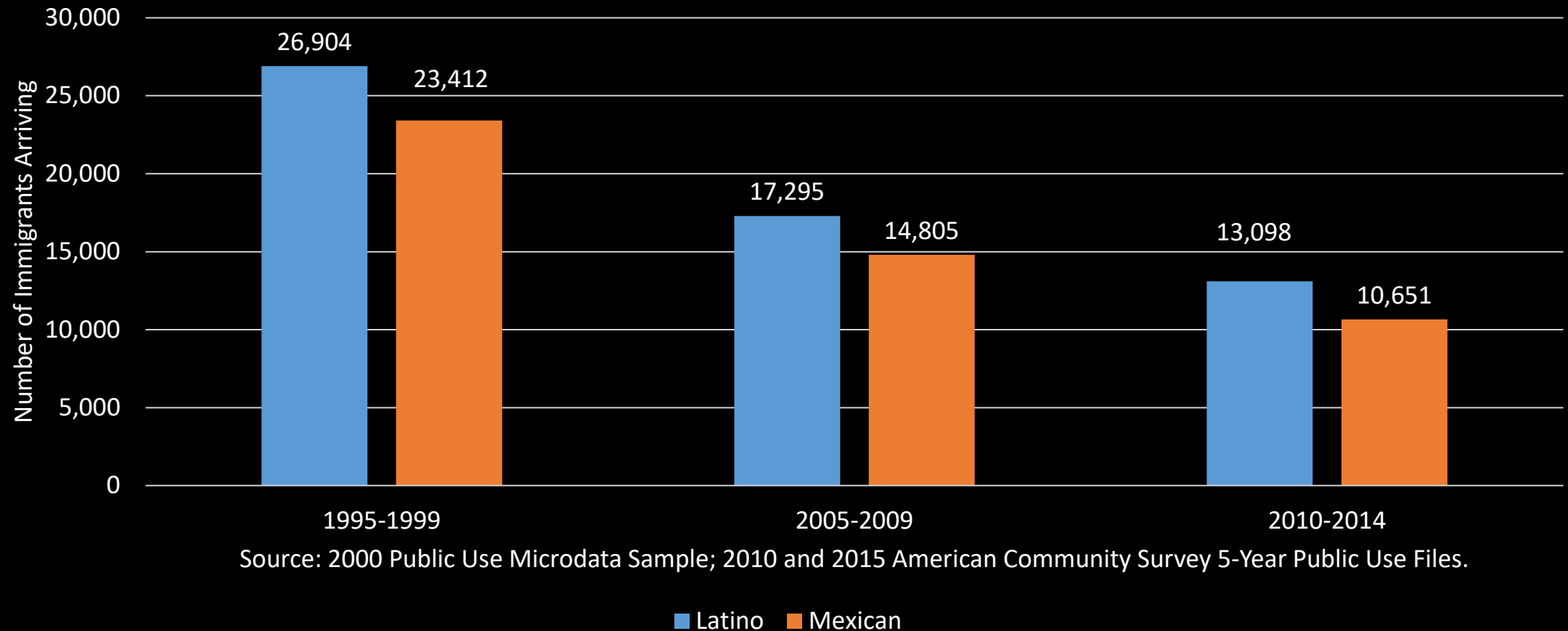
| Top Ten States from Where Interstate Migrants 18-34 Years of Age Moved to the San Antonio-New Braunfels Metropolitan Area, 2010-2013 and 2014-2017 | | | | | | |
|--|--------------|--------|--|-----------|----------------|--------|
| | | | | | | |
| 2010-2013 | | | | 2014-2017 | | |
| Top 10 | State | Number | | Top 10 | State | Number |
| 1 | California | 12,781 | | 1 | California | 9,977 |
| 2 | Georgia | 5,450 | | 2 | Florida | 5,490 |
| 3 | Florida | 4,886 | | 3 | Virginia | 5,031 |
| 4 | Louisiana | 3,689 | | 4 | Arizona | 4,069 |
| 5 | Pennsylvania | 3,599 | | 5 | North Carolina | 3,097 |
| 6 | Washington | 3,526 | | 6 | Colorado | 3,075 |
| 7 | Michigan | 3,398 | | 7 | Georgia | 2,714 |
| 8 | Colorado | 3,382 | | 8 | Illinois | 2,639 |
| 9 | New York | 3,298 | | 9 | Washington | 2,525 |
| 10 | Illinois | 3,261 | | 10 | New York | 2,459 |
| | | | | | | |
| | | | | | | |
| Source: 2010 to 2017 American Community Survey 1-Year Estimates Public Use Files (Ruggles et al. 2019). | | | | | | |
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Racial Distribution of Persons 18-34 Years of Age Moving to San Antonio-New Braunfels Metropolitan Area from Other States, 2010-2013 and 2014-2017

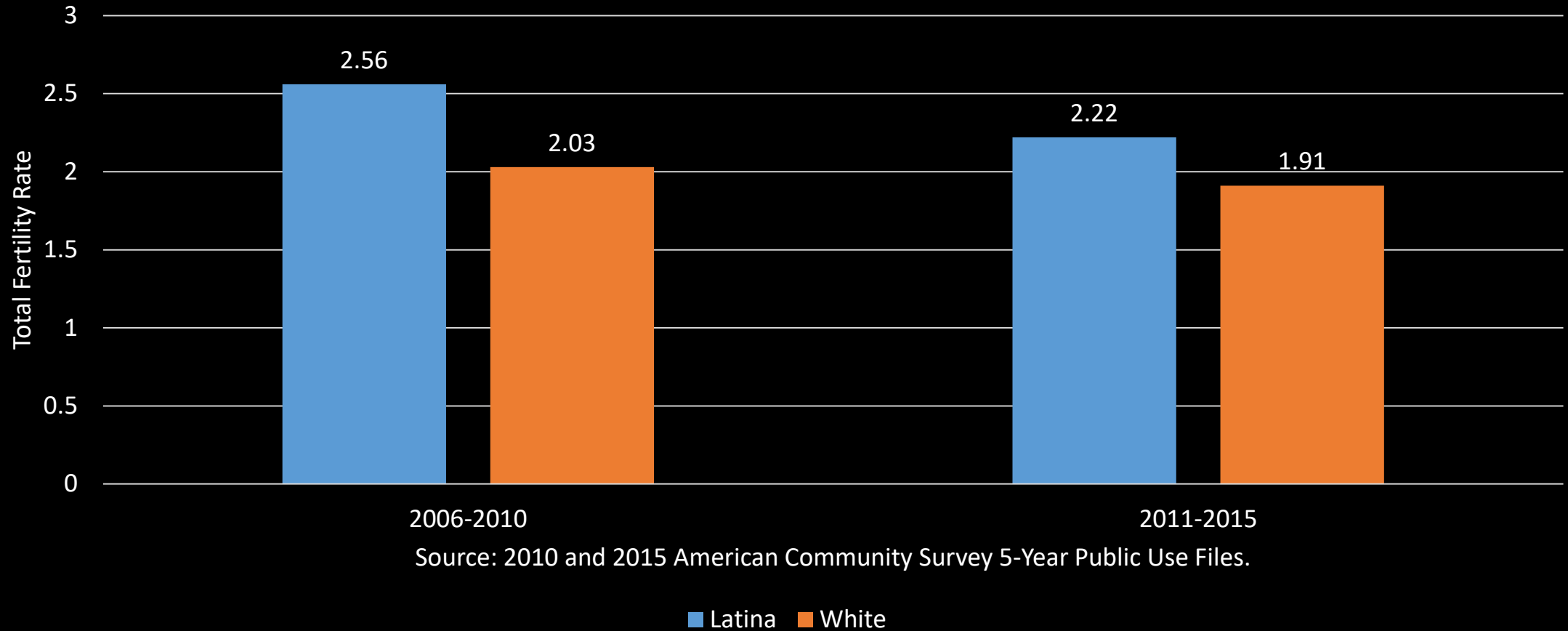
| Race Grp | 2010-2013 | 2014-2017 |
|----------|-----------|-----------|
| Latino | 25.0 | 27.0 |
| White | 52.8 | 55.0 |
| Black | 12.6 | 9.9 |
| Other | 9.6 | 8.1 |

Slowdown of Latino Population Growth

Volume of Latino and Mexican Immigration in San Antonio-New Braunfels MSA in the 1995-1999, 2005-2009, and 2010-2014 Periods

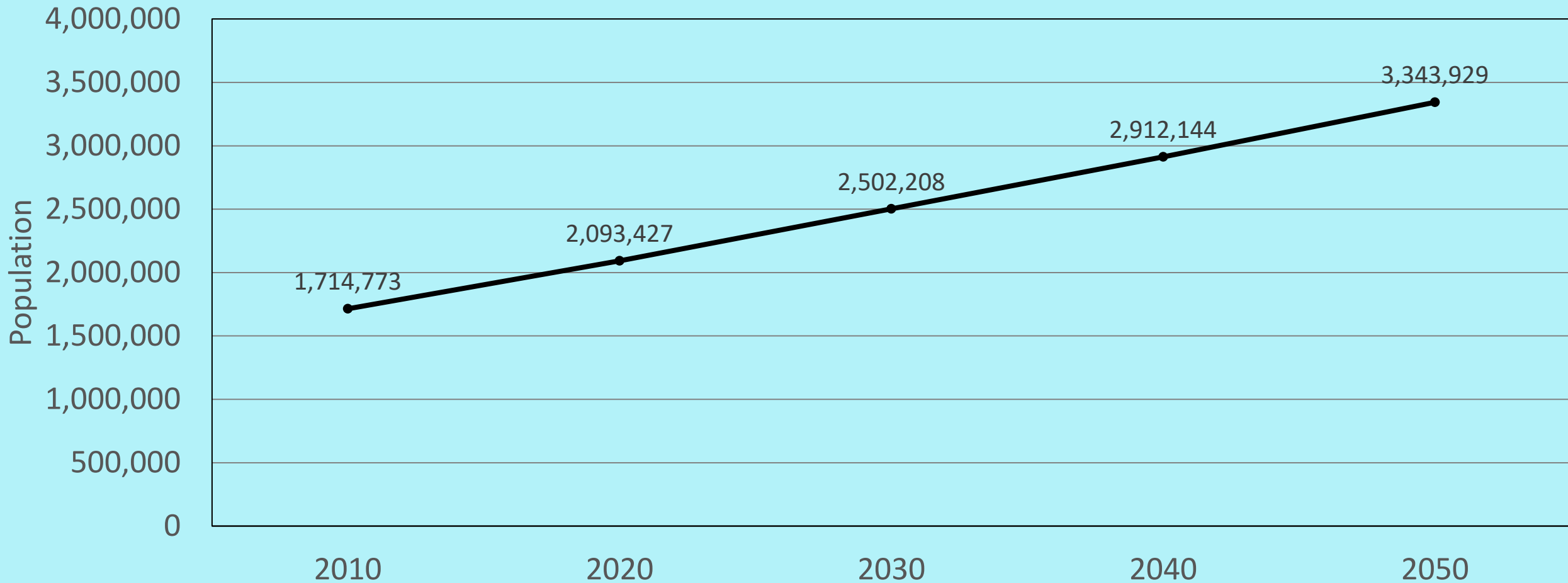


Total Fertility Rate of Latina and White Women in San Antonio-New Braunfels MSA, 2006-2010 and 2011-2015



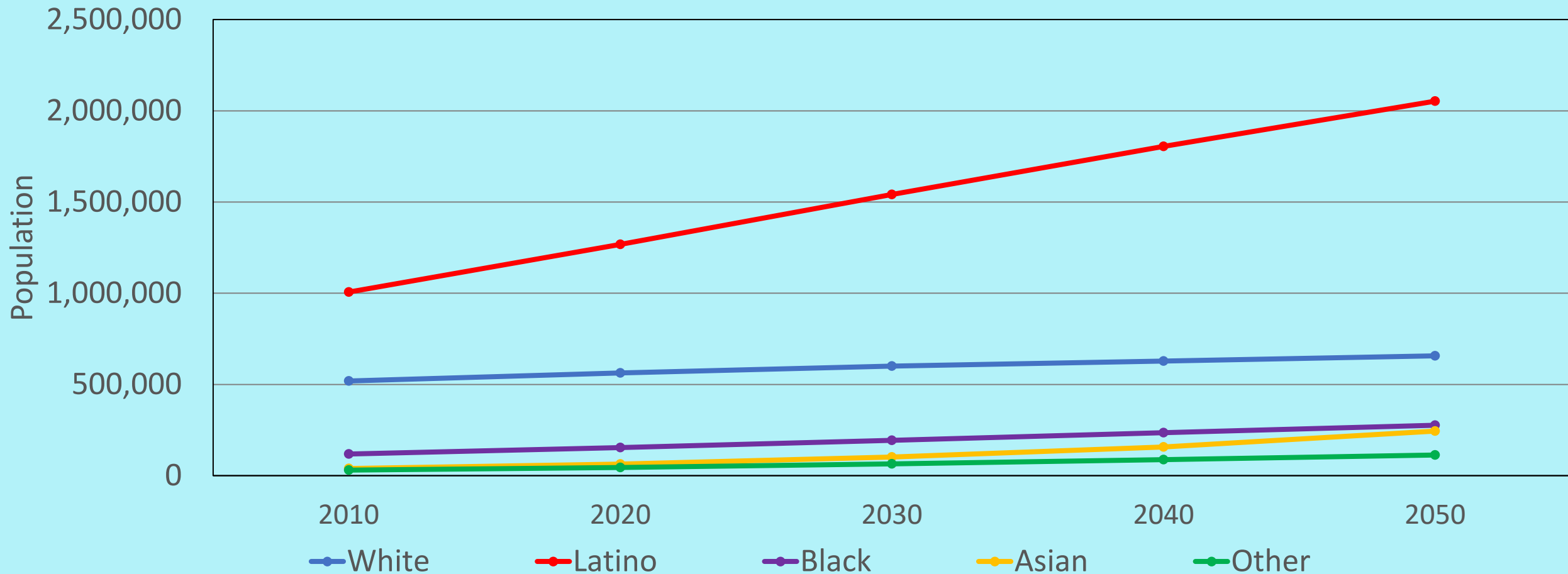
Updated 2018 Population Projections for Bexar County

Bexar County Projected Population, 2010-2050



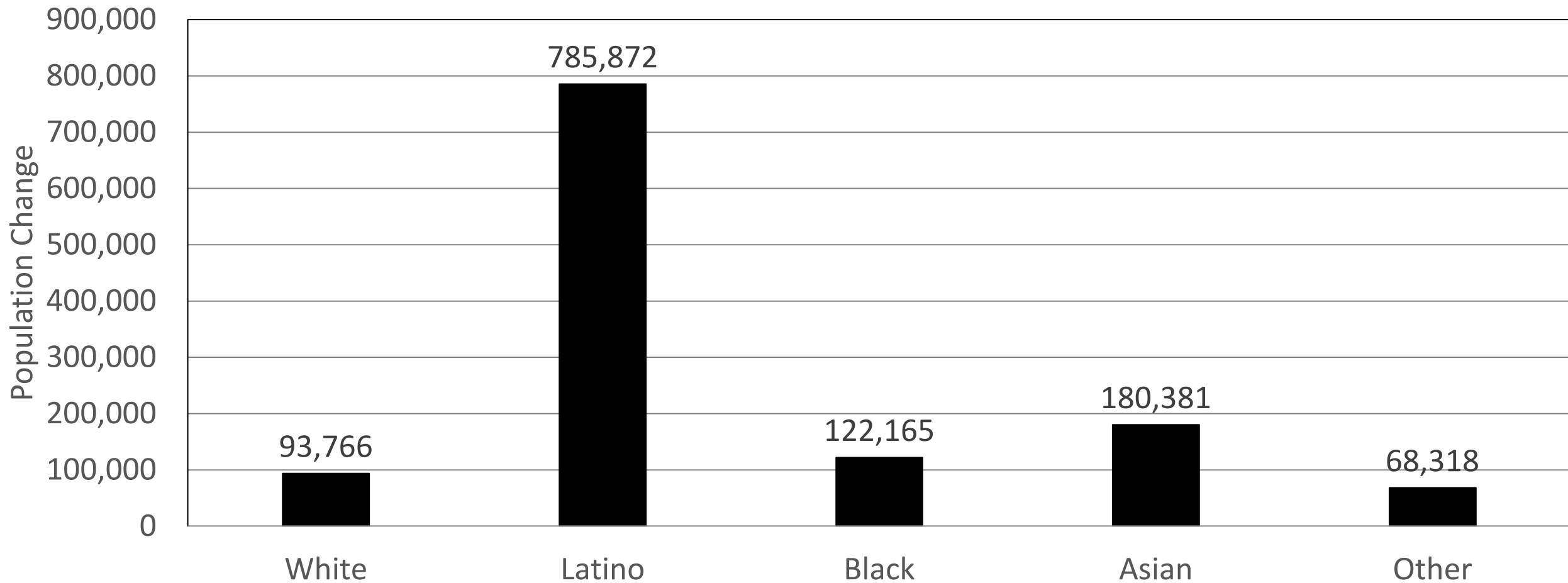
Source: Texas Demographic Center

Bexar County Projected Population by Race/Ethnic Group, 2010-2050



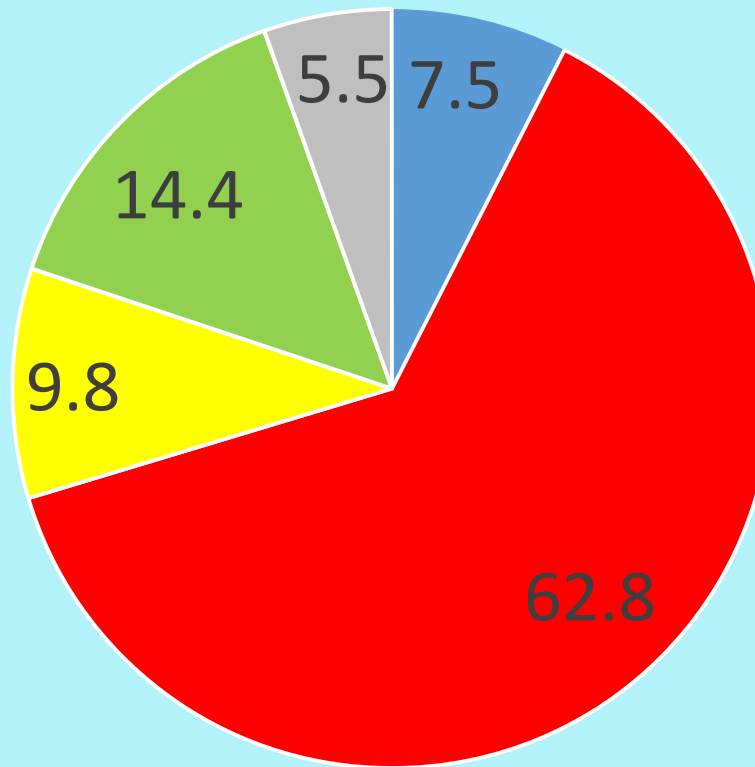
Source: Texas Demographic Center

Bexar County Projected Population Growth by Race/Ethnic Group, 2020-2050



Source: Texas Demographic Center

Bexar County Projected Population Growth Distributed by Race/Ethnic Group, 2020-2050



■ White ■ Latino ■ Black ■ Asian ■ Other

Conclusion

- Despite slowdown in Latino population growth, the growth in San Antonio, Bexar County, and the San Antonio-New Braunfels Metropolitan Area continues to be driven by youthful Latino population
- Need to understand comprehensive growth of Latino population rather than focusing solely or principally on millennial migrants
- Many millennials here today
 - Were born here
 - Others left and have returned
 - Others are coming from other parts of Texas