

HEARST

MEDIA SOLUTIONS

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STATE OF TEXAS:
COUNTY OF BEXAR

Before me, the undersigned authority, a Notary Public in and for the State of Texas, on this day personally appeared: Lynette Nelson, who after being duly sworn, says that she is the BOOKKEEPER of HEARST NEWSPAPERS, LLC - dba: SAN ANTONIO EXPRESS-NEWS, a daily newspaper published in Bexar County, Texas and that the publication, of which the annexed is a true copy, was published to wit:

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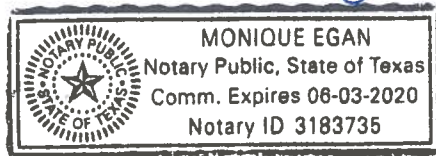
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Lynette Nelson
Bookkeeper

Sworn and subscribed to before me, this 26 day of June A.D. 2019

Notary public in and for the State of Texas





NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing will be held on July 3, 2019, commencing at 10:00 a.m., at CentroMed, 3750 Commercial, San Antonio, Texas 78221, to provide an opportunity for all interested persons to be heard with respect to proposed loans from Frost Bank (the "Bank") to one or more cultural education facilities corporations, initially Ames Cultural Education Facilities Finance Corporation (the "Corporation"), in the maximum aggregate principal amount of \$17,000,000 and proposed loans (qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code of 1986, as amended) from the Corporation to El Centro Del Barrio dba CentroMed (the "Borrower") in the same amount (collectively, the "Loans"); all pursuant to one or more loan agreements by and among the Corporation, the Bank and the Borrower.

The Loans are being made pursuant to a plan of finance for the purpose of (a) refinancing the cost of the acquisition, construction, renovation and equipping of the CentroMed Southside Medical Clinic located at 3750 and 3800 Commercial Avenue, San Antonio, Texas 78221 (approximately \$11,500,000 of proceeds); (b) refinancing the cost of the acquisition, construction, renovation and equipping of the CentroMed South Park Medical Clinic located at 6315 South Zarzamora Street, San Antonio, Texas 78211 (approximately \$500,000 of proceeds); (c) refinancing the cost of the acquisition, construction, renovation and equipping of the CentroMed South Park Dental Clinic located at 910 Wagner Avenue, San Antonio, Texas 78211 (approximately \$500,000 of proceeds); (d) financing the costs of acquisition, construction, renovation and equipping an approximately 20,500 square foot facility (including a 2,000 square foot parking garage) for a PACE Elder Care Program located at 1444 Division Avenue, San Antonio, Texas 78225 (approximately \$5,000,000 of proceeds); and (e) paying certain expenses in connection with the issuance of the Loans (collectively, the "Project"). The Project is owned by the Borrower. The Loans are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

All interested persons are invited to attend the hearing to express their views, both orally and in writing, with respect to the Loans and the Project. Any interested persons unable to attend the hearing may submit their views in writing to the President of the Board of Directors of the Corporation c/o Orrick, Herrington & Sutcliffe LLP, Attn: Hoang Vu, 609 Main Street, 40th Floor, Houston, Texas 77002, prior to the date scheduled for the hearing.

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