



City of San Antonio Certificate of Exemption

Finance

Please fill this form out online, attach any required support documents,
and forward your request to next approval authority.

FY210092

Certificate of Exemption

Originating Department: Library

Request Date: 02/24/2021

Exemption Requested/Taken

The City is authorized under limited conditions to make procurements outside of the competitive solicitation process. Chapter 252 of the Local Government Code provides guidance regarding sixteen general exemptions from the competitive solicitation. Departments must submit vendor(s) quotations for any selection below. Please select one exemption:

- | | |
|--|---|
| <input type="checkbox"/> A procurement made because of a public calamity that requires funds to relieve the needs of the residents or to preserve city property (Note: Department must notify the Purchasing Division immediately regarding such an event) | <input type="checkbox"/> Paving, drainage, street widening and other public improvements or related matter where at least one-third of the costs are paid by special assessments |
| <input type="checkbox"/> A procurement to preserve or protect the public health or safety of the city's residents (Note: Department must notify the Purchasing Division immediately regarding such an event) | <input type="checkbox"/> A public improvement project which has been authorized but for which there is deficiency of funds to complete in accordance with the plans as authorized |
| <input type="checkbox"/> A procurement necessary because of unforeseen damage to machinery, equipment or other property (Note: Department must notify the Purchasing Division immediately regarding such an event) | <input type="checkbox"/> A payment under a contract by which a developer participates in the construction of a public improvement as provided by Subchap. C, Ch 212. |
| <input type="checkbox"/> A procurement for personal, professional or planning services | <input type="checkbox"/> Personal property sold |
| <input type="checkbox"/> A procurement for work that is performed and paid for by the day as the work progresses | <input type="checkbox"/> Services performed by blind or severely disabled persons |
| <input type="checkbox"/> A purchase of land or right-of-way | <input type="checkbox"/> Goods purchased by a municipality for subsequent retail sale by the municipality |
| <input checked="" type="checkbox"/> A procurement of items available from only one source | <input type="checkbox"/> Electricity |
| <input type="checkbox"/> A purchase of rare books, papers and other materials for a public library | <input type="checkbox"/> Advertising, other than legal notices |

***Is this an "Emergency" purchase request that exceeds \$50,000 in value and would require City Council ratification?**

☐ Yes ☒ No

***Sourcing Accounting Details**

☐ Insert Shopping Cart (SC) or Purchase Requisition (PR) #

☒ Insert Annual Contract #

Enter: Annual Contract Name/Number: 4400003712




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Sole Source Justification Notice

You have indicated that this Certificate of Exemption is being requested for a purchase that is categorized as a "Sole Source" procurement. Justification for such a purchase **MUST be provided in the following section of the form, where the justification for sole source purchase can be documented and submitted as part of this Certificate of Exemption request.** Provide any vendor-provided documents used in justifying the sole source aspects of this purchase, attaching any correspondence(s) related to establishing that justification.

Click on the paperclip icon  located in the left margin of this form to make any required attachment.

Sole Source Justification Details

*Name of Item: OCLC Cataloging and Metadata Subscription

*Manufacturer: OCLC, Inc.

*Model Number: N/A

*Source Count: ☒ Available from only one source ☐ Available from more than one source

*Name of Source: OCLC, Inc.

*Brief description of where or how the item(s) will be used:

The OCLC Cataloging and Metadata subscription will be used by the San Antonio Public Library to facilitate its cataloging and interlibrary loan services. The subscription provides access to the OCLC WorldCat database of library cataloging records and the software, computer codes, and systems needed to create, edit, and export bibliographic records for use in the Library's online catalog. The subscription also provides the means by which the Library maintains its holdings in the WorldCat database as part of its participation in the statewide interlibrary loan program.

*Describe the performance functions proprietary to the item(s) requested and why they are necessary to accomplish the project:

The OCLC Cataloging and Metadata subscription is required in order to facilitate the Library's interlibrary loan services, the latter being a required service to maintain accreditation with the state of Texas. OCLC, Inc. is the sole provider and distributor of its copyrighted resource sharing online services for cataloging, interlibrary loan services, and the WorldCat bibliographic database.

*Will the item be used in conjunction with existing equipment? ☒ Yes ☐ No

*Will it be used as a component to be interfaced with existing equipment? ☒ Yes ☐ No

*What is the brand and model number of existing equipment?

N/A

*Will this be used as an accessory or option? ☐ Yes ☒ No

*Will training be required? ☐ Yes ☒ No

*Name other sources/brands whose products have been evaluated and why they do not meet requirements:

The SkyRiver cataloging service from Innovative Interfaces does not provide any means to maintain the Library's holdings in the OCLC WorldCat database, which is a requirement for the Library's participation in the statewide interlibrary loan program.

***Required attachment(s): Vendor Quotation and Sole Source Vendor Justification Letter explaining why requested item(s) are only suitable from one source.**

*Has all of the required justification documentation been attached to this request? ☒ Yes ☐ No

Execution/Filing Details

This Certificate of Exemption is executed and filed with the Finance Department as follows:



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1. The undersigned is authorized to approve an exemption;
2. An exemption according to Section 252.022 of the Local Government Code exists.

More specifically, the following event has occurred:

The contract is coming up on expiration and needs a new support contract put in place. RFCSP 15-99 was solicited and awarded to OCLC in 2015/2016 via ordinance 2016-05-05-0314.

3. Because the exemption stated above exists, the City of San Antonio intends to contract with

OCLC, Inc. which will cost approximately \$ **255,133**

Approvals	
Katie Enright (SAPL) Originator	02/24/2021 Date
Kathy Donellan (SAPL) Department Director Approval	03/01/2021 Date
---Not in APPROVAL PATH Routing--- Executive Leadership Team Approval (approval required only for ratification by City Council)	 Date
Jennifer Johnson (Finance) Procurement Administrator Approval	03/02/2021 Date

To send this approval document to the next approver, press **Send Forward**.
To retain a copy of this request, perform a **Save As** to save it as an electronic form.