

EXHIBIT I

CITY OF SAN ANTONIO

Department of Finance

Request for Qualifications to Provide Broker/Dealer Services FY 2021

Recommendations List

Firms With Capital Less Than \$20 Million

| No. | Firm | Broker Name | Office Location |
|-----|---|--------------------|---------------------|
| 1 | Alamo Capital | Ben Mullally | Walnut Creek, CA |
| 2 | Bancroft Capital, LLC ¹ | Steve Ivcic | Fort Washington, PA |
| 3 | Cabrera Capital Markets, LLC ² | Steven Goff | Chicago, IL |
| 4 | CastleOaks Securities, L.P. | Susan Schiefelbein | Portland, OR |
| 5 | Great Pacific Securities ² | Christopher Vinck | Costa Mesa, CA |
| 6 | Loop Capital Markets ³ | Martin Trekas | Chicago, IL |
| 7 | Mischler Financial Group, Inc. ¹ | Dennis Kite | Corona Del Mar, CA |

Firms With Capital Greater Than \$20 Million But Less Than \$500 Million

| No. | Firm | Broker Name | Office Location |
|-----|--|-----------------|-----------------|
| 1 | Cantor Fitzgerald & Co. ⁴ | John Nealon | Dallas, TX |
| 2 | Multi-Bank Securities, Inc. ⁵ | Carol Mackoff | Chicago, IL |
| 3 | Piper Jaffray & Co. | Jason Jeansonne | Houston, TX |
| 4 | Vining Sparks IBG, LP | Darlyn Haba | Memphis, TN |

Firms With Capital Greater Than \$500 Million

| No. | Firm | Broker Name | Office Location |
|-----|--|-----------------|-----------------|
| 1 | Jefferies, LLC ⁴ | Scott Lewis | New York, NY |
| 2 | Robert W. Baird & Co. | Ken Fenson | Houston, TX |
| 3 | Stifel, Nicolaus & Company, Inc. | Michael Bell | Dallas, TX |
| 4 | Wells Fargo Securities, LLC ⁴ | Michael Minahan | Dallas, TX |

¹ Veteran Owned Business, but not certified with the South Central Texas Regional Certification Agency.

² Certified as a Small Business Enterprise, Hispanic American Business Enterprise, and Minority-Owned Business Enterprise firm based on the South Central Texas Regional Certification Agency; however, does not meet the City's qualifications for SBEDA firms.

³ Certified as an African American Business Enterprise and Minority Business Enterprise firm based on the South Central Texas Regional Certification Agency; however, does not meet the City's qualifications for SBEDA firms.

⁴ Designated as a Primary Dealer by the New York Federal Reserve.

⁵ Veteran Business Enterprise firm based on the South Central Texas Regional Certification Agency; however, does not meet the City's qualifications for SBEDA firms.