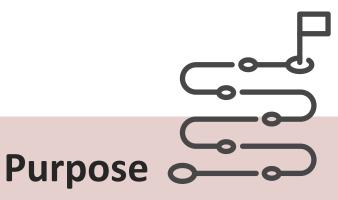


Purpose & Outcome



- Strategic Development Plan Status Update
- Schedule and Considerations
- Go-Forward Plan



Outcome

 Obtain Concurrence to Complete the Strategic Development Plan

Agenda



Strategic Development Plan Status Brief



2040 AIRFIELD LAYOUT





TERMINAL ALTERNATIVES STATUS



PRELIMINARY ROADWAY OPTIONS



NEXT STEPS & SCHEDULE





Airfield Needs and Solutions

Enhance safety by resolving FAA Hotspot

Extend Runway 13R-31L340 feet to southeast

Enable service to farther international destinations

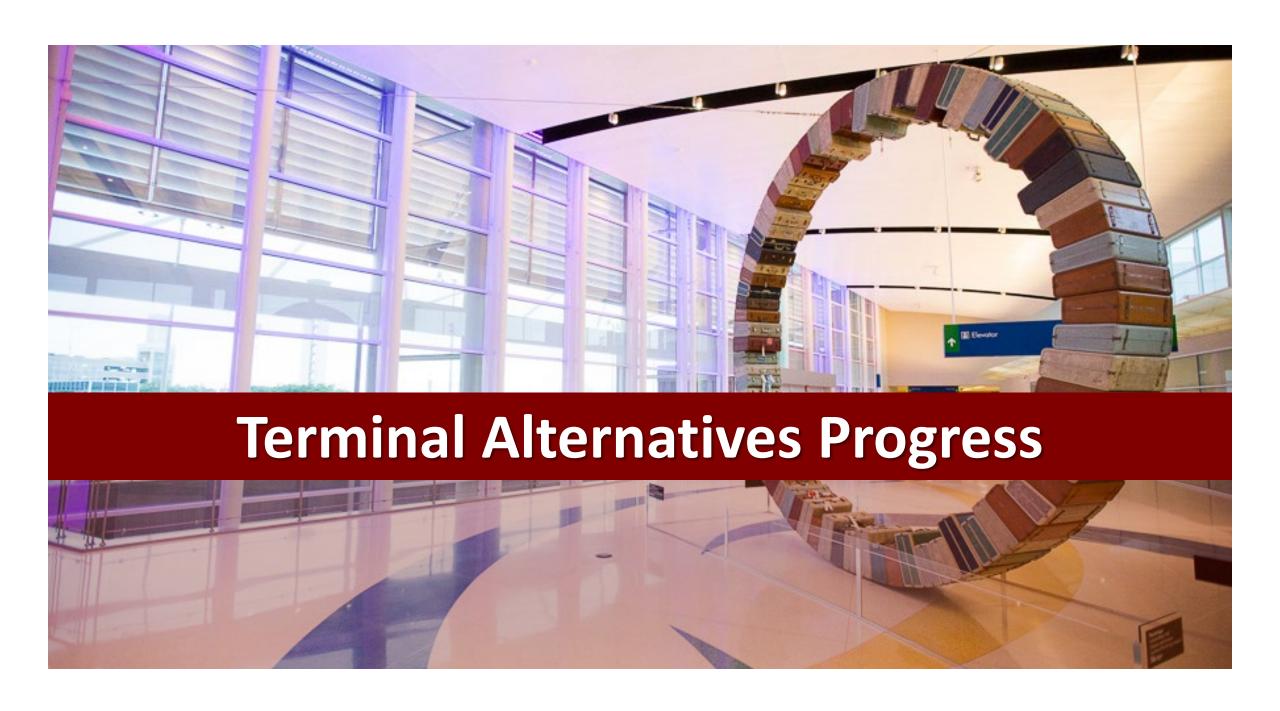
Extend Runway 13R-31L on-airport to 10,000 feet

Accommodate longterm projected growth

 Optimize existing runway and build parallel runway if needed (parallel runway also preserves back-up air carrier runway capability)







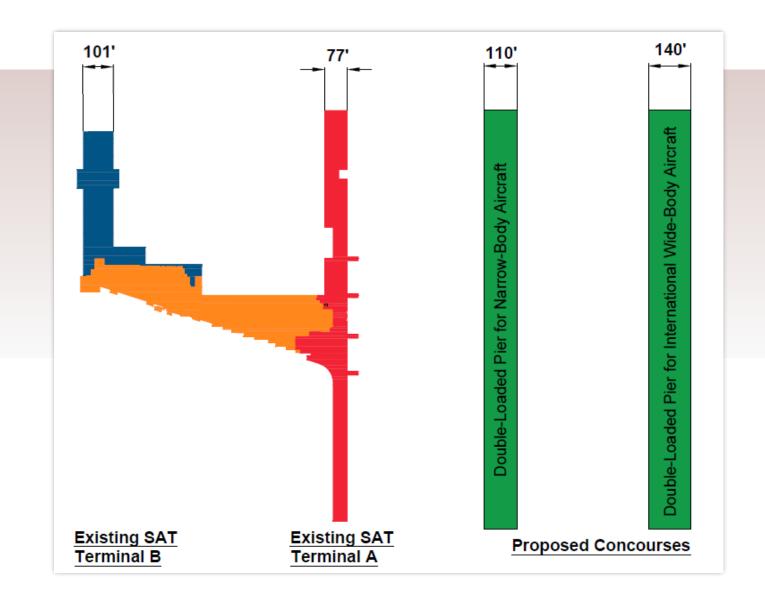
Existing Conditions

- In 2018, terminals undersized by 13%
- Separate security checkpoints
- No secure connection between A & B
- Terminal A systems obsolete
- Concourse A too narrow
- Baggage handling undersized
- Inadequate concession space and revenues
- Short 12 gates by 2040



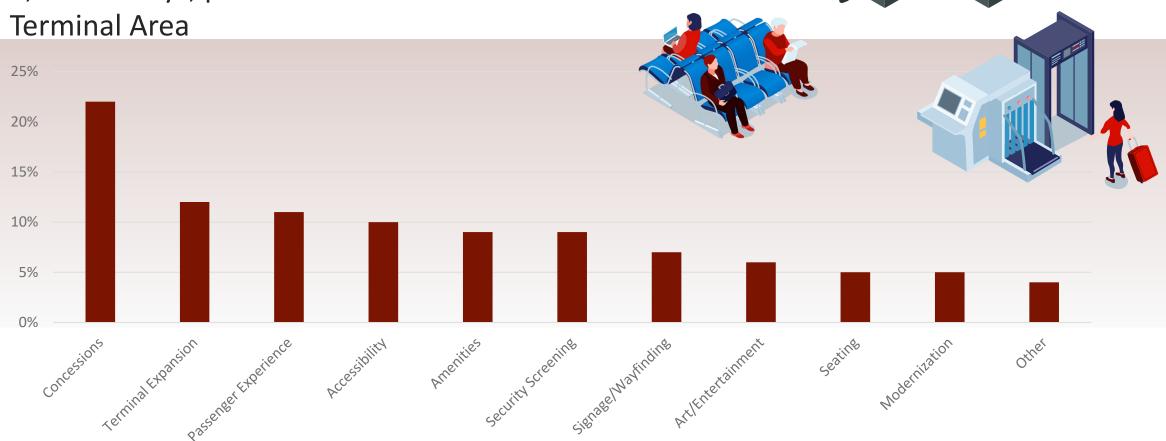
Existing and Planned Concourse Widths

10



Community and Traveler Input

3,626 Surveys, plus 738 comments about the



Actual Comments Received

"New terminal should reflect SA character."

"Rebuild modern 21st century terminals for SAT to rival the top airports of the world."

"Would love to see the airport reflect the City better with a water scheme and Spanish colonial architecture and more plants flowers and palm trees throughout!"

Terminal Needs and Solutions

Accommodate high-growth passenger demand

- Plan a new terminal complex to at least 35 total gates, including 3 wide body, international gates
- Increase total terminal space to 1.2 million square feet

Provide world class customer experience

- Build a consolidated, central terminal complex with single checkpoint
- Plan for increased concession space

Address Terminal A inadequate concourse width and functional obsolescence

- Construct a new Concourse A at least 110 feet wide
- Rebuild Terminal A with modern systems and passenger amenities

Refined Terminal Alternatives

Evaluation Ongoing



Gates:

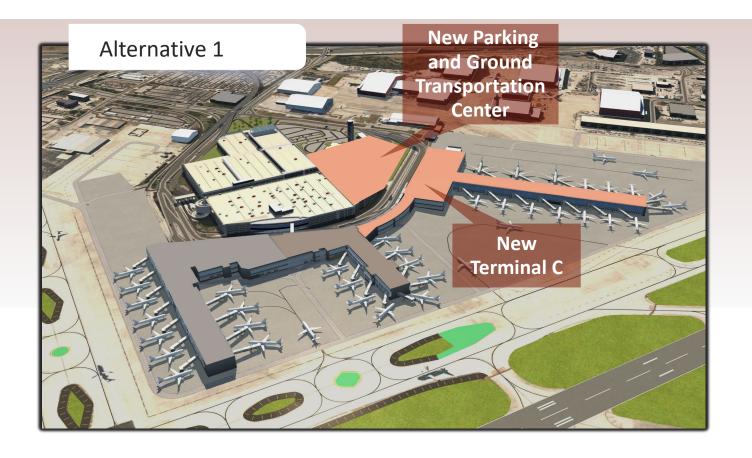
- Existing: 23
- 2040 pre-COVID high forecast: 35 gates

All terminal alternatives provide:

- 37 narrow body or
- 32 narrow body + 3 widebody

Terminal Alternatives

Evaluation Ongoing



Gates:

- Existing: 23
- 2040:
 - 37 narrow body or
 - 32 narrow body + 3 wide body

Pros:

- Lowest upfront costs
- Short walking distances

- Decentralized terminals (triplicate resources) & passenger inconvenience
- Terminals A & B renovated only
- Limited concession space & connectivity
- Higher long-term costs

Terminal Alternatives

Evaluation Ongoing



Gates:

- Existing: 23
- **2040**:
 - 37 narrow body or
 - 32 narrow body + 3 wide body

Pros:

- Centralized security checkpoint
- Free movement between concourses

- Complex phasing
- Limited connectivity

Terminal Alternatives

Evaluation Ongoing



Gates:

- Existing: 23
- **2040**:
 - 37 narrow body or
 - 32 narrow body + 3 wide body

Pros:

- Full central processor
- Grand central space with more concessions
- All-new terminals
- Free movement between concourses

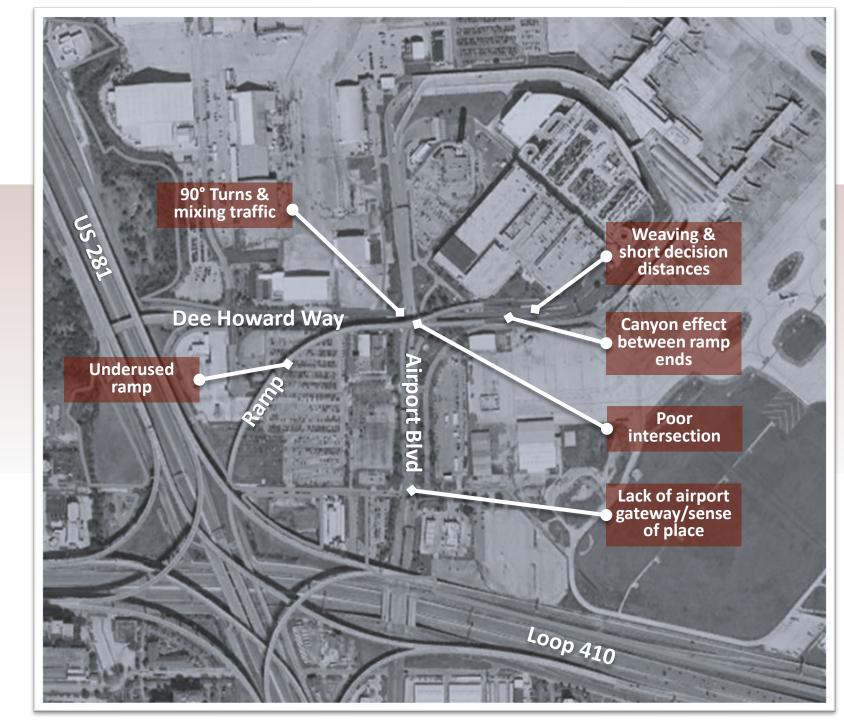
- Higher 1st phase cost
- Complex phasing
- Retains Terminal A longer



Existing Roads & Major Airport Entry Points



Existing Roads & Issues



Roadway Needs and Solutions

Improve the Roadway Experience

- Decrease weaving & signals
- Increase decision-making distances

Reduce congestion and accommodate projected growth

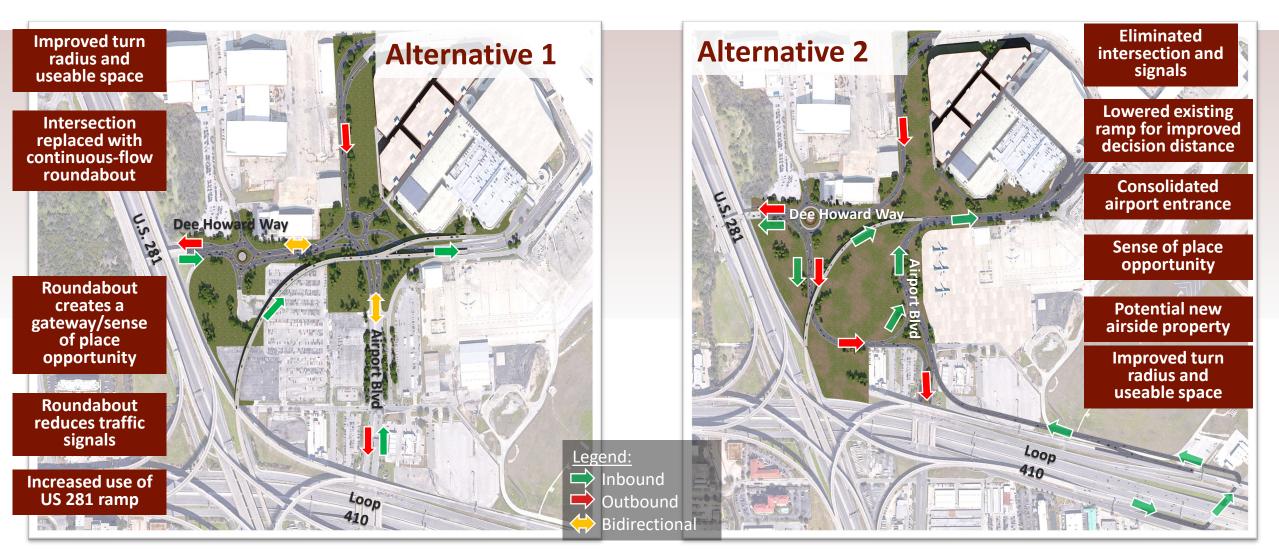
- Reduce intersections & provide more continuous flow
- Increase use of airport direct connector ramp from US 281 northbound

Provide airport entrance gateway

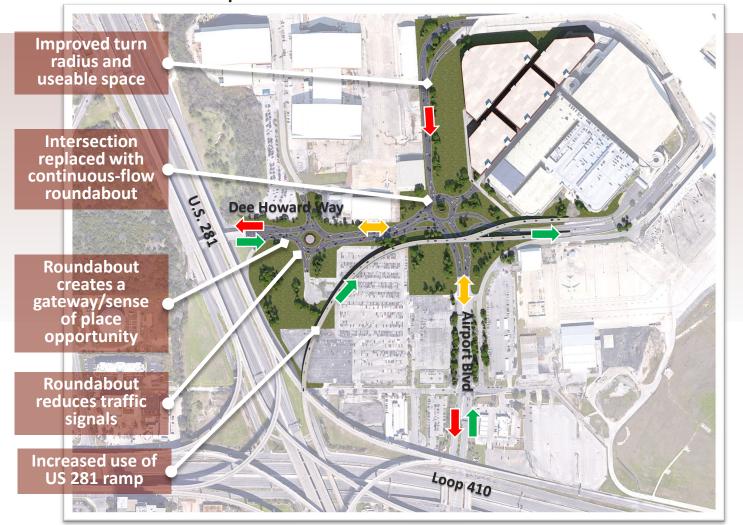
- Consolidate inbound airport traffic earlier
- Simplify on-airport road system
- Facilitate multimodal options

Preliminary Roadway Improvement Alternatives

Evaluation Ongoing



Alternative 1 – Replace main intersection with roundabout



Pros

- Provides for continuous traffic flow
- Increases US 281 ramp use
- Provides airport entrance gateway/sense of place
- Allows construction with minimal disruption

- Retains short decision/weaving area
- Keeps "canyon effect" between ramp ends

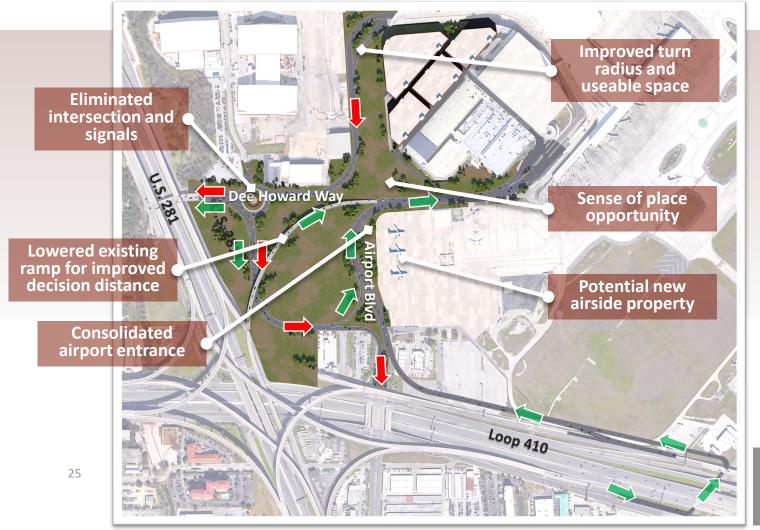


Alternative 1 - Replace intersections with roundabouts





Alternative 2 – Consolidate inbound traffic on realigned Airport Blvd



Pros:

- Provides for continuous traffic flow
- Increases US 281 ramp use
- Improved decision-making distance
- Provides airport entrance gateway/sense of place
- Allows construction with minimal disruption

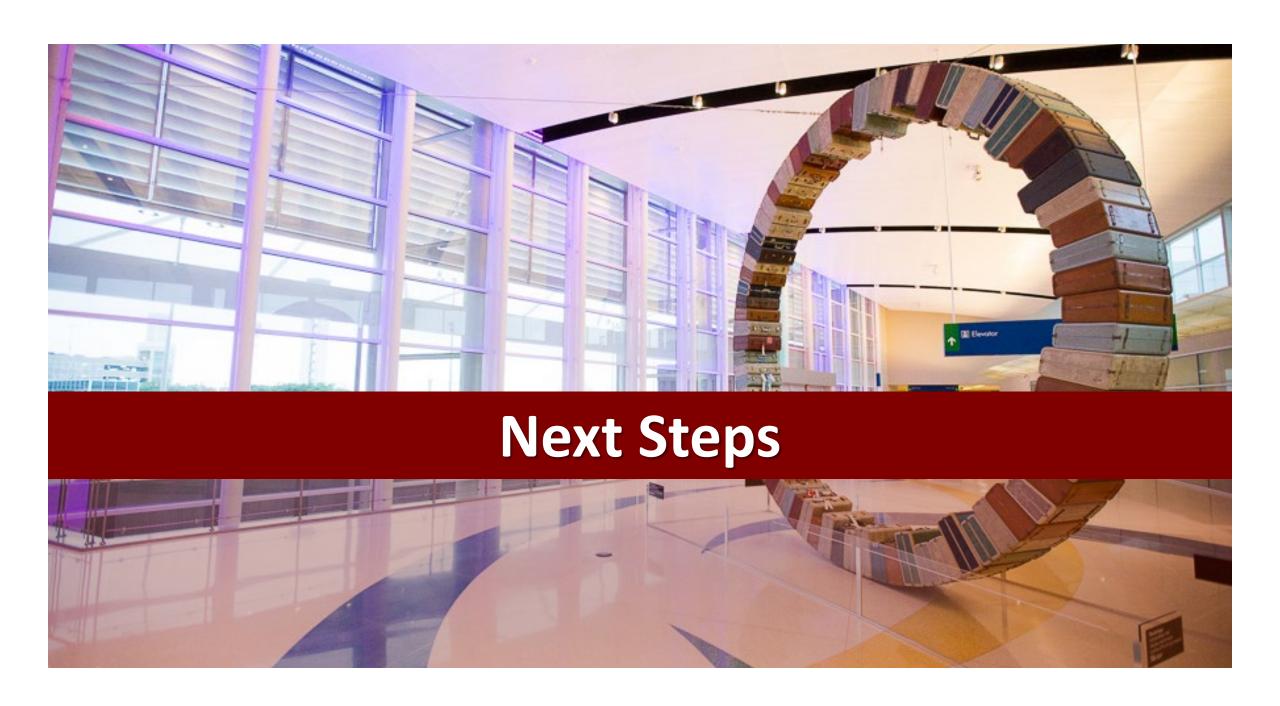
Cons:

Lowering ramp harder to construct

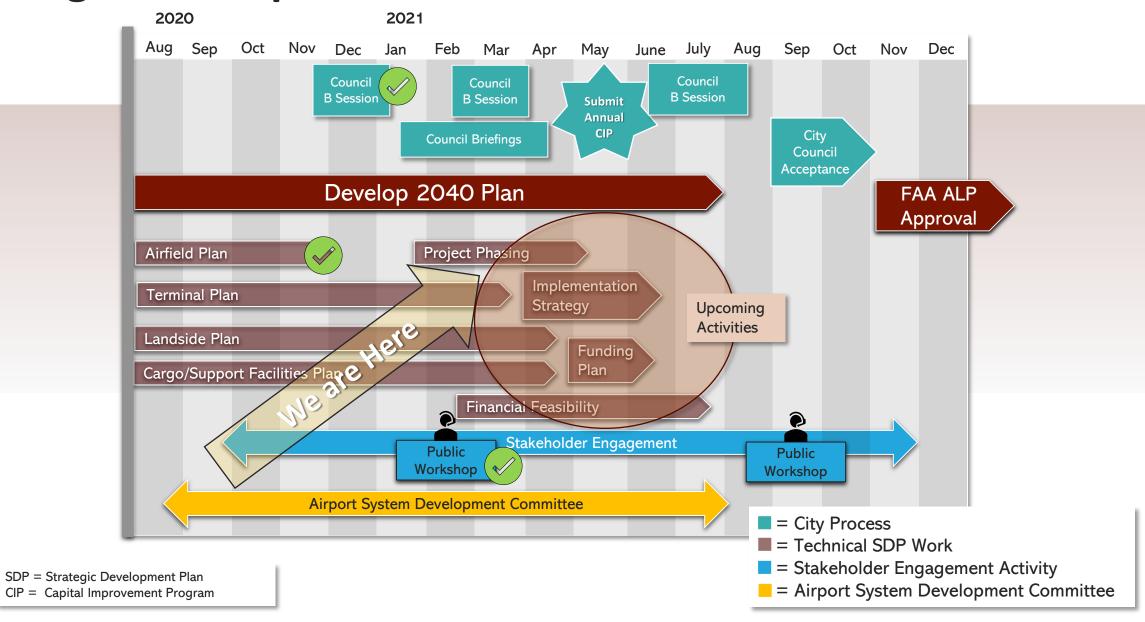


Alternative 2 – Eliminate central intersection





Strategic Development Plan & Overview and Schedule



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