

ORDINANCE 2019-05-30-0439

APPROVING THE RENEWAL AND EXTENSION OF THE CURRENT PROFESSIONAL SERVICES CONTRACT FOR SALES AND USE TAX AUDIT SERVICES WITH SALES TAX ASSURANCE, LLC, d/b/a HdL COMPANIES, FOR A TERM OF TWO (2) YEARS, BEGINNING JUNE 2, 2019, AND ENDING JUNE 1, 2021.

* * * * *

WHEREAS, Ordinance No. 2016-06-02-0442, passed and approved on June 2, 2016, authorized the execution of that certain Professional Services Contract For Sales And Use Tax Audit Services ("Contract") with SALES TAX ASSURANCE, LLC, d/b/a HdL COMPANIES ("Contractor") to provide sales and use tax audit services for an initial three (3) year term commencing June 2, 2016, with the option in City to renew for one (1) additional two (2) year term under the same terms and conditions, subject to City Council approval; and

WHEREAS, the initial three (3) year term of the Contract expires on June 1, 2019; and

WHEREAS, City staff has recommended renewal and extension of the Contract for its two (2) year renewal term, commencing June 2, 2019, and ending June 1, 2021, according to the same terms and conditions; and

WHEREAS, Contractor also desires to renew and extend the Contract for its two (2) year renewal term; and

WHEREAS, after due deliberations on and consideration of the matter, the City Council desires to approve the renewal and extension as recommended by City; **NOW THEREFORE**;

BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF SAN ANTONIO:

SECTION 1. The City Council hereby approves the renewal and extension of the Contract for its two (2) year renewal term, commencing June 2, 2019, and ending June 1, 2021, according to the same terms and conditions.

SECTION 2. The Deputy Chief Financial Officer or his designee is hereby authorized to execute that certain Renewal And Extension Of Professional Services Contract For Sales And Use Tax Audit Services document on behalf of the City of San Antonio, the terms of which shall be substantially as set forth in **Attachment I** to this Ordinance.

SECTION 3. Funds generated by this ordinance, net of the 25% commission expense, will be deposited into Fund 69004000.

SECTION 4. The financial allocations in this Ordinance are subject to approval by the Deputy Chief Financial Officer (DCFO), City of San Antonio. The DCFO may, subject to concurrence by the City Manager or the City Manager's designee, correct allocations to specific SAP Fund Numbers, SAP Project Definitions, SAP WBS Elements, SAP Internal Orders, SAP Fund Centers, SAP Cost Centers, SAP Functional Areas, SAP Funds Reservation Document Numbers, and SAP GL Accounts as necessary to carry out the purpose of this Ordinance.


SECTION 5. This Ordinance is effective immediately upon the receipt of eight affirmative votes; otherwise, it is effective ten days after passage.

PASSED and APPROVED this 30th day of May, 2019.



M A Y O R
Ron Nirenberg

ATTEST:



Leticia M. Vacek, City Clerk

APPROVED AS TO FORM:



Andrew Segovia, City Attorney

Agenda Item:	20 (in consent vote: 5, 6, 7, 8, 9, 10, 11, 12, 14, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27A, 27B, 27C)
Date:	05/30/2019
Time:	09:35:28 AM
Vote Type:	Motion to Approve
Description:	Ordinance approving exercising an option, under an existing professional services agreement for sales and use tax audit services with HdL Companies, to renew and extend the term of the agreement to June 1, 2021. [Ben Gorzell, Chief Financial Officer; Troy Elliott, Deputy Chief Financial Officer]
Result:	Passed

Voter	Group	Not Present	Yea	Nay	Abstain	Motion	Second
Ron Nirenberg	Mayor		x				
Roberto C. Treviño	District 1		x				
Art A. Hall	District 2		x				x
Rebecca Viagran	District 3		x			x	
Rey Saldaña	District 4		x				
Shirley Gonzales	District 5	x					
Greg Brockhouse	District 6		x				
Ana E. Sandoval	District 7		x				
Manny Pelaez	District 8		x				
John Courage	District 9		x				
Clayton H. Perry	District 10		x				

RKN
05/30/19
Item No. 20

A T T A C H M E N T I

**RENEWAL AND EXTENSION
OF
PROFESSIONAL SERVICES CONTRACT FOR SALES AND USE TAX
AUDIT SERVICES**

This *Renewal And Extension Of Professional Services Contract For Sales And Use Tax Audit Services* ("Extension") is entered into by and between the **CITY OF SAN ANTONIO, TEXAS** (hereinafter referred to as "City"), a Texas Home-Rule Municipal Corporation, acting by and through its City Manager, or its Deputy Chief Financial Officer, pursuant to Ordinance No. 2019-0__-____, passed and approved ____ __, 2019, and **SALES TAX ASSURANCE, LLC, d/b/a HdL COMPANIES**, a Texas limited liability company (hereinafter referred to as

"Contractor") acting by and through its V.P. of Operations and Client Services. City and Contractor are sometimes hereafter collectively referred to as the "Parties". The Parties hereby agree as follows:

WHEREAS, pursuant to Ordinance No. 2016-06-02-0442, passed and approved on June 2, 2016, City's City Council authorized the execution of that certain *Professional Services Contract For Sales And Use Tax Audit Services* ("Contract") with Contractor to provide sales and use tax audit services for an initial three (3) year term commencing June 2, 2016, with the option in City to renew for one (1) additional two (2) year term under the same terms and conditions, subject to approval of City's City Council; and

WHEREAS, the initial three (3) year term of the Contract expires on June 1, 2019; and

WHEREAS, City desires, and Contractor has agreed, to renew and extend the Contract for its two (2) year extension term, the term of which will commence June 2, 2019, and terminate June 1, 2021; **NOW, THEREFORE**

FOR VALUABLE CONSIDERATION, City and Contractor hereby severally and collectively agree as follows:

I. RENEWAL AND EXTENSION OF CONTRACT

- 1.1 Pursuant to the provisions of ARTICLE III. TERM AND COMMENCEMENT OF WORK, Section 3.1 of the Contract, City and Contractor mutually agree to renew and extend the term of the Contract for a period of two (2) years, commencing June 2, 2019, and terminating June 1, 2021, under the same terms and conditions as stated in the Contract.

**II. REMAINDER OF CONTRACT UNCHANGED
AND IN FULL FORCE AND EFFECT**

- 2.1 Except as revised in Section 1.1 above the terms and conditions of the Contract shall remain unchanged and in full force and effect during its extended term.

III. CONFLICT PROVISIONS

- 3.1 Any conflict between the provisions of this Extension and the provisions of the Contract shall be resolved in favor of this Extension.

EXECUTED ON THE DATES WRITTEN BELOW, TO BE EFFECTIVE FROM AND AFTER
JUNE 2, 2019.

CITY:
CITY OF SAN ANTONIO, TEXAS

CONTRACTOR:
SALES TAX ASSURANCE, LLC,
d/b/a HdL COMAPANIES

BY: _____
Troy Elliott
Deputy Chief Financial Officer

BY: Richard Fletcher
Richard Fletcher
V.P. of Operations and Client Services

DATE: _____

DATE: April 24, 2019

Approved as to Form:

Robert K. Nordhaus
Assistant City Attorney

RENEWAL AND EXTENSION
PROFESSIONAL SERVICES CONTRACT FOR SALES AND USE TAX AUDIT SERVICES