

## City of San Antonio

## **Legislation Details**

**File #**: 20-5130

Type: Misc - Financial Services

In control: City Council A Session

On agenda: 9/17/2020

Title: Ordinance approving an Investment Policy and Strategy for the City of San Antonio, Texas, in

accordance with the requirements of the Texas Public Funds Investment Act (the "Act"), as amended, for City Council to annually review and approve the City's Investment Policy and Strategy; designating certain employees as Investment Officers for the City of San Antonio; and providing an effective date.

[Ben Gorzell, Chief Financial Officer, Troy Elliott, Deputy Chief Financial Officer]

Sponsors:

Indexes:

Code sections:

Attachments: 1. FY 2021 Investment Policy, 2. Exhibit - 1, 3. Broker Dealer - LARGE SCORE Matrix with SBEDA,

LPP and VOSB, 4. Broker Dealer - MEDIUM SCORE Matrix with SBEDA, LPP and VOSB, 5. Broker Dealer - SMALL SCORE Matrix with SBEDA, LPP and VOSB, 6. Draft Ordinance, 7. Ordinance 2020-

09-17-0661

Date Ver. Action By Action Result