

Office of the City Clerk

Please fill out this form online, print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see <u>Section 2-59 through 2-61</u> of the City's Ethics Code.

\*This is a New Submission or Correction or Update to previous submission.

*1. Name of person submitting	this disclosure form.			Term July 2
First: George	M.I. P	Last:	Cortez	Suffix:
*2. Contract information.		al and a second		20
a) Contract or project name:	TIRZ funding agreeme	nt for Alam	eda Theater Conse	vancy
b) Originating department:				
*3. Name of individual(s) or enti			ity (i.e. parties to th	e contract).
Alameda Theater Conservancy,	A Texas non-profit corpo	oration		
	~			
Maria de Caracteria de Caracte	40.45 NW 152-45-4	**************************************		
isted in Question 3.	y(les) that is a partner, p	arent, joint	venture, or subsidi	ary entity(les) of the Individual or entity
✓ Not applicable. Contracting	party(ies) does not have	partner, pa	rent, joint venture,	or subsidiary entities.
Names of partner, parent, joi and officers of each entity:	nt venture or subsidiary	entities, an	d all the board men	nbers, executive committee members,
5. List any individuals or entition	es that will be subcontrac	tors on thi	s contract.	
✓ Not applicable. No subcontr	actors will be retained fo	r this conti	act.	
Subcontractors may be retain	ned, but have not been s	elected at	the time of this sub	mission.
List of subcontractors, includ				8 9
6. List any attorneys, lobbyists, contract.	or consultants retained	by any indi	viduals listed in Qu	estions 3, 4, or 5 to assist in seeking thi
6. List any attorneys, lobbylsts, contract.  Not applicable. No attorneys			<u> </u>	



Office of the City Clerk

7. Disclosure of political contributions.
List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:  a) any individual seeking contract with the city (Question 3)  b) any owner or officer of entity seeking contract with the city (Question 3)  c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)  d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)  e) the spouse of any individual listed in response to (a) through (d) above  f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)  Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals.
List of contributions:
Updates on Contributions Required
Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.
Notice Regarding Contribution Prohibitions for "High-Profile" Contracts
Under <u>Section 2-309 of the Municipal Campaign Finance Code</u> , the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:
<ul> <li>a) Legal signatory of a high-profile contract</li> <li>b) Any individual seeking a high-profile contract</li> <li>c) Any owner or officer of an entity seeking a high-profile contract</li> <li>d) The spouse of any of individual listed in response to (a) through (c) above</li> <li>e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract</li> </ul>
Penalty. A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.
8. Disclosure of conflict of interest.
Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?
✓ I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City Council or a city board/commission.  I am aware of the following conflict(s) of interest:



Yes

# City of San Antonio Contracts Disclosure Form

Office of the City Clerk

#### \*9. Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

No

### Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see <u>Section 141 of the City Charter</u> and <u>Section 2-52</u> of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

### **Acknowledgements**

#### \*1. <u>Updates Required</u>

I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

#### \*2. No Contact with City Officials or Staff during Contract Evaluation

I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

\* = Required fields



### City of San Antonio Contracts Disclosure Form

Office of the City Clerk

<b>*3.</b>	<b>Contribution</b>	Prohibitions for	<u>r "High-Profile"</u>	<u>Contracts</u>
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- This is not a high-profile contract.
- C This is a high-profile contract.

### \*4. Conflict of Interest Questionnaire (CIQ)

<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

	*Oath
I swear or affirm that the statements contained in this C my knowledge and belief are true, correct, and complete	Contracts Disclosure Form, including any attachments, to the best of te.
Your Name: George P Cortez	Title: Director
Company Name or DBA: Alameda Theater Conservancy	Date: 11/25/2019

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mall, send to:

Purchasing

P.O. Box 839966

San Antonio, Texas 78283-3966



Office of the City Clerk

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1. Name of person submitting	g this disclosure form.	Bi Di	
First: Joyce	M.I. D	Last: Slocum	Suffix:
2. Contract information.			
a) Contract or project name:	TIRZ funding agreemen	nt for Alameda Theater Conserva	ancy
b) Originating department:		0	
		with the city (i.e. parties to the	contract).
Alameda Theater Conservancy	, a Texas non-profit corpo	ration	100,000
50 NO		2	
4. Listany individual(s) or entilisted in Question 3.	ity(ies) that is a partner, pa	rent, joint venture, or subsidiar	y entity(ies) of the individual or entity
✓ Not applicable. Contracting	party(ies) does not have p	partner, parent, joint venture, or	subsidiary entities.
			pers, executive committee members,
5. List any individuals or entiti	ies that will be subcontrac	tors on this contract.	
✓ Not applicable. No subcont			
Subcontractors may be retain	ined, but have not been se	elected at the time of this submi	ission.
List of subcontractors, include			
6. List any attorneys, lobbyists	s, or consultants retained b	by any individuals listed in Ques	tions 3, 4, or 5 to assist in seeking this
✓ Not applicable. No attorney	s, lobbyists, or consultants	s have been retained to assist in	seeking this contract.
List of attorneys, lobbyists, o			-



Office of the City Clerk

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lam aware of the following conflict(s) of interests



Office of the City Clerk

	in Contracts.

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<u></u>			
Yes			

### Notice Regarding Prohibited Interest in Contracts.

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If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

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Office of the City Clerk

*3. <u>(</u>	<u>Contribution</u>	<b>Prohibitions</b>	for "High-Profile	Contracts
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- This is not a high-profile contract.
- This is a high-profile contract.

### \*4. Conflict of Interest Questionnaire (CIQ)

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I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

	Oat	n de la companya de l	10年10月1日
I swear or affirm that the my knowledge and beli	e statements contained in this Contract ef are true, correct, and complete.	s Disclosure Form, including any a	attachments, to the best of
Your Name: Joyce D Sloc	um	Title: Director	
Company Name or DBA:	Alameda Theater Conservancy	D.	ate: 11/25/2019

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

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P.O. Box 839966

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First: Tony	M.I. <u>A.</u>	Last:	Canez	Suffix:
2 Contract Information.				
a) Contract or project name:	Alameda Theater Conse	ervancy - H	ouston St. TIRZ Fun	dina
b) Originating department:				
3. Name of individual(s) orien	tity(les) seeking a contract	with the c	by (i.e. markles to th	
Alameda Theater Conservancy	/		ed Arts haves in the	econtracty.
4. List any individual(s) neart	The state of the s	Account to the same of the		
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✓ Not applicable. Contracting	party(ies) does not have n	artner na	ent injetues	
✓ Not applicable. Contracting	party(ies) does not have n	artner na	ent injetues	
✓ Not applicable. Contracting	party(ies) does not have n	artner na	ent injetues	ry entity(ies) of the individual or entit or subsidiary entities. bers, executive committee members,
Not applicable. Contracting Names of partner, parent, jo and officers of each entity:	party(ies) does not have p int venture or subsidiary e	artner, par ntities, and	ent, joint venture, o	
Not applicable. Contracting Names of partner, parent, jo and officers of each entity:  5. List any individuals or entity	party(les) does not have p int venture or subsidiary er es that will be subcontract	artner, par ntities, and	ent, joint venture, of all the board mem	
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Office of the City Clerk

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Office of the City Clerk

9. Prohibited Interest in Contracts	
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□Yes	

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*3. Contribution Prohibit	ions for "High-Profile" Contracts		
This is not a high-profile	contract.	2	
C This is a high-profile co			
*4. Conflict of Interest Quantum 176 of the Local Go Chapter 176 of the Local Go Form (CIQ) to the Office of I acknowledge that I ha Code.	overnment Code requires all contra the City Clerk, even if contract is no we been advised of the requiremen	ectors and vendors t designated as "H t to file a CIQ form	to submit a Conflict of Interest Questionnaire igh Profile".  under Chapter 176 of the Local Government
I swear or affirm that the my knowledge and beli	e statements contained in this Con ef are true, correct, and complete.	Annual Park	orm, including any attachments, to the best of
Your Name: Tony A. Cane		Title: [	Director
Company Name or DBA:	Alameda Theater Conservancy		Date: 11/25/2019
	Please fill this form out online, pr proposal to originating department	rint completed for	m and cubmit with

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

If necessary to mail, send to:

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1. Nam	e of person submitting	this disclosure fo	opm.			
First:	Lori		И.I	Last:	Houston	Suffix:
2. Con	tract information.	11.				
a) Cont	ract or project name:	TIRZ funding a	greement (	for Alame	eda Theater Conserva	incy
b) Origi	nating department:	CCDO				//4
	e of Individual(s) or en a Theater Conservancy				ity the parties to the	contract).
		, a result from pro-	in corporat			ű ny
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						- S2N - E
4. Liste listed in	iny individual(s) or ent Question 3.	tylles) that is a pa	rtner, pare	nt, jöjnt	venture, or subsidiary	rentity(les) of the individual of entity
✓ Not a	pplicable. Contracting	party(ies) does n	ot have pa	rtner, pa	rent, joint venture, or	subsidiary entities.
Name						ers, executive committee members,
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contract	any attorneys, lobbyists	, or consultants o	etained by	any indi	viduals listed in Quesi	tions 3, 4, or 5 to assist in seeking this
✓ Not a	pplicable. No attorney	s, lobbyists, or co	nsultants h	ave bee	n retained to assist in	seeking this contract.
List o	f attorneys, lobbyists, c	r consultants reta	ined to ass	sist in sec	eking this contract:	

= Required fields



# City of San Antonio Contracts Disclosure Form

Office of the City Clerk

#### 7. Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months totaling more than \$100 to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a) any individual seeking contract with the city (Question 3)
- b) any owner or officer of entity seeking contract with the city (Question 3)
- c) any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d) any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e) the spouse of any individual listed in response to (a) through (d) above
- f) any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

X Not applicable.	No campaign or officeholder contributions have been made in preceding 24 months by these individuals.
List of contribu	tions.

### Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

#### Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under Section 2-309 of the Municipal Campaign Finance Code, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a) Legal signatory of a high-profile contract
- b) Any individual seeking a high-profile contract
- c) Any owner or officer of an entity seeking a high-profile contract
- d) The spouse of any of individual listed in response to (a) through (c) above
- e) Any attorney, lobbyist, or consultant retained to assist in seeking a high-profile contract

Penalty. A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

### 8. Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under <u>Sections 2-43 or 2-44</u> of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

lacksquare	am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City
	Council or a city board/commission.
П	l am aware of the following conflict(s) of interest:



Office of the City Clerk

### 9. Prohibited Interest in Contracts,

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

of the voting	r within the past twelve (12) mo g stock or shares, or 10% or mo or commission?	onths, has an owner, partner, or employ re of the fair market value, that will be	ree of a business entity who owns 10% or more a subcontractor for this contract, served on a
⊠No	19		
□Yes			

#### Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see <a href="Section 2-58">Section 2-58</a> of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940.

### **Acknowledgements**

#### 1. Updates Required

I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

#### 2. No Contact with City Officials or Staff during Contract Evaluation

I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

= Required fields



Your Name:

Company Name or DBA:

# City of San Antonio Contracts Disclosure Form

Office of the City Clerk

Date: 11/21/2019

*3. Contribution Prohibitions for "High-Profile" Contracts	
This is not a high-profile contract.	
C This is a high-profile contract.	
*4. Conflict of Interest Questionnaire (CIQ)	10
<u>Chapter 176 of the Local Government Code</u> requires <u>all</u> contractors and vendors to submit a Conflict of Inte Form (CIQ) to the Office of the City Cierk, even if contract is not designated as "High Profile".	erest Questionnaire
☑ I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Code.	Local Government
*Cath	
☑ I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attach	ments, to the best of

Please fill this form out online, print completed form and submit with proposal to originating department. All questions must be answered.

Title:

If necessary to mail, send to:
Purchasing
P.O. Box 839966
San Antonio, Texas 78283-3966

my knowledge and belief are true, correct, and complete.

Lori Houston